

AGRO-INVEST UAIndex

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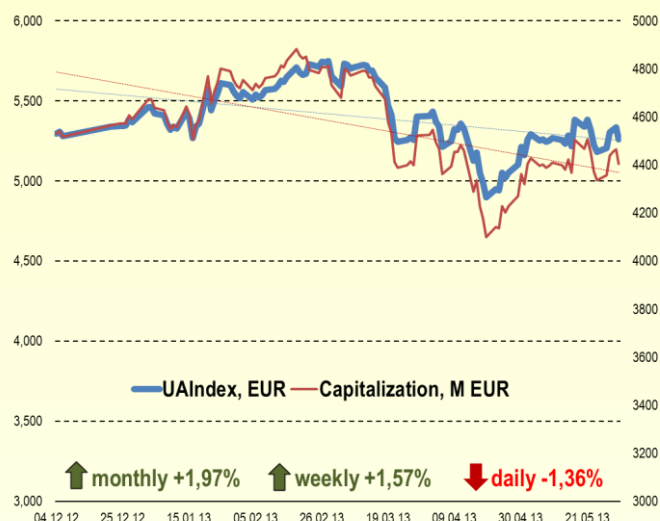
Daily Issue, Monday, June 3rd, 2013

Market Watch

On Friday, May 31st UAIndex fell by -1.36%, ending the trading session with 4466,44. Egg and egg products exports will begin in August of 2013.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	6,21	8,03%	0
MHP	MHPC	1 549,16	0,60%	72 448
Agroliga	AGLP	5,79	0,28%	139

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 083,31	-4,71%	458 718
Agroton	AGT	14,69	-3,75%	82 161
KSG Agro	KSG	29,04	-2,62%	4 519

Volume Leaders (Trading volume)

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News and Updates

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Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,27	0,3%	1,7%	2,8%	2,0%
GBP	0,85	-0,2%	-0,1%	1,2%	6,2%
USD	1,30	0,1%	0,5%	-1,1%	0,1%
SEK	8,60	0,2%	0,1%	0,8%	-3,4%
UAH	10,44	0,1%	0,3%	-0,7%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	91,97	-1,8%	-4,9%	-1,8%	-12,4%
Wheat	705,40	1,0%	2,9%	0,6%	9,8%
Corn	662,00	1,2%	1,9%	2,6%	-0,2%
Soya	1510,00	1,0%	3,1%	6,1%	0,9%
Sugar	477,30	-0,1%	0,6%	-4,3%	-17,3%

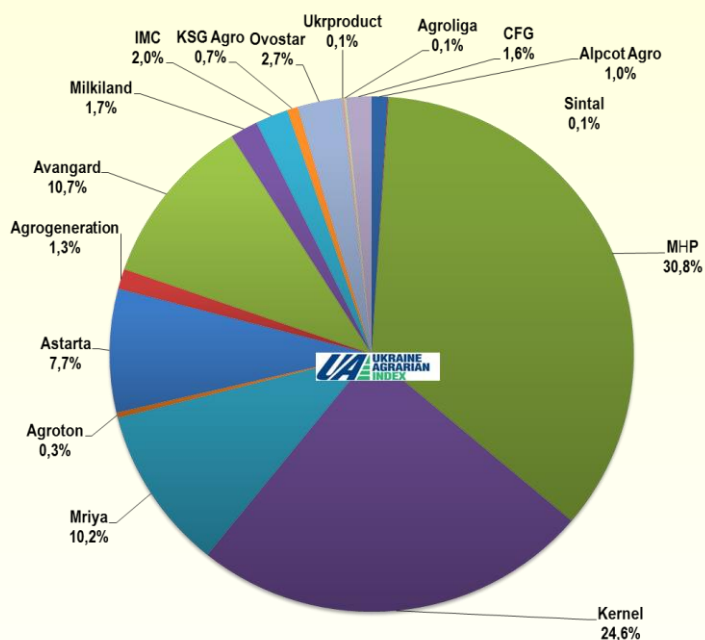
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4405,69	-1,36%	1,57%	1,97%	0,75%
DJI	15115,57	-1,36%	-1,23%	2,82%	19,66%
WIG	47806,34	0,69%	3,60%	8,25%	25,09%
PFTS	306,04	0,30%	0,90%	4,49%	-32,26%
FTSE-100	6583,10	-1,11%	-1,07%	2,04%	21,07%
DAX	8348,84	-0,61%	0,52%	5,50%	30,43%
China-AFF	4359,50	0,45%	-0,89%	-1,36%	11,39%

