AGRO-INVEST UAIndex

Daily Issue, Thursday, June 6th, 2013

Market Watch

On Wednesday, June 5th UAIndex grew by +0.47%, ending the trading session with 4366,84. KSG Agro increased sown areas for 2013 harvest by 35%. HarvEast is planning construction of elevator.

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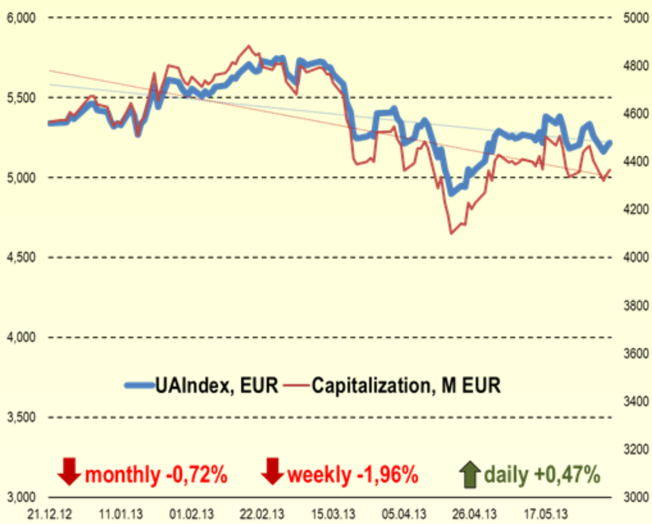
UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	6,22	10,45%	0
Alpcot Agro	ALPA	43,46	4,34%	8 262
Astarta	AST	363,21	3,23%	4 694

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	88,01	-2,06%	4 816
Agroton	AGT	14,47	-1,06%	81 914
Agrogeneration	ALAGR	55,44	-0,63%	21 195

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 026,54	0,44%	341 934
Agroton	AGT	14,47	-1,06%	81 914
MHP	MHPC	1 525,45	-0,02%	38 971

News and Updates

- KSG Agro increased sown areas for 2013 harvest by 35%;
- HarvEast is planning construction of elevator.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,25	0,2%	-0,1%	2,5%	0,8%
GBP	0,85	-0,2%	-0,5%	1,1%	6,2%
USD	1,31	0,1%	0,7%	0,0%	1,0%
SEK	8,61	0,5%	0,2%	0,7%	-3,4%
UAH	10,53	0,4%	1,0%	0,4%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,74	0,5%	-0,5%	0,3%	-4,8%
Wheat	701,40	-1,1%	-0,3%	-2,8%	16,2%
Corn	660,60	0,0%	-0,2%	-3,3%	-0,2%
Soya	1532,00	0,2%	2,2%	4,4%	3,9%
Sugar	477,80	0,2%	0,6%	-5,4%	-15,6%

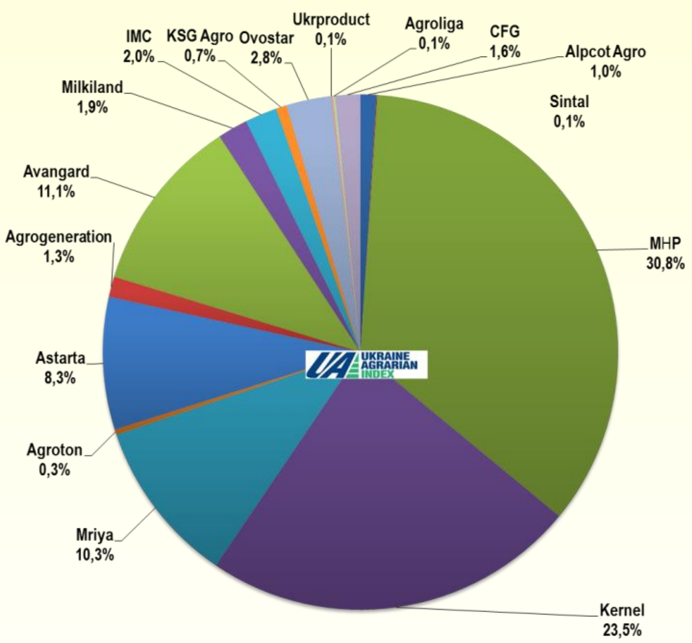
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4366,84	0,47%	-1,96%	-0,72%	6,91%
DJI	14960,59	-1,43%	-2,24%	-0,06%	20,95%
WIG	47805,94	0,39%	0,69%	7,33%	28,32%
PFTS	305,64	0,20%	0,43%	4,35%	-29,61%
FTSE-100	6419,30	-2,12%	-3,14%	-1,57%	21,86%
DAX	8196,18	-1,20%	-1,68%	1,04%	30,70%
China-AFF	4330,04	-0,22%	-0,22%	-1,82%	12,43%

