AGRO-INVEST UAIndex

Daily Issue, Friday, May 31st, 2013

Market Watch

On Thursday, May 30th UAIndex grew by +0.28%, ending the trading session with 4466,44. Avangard expects net profit increase of 7.3% in 2013.

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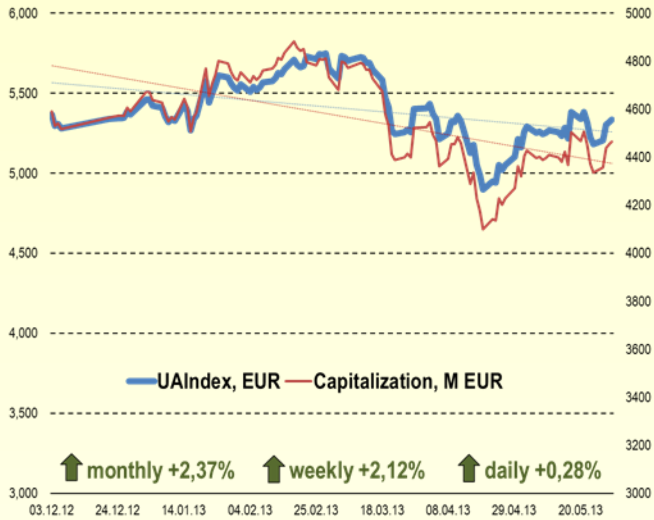
UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	43,86	5,49%	16 000
MHP	MHPC	1 539,87	0,50%	72 448
Avangard	AVGR	470,25	0,23%	0

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	5,75	-6,57%	10 000
Agrogeneration	ALAGR	55,44	-0,63%	4 687
Mriya	MAYA	462,19	0,00%	1 700

Volume Leaders (Trading volume)

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MHP	MHPC	1 539,87	0,50%	72 448
Alpcot Agro	ALPA	43,86	5,49%	16 000
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News and Updates

- Avangard expects net profit increase of 7.3% in 2013;

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,25	0,8%	1,4%	2,2%	2,2%
GBP	0,86	0,1%	0,2%	1,0%	5,4%
USD	1,30	0,7%	0,5%	-1,5%	-1,3%
SEK	8,59	-0,4%	0,0%	0,6%	-3,2%
UAH	10,43	0,3%	0,2%	-0,8%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,61	0,5%	-2,5%	2,4%	-10,5%
Wheat	698,60	-0,6%	2,3%	1,0%	11,6%
Corn	654,20	-1,6%	0,2%	2,3%	4,8%
Soya	1495,60	-0,4%	3,3%	6,5%	1,0%
Sugar	478,00	0,5%	0,1%	-4,3%	-17,1%

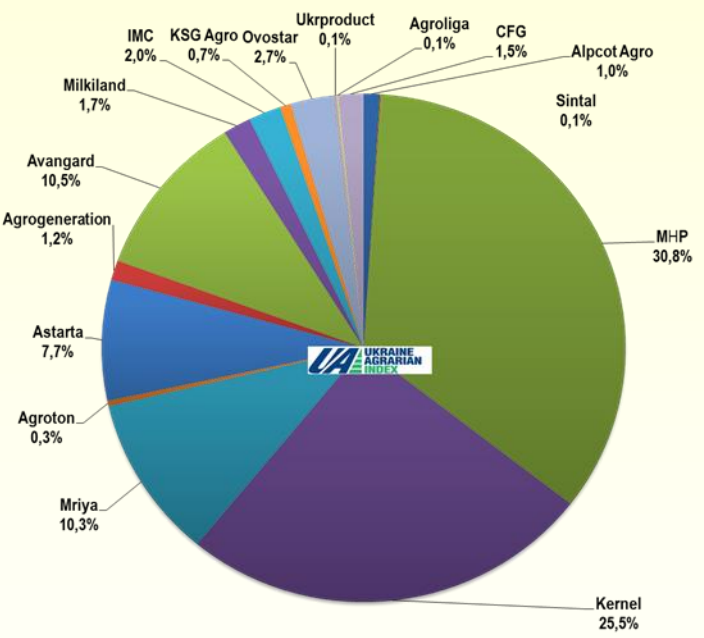
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4466,44	0,28%	2,12%	2,37%	0,02%
DJI	15324,53	0,14%	0,20%	3,27%	20,71%
WIG	47476,64	0,00%	3,92%	7,51%	23,31%
PFTS	305,11	0,26%	-0,50%	4,17%	-33,87%
FTSE-100	6657,00	0,45%	-0,59%	3,53%	21,80%
DAX	8400,20	0,76%	0,58%	6,15%	30,20%
China-AFF	4339,77	0,00%	-1,34%	-1,81%	10,76%