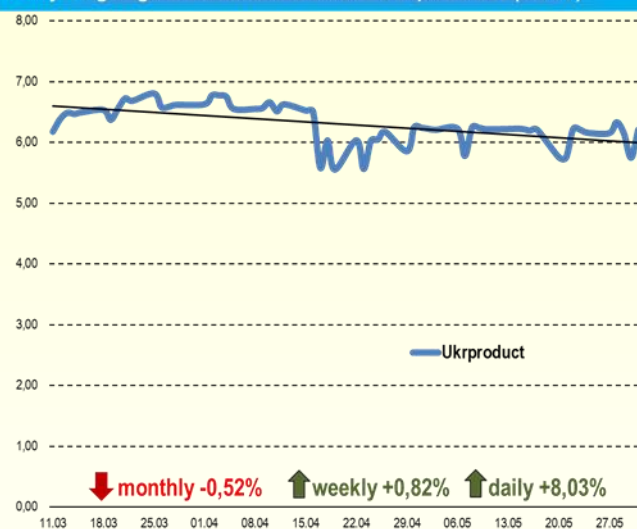
Dynamics of Capitalization

Parameter	Ticker	Last (31.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 405,69	-1,36%	1,57%	1,97%	0,75%
Alpcot Agro	ALPA	43,29	-1,31%	1,00%	-3,99%	-51,60%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-82,61%
MHP	MHPC	1 549,16	0,60%	3,27%	1,56%	53,67%
Kernel	KER	1 083,31	-4,71%	1,67%	-1,59%	-4,08%
Mriya	MAYA	450,50	-2,53%	2,17%	-3,64%	-22,91%
Agroton	AGT	14,69	-3,75%	0,42%	3,29%	-77,96%
Astarta	AST	340,91	-0,50%	-0,90%	11,95%	16,40%
Agrogeneration	ALAGR	55,44	0,00%	-0,63%	-3,66%	-12,71%
Avangard	AVGR	470,54	0,06%	0,10%	11,99%	-29,49%
Milkiland	MLK	76,27	-0,72%	0,97%	-19,05%	-34,79%
IMC	IMC	89,00	-0,72%	-0,99%	-10,69%	17,06%
KSG	KSG	29,04	-2,62%	-5,70%	-10,39%	-59,94%
Ovostar	OVO	120,84	-0,61%	-2,70%	-4,56%	-11,13%
Ukrproduct	UKR	6,21	8,03%	0,82%	-0,52%	15,88%
Agroliga	AGLP	5,79	0,28%	-4,84%	3,64%	36,17%
Continental FG	CFGP	68,31	-0,05%	-0,16%	-1,48%	42,24%

Total Capitalization Break-Down, May 31st, 2012



Daily Highlight: Growth Leader: Ukrproduct (UKR)



News and Updates

Egg and egg products exports will begin in August of 2013

According to the statement made by CEO of one of the largest egg producers in Ukraine, Ovostar Union, egg and egg products will be exported to European Union starting August-September in 2013. It has been stated that new requirements to egg products and egg producers in EU region several companies have to adjust their operations. Therefore the market will be more volatile in terms of supply and demand compared to the usual state. Currently market is saturated with eggs and egg products, therefore supply is higher than the current demand in the region. Ovostar Union is less likely to export large volumes of products due to the reasons mentioned above as well as high customs fees.

AgroInvest comment: *Company will focus on selling its products to the national markets as well as exporting to other than EU regions.*

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