

AGRO-INVEST UAIndex

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Daily Issue, Wednesday, June 5th, 2013

Market Watch

On Tuesday, June 4th UAIndex grew by +0.60%, ending the trading session with 4346,59. Kernel announced Q3 2012/2013 marketing year results

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	14,63	4,43%	70 641
Astarta	AST	351,85	3,96%	8 180
Agrogeneration	ALAGR	55,79	1,27%	9 370

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	5,63	-9,17%	10 000
Agroliga	AGLP	5,92	-4,39%	133
KSG Agro	KSG	28,83	-1,01%	5 690

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 525,78	0,55%	138 255
Kernel	KER	1 022,06	-0,19%	78 930
Agroton	AGT	14,63	4,43%	70 641

News and Updates

- Kernel announced Q3 2012/2013 marketing year results.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,24	-0,6%	0,5%	2,4%	1,3%
GBP	0,85	0,0%	-0,2%	1,4%	5,9%
USD	1,31	0,4%	1,4%	-0,2%	0,4%
SEK	8,56	-0,2%	-0,6%	0,3%	-3,8%
UAH	10,49	0,1%	0,9%	0,2%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,31	-0,1%	-1,0%	-1,3%	-9,0%
Wheat	709,00	0,1%	3,0%	0,1%	16,6%
Corn	660,40	0,7%	0,3%	-3,5%	0,0%
Soya	1528,60	-0,2%	2,3%	3,9%	4,1%
Sugar	476,90	0,2%	0,8%	-4,9%	-14,8%

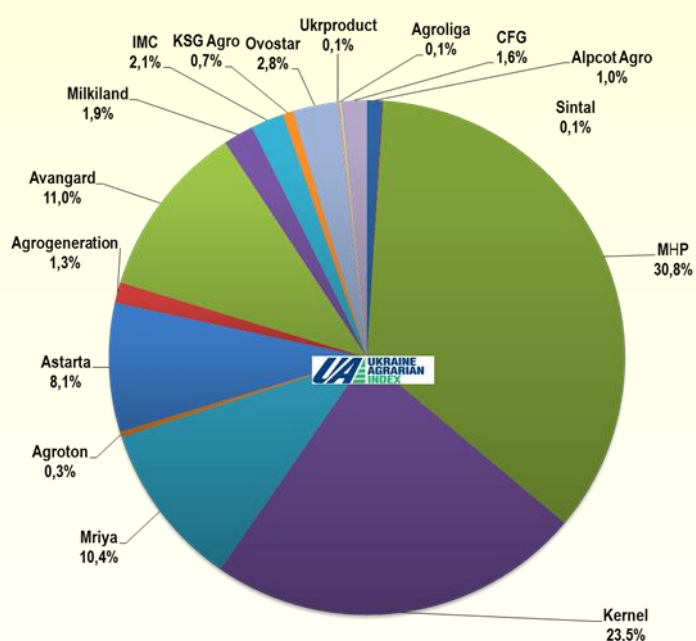
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4346,59	0,60%	-2,11%	-1,88%	4,27%
DJI	15177,54	-0,50%	-1,50%	1,36%	21,98%
WIG	47620,68	0,94%	0,09%	8,25%	27,91%
PFTS	305,02	-0,20%	0,45%	4,14%	-30,10%
FTSE-100	6558,60	0,51%	-3,01%	0,57%	22,63%
DAX	8295,96	0,12%	-2,18%	2,14%	31,49%
China-AFF	4339,40	-0,89%	0,06%	-1,61%	12,67%

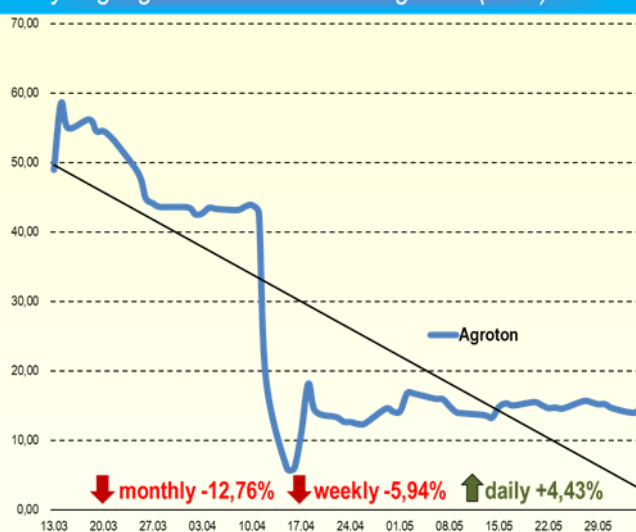
Dynamics of Capitalization

Parameter	Ticker	Last (05.06.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 346,59	0,60%	-2,11%	-1,88%	0,45%
Alpcot Agro	ALPA	41,65	-0,15%	2,43%	-3,97%	-52,54%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-82,61%
MHP	MHPC	1 525,78	0,55%	-0,72%	-3,95%	50,79%
Kernel	KER	1 022,06	-0,19%	-8,31%	-6,64%	-7,56%
Mriya	MAYA	450,50	0,00%	-2,53%	-3,64%	-21,48%
Agroton	AGT	14,63	4,43%	-5,94%	-12,76%	-74,91%
Astarta	AST	351,85	3,96%	3,29%	15,98%	21,79%
Agrogeneration	ALAGR	55,79	1,27%	0,00%	-3,05%	-9,14%
Avangard	AVGR	479,25	0,98%	2,11%	14,36%	-28,30%
Milkiland	MLK	82,40	0,16%	7,37%	-13,94%	-26,47%
IMC	IMC	89,86	1,79%	-1,69%	-10,50%	18,76%
KSG	KSG	28,83	-1,01%	-5,26%	-10,70%	-58,94%
Ovostar	OVO	121,65	-0,39%	-1,00%	-4,11%	-9,27%
Ukrproduct	UKR	5,63	-9,17%	-11,02%	-9,22%	-3,97%
Agroliga	AGLP	5,92	-4,39%	-1,72%	1,55%	50,12%
Continental FG	CFGP	68,38	0,19%	-0,01%	-0,84%	42,41%

Total Capitalization Break-Down, June 4th, 2013



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

Kernel announced Q3 2012/2013 marketing year results

According to unaudited financial report, Kernel sugar division announced USD 597.9 M revenue for Q3 of 2012/2013 marketing year, which is 0.2% lower compared to the same period of previous year, down from USD 598.9 M. EBITDA was down 30% to USD 43.8 M from USD 62.5 M compared to the previous year. Main reason for the decline is sale of one of the major sugar production plants to German multinational company. Total revenues of the company grew by 30.7% to USD 2.072 Bn from USD 1.585 Bn for the nine months of 2012/2013 marketing period. EBITDA declined by 4.6% to USD 201.5 M from USD 211.2 M.

AgroInvest comment: *Kernel has been getting rid of its sugar production branch since mid-2012 due to declining sugar prices and increasing production costs at the same time.*

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