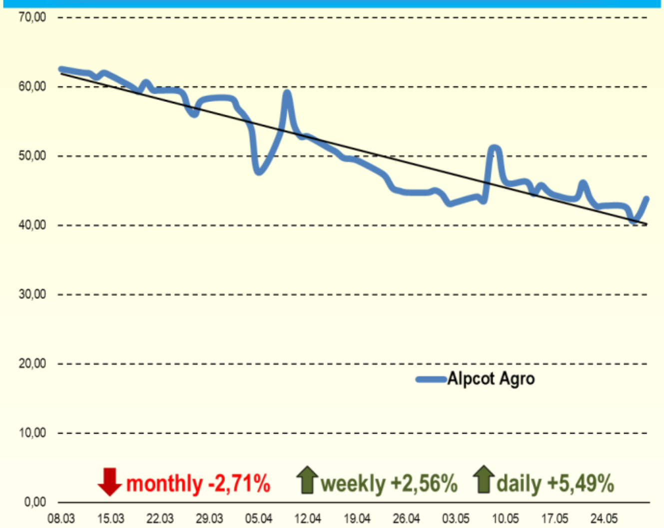
Dynamics of Capitalization

Parameter	Ticker	Last (30.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	***UAI***	***4 466,44***	***0,28%***	***2,12%***	***2,37%***	***0,02%***
Alpcot Agro	ALPA	43,86	5,49%	2,56%	-2,71%	-50,96%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-82,61%
MHP	MHPC	1 539,87	0,50%	1,23%	0,95%	52,75%
Kernel	KER	1 136,83	0,11%	6,57%	3,59%	-5,44%
Mriya	MAYA	462,19	0,00%	2,35%	-1,14%	-20,91%
Agroton	AGT	15,26	0,11%	3,30%	7,65%	-78,66%
Astarta	AST	342,62	0,11%	-0,34%	12,86%	16,19%
Agrogeneration	ALAGR	55,44	-0,63%	-1,25%	-3,66%	-13,19%
Avangard	AVGR	470,25	0,23%	0,39%	12,83%	-29,30%
Milkiland	MLK	76,82	0,11%	-2,38%	-18,21%	-37,91%
IMC	IMC	89,65	0,11%	-0,20%	-9,77%	27,93%
KSG	KSG	29,83	0,11%	-4,97%	-7,69%	-56,53%
Ovostar	OVO	121,58	0,11%	-2,50%	-3,68%	-13,15%
Ukrproduct	UKR	5,75	-6,57%	-7,40%	-8,07%	-17,75%
Agroliga	AGLP	5,77	0,11%	-5,05%	3,67%	34,37%
Continental FG	CFGP	68,34	0,00%	-0,89%	-1,28%	42,90%

Total Capitalization Break-Down, May 30th, 2012



Daily Highlight: Growth Leader: Alpcot Agro (ALPA)



News and Updates

Avangard expects net profit increase of 7.3% in 2013

According to official statement made by Avangard CEO Irina Marchenko, company is expecting net profit increase of 7.3% to USD 245 M compared to 2012 period. Company's sales revenue are expected to grow by 9.6% to USD 690 M compared to previous year with EBITDA margin reaching 43-44% at approximately USD 300 M. Company is not expecting to make any capital investments, with USD 22 M to be used for working capital and USD 39 M to be used in 2014.

AgroInvest comment: *Company bases its forecast on increasing egg prices and potentially lower expenditures for the company.*

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