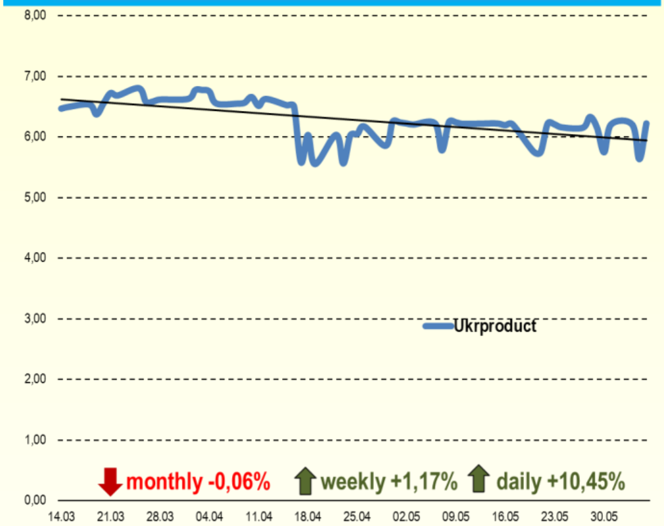
Dynamics of Capitalization

Parameter	Ticker	Last (05.06.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	***UAI***	***4 366,84***	***0,47%***	***-1,96%***	***-0,72%***	***4,76%***
Alpcot Agro	ALPA	43,46	4,34%	4,53%	-1,63%	-50,18%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-80,00%
MHP	MHPC	1 525,45	-0,02%	-0,44%	-4,31%	50,79%
Kernel	KER	1 026,54	0,44%	-9,61%	-3,69%	1,29%
Mriya	MAYA	450,50	0,00%	-2,53%	-2,08%	-19,54%
Agroton	AGT	14,47	-1,06%	-5,05%	-9,68%	-72,23%
Astarta	AST	363,21	3,23%	6,12%	20,69%	30,31%
Agrogeneration	ALAGR	55,44	-0,63%	-0,63%	-1,25%	-9,71%
Avangard	AVGR	483,01	0,79%	2,95%	14,85%	-25,26%
Milkiland	MLK	82,38	-0,02%	7,35%	-15,81%	-26,73%
IMC	IMC	88,01	-2,06%	-1,72%	-11,55%	23,43%
KSG	KSG	28,86	0,10%	-3,13%	-10,82%	-55,72%
Ovostar	OVO	122,32	0,55%	0,71%	-3,81%	-6,65%
Ukrproduct	UKR	6,22	10,45%	1,17%	-0,06%	28,38%
Agroliga	AGLP	6,10	3,05%	5,83%	8,72%	63,40%
Continental FG	CFGP	68,47	0,13%	0,19%	-1,03%	42,58%

Total Capitalization Break-Down, June 5th, 2013



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

KSG Agro increased sown areas for 2013 harvest by 35%

According to information released by the company KSG Agro increased sown area by 35% to 85 thousand hectares. Spring crops combined 40 thousand hectares, including 24.2 thousand hectares for sunflower, 5 thousand hectares of land will be used for corn, 2.2 thousand hectares for barley and 1 thousand hectares for rapeseed. KSG Agro also purchased 1466 sows and boars of Danish selection in Dnepropetrovsk region facility, equipped with Big Dutchman equipment.

AgroInvest comment: *Company is expanding vertically with further diversifying its activities, therefore minimizing risks.*

HarvEast is planning construction of elevator

According to official statement made by General Director Simon Chernyavskiy, HarvEast is planning construction of 150 thousand tons capacity elevator for storage of grain. Currently holding's total capacity is currently evaluated at 210 thousand tons. Company explained its investment by the fact that there is currently lack of modern grain storage facilities in Ukraine.

AgroInvest comment: *Construction of modern elevator will enable the company to expand its activities in terms of providing storage space for other agricultural companies.*

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