

AGRO-INVEST UAIndex

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Daily Issue, Thursday, May 30th, 2013

Market Watch

On Wednesday, May 29th UAIndex grew by +0.31%, ending the trading session with 4454,19. Kernel sold its sugar production plant

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	41,58	2,25%	112 126
Kernel	KER	1 135,63	1,88%	232 081
Astarta	AST	342,26	0,48%	5 331

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	5,77	-4,30%	77
Ukrproduct	UKR	6,15	-2,86%	0
KSG Agro	KSG	29,79	-2,10%	2 615

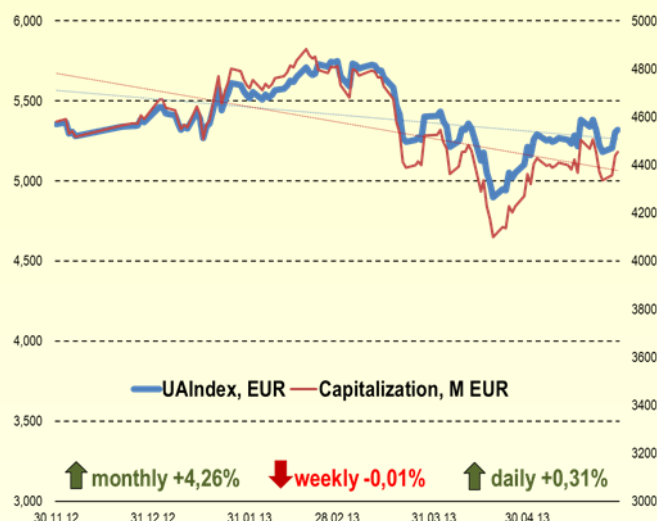
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 135,63	1,88%	232 081
Agroton	AGT	15,24	-1,99%	191 631
Alpcot Agro	ALPA	41,58	2,25%	112 126

News and Updates

- Kernel sold its sugar production plant.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,22	0,7%	0,7%	1,8%	1,2%
GBP	0,86	0,0%	0,1%	1,2%	5,3%
USD	1,29	-0,1%	0,1%	-1,6%	-1,9%
SEK	8,62	0,3%	0,6%	0,7%	-3,1%
UAH	10,39	0,1%	0,0%	-1,1%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,13	-2,0%	-2,1%	4,4%	-10,6%
Wheat	702,60	1,3%	2,2%	0,7%	14,0%
Corn	665,00	-0,2%	3,7%	4,2%	8,8%
Soya	1501,60	-0,5%	5,2%	5,8%	1,9%
Sugar	475,40	-0,3%	-0,2%	-5,7%	-19,0%

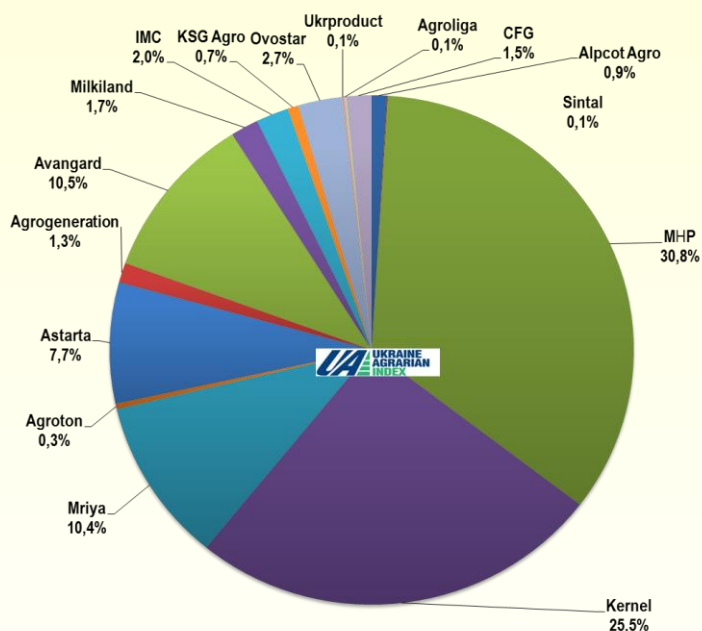
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4454,19	0,31%	0,00%	4,26%	-3,42%
DJI	15302,80	-0,69%	-0,03%	3,27%	19,36%
WIG	47476,64	-0,22%	3,36%	8,19%	20,87%
PFTS	304,33	0,22%	-1,06%	3,23%	-35,80%
FTSE-100	6627,20	-1,99%	-3,12%	2,62%	18,86%
DAX	8336,58	-1,70%	-2,28%	5,88%	26,70%
China-AFF	4339,77	0,06%	-1,53%	-1,81%	10,01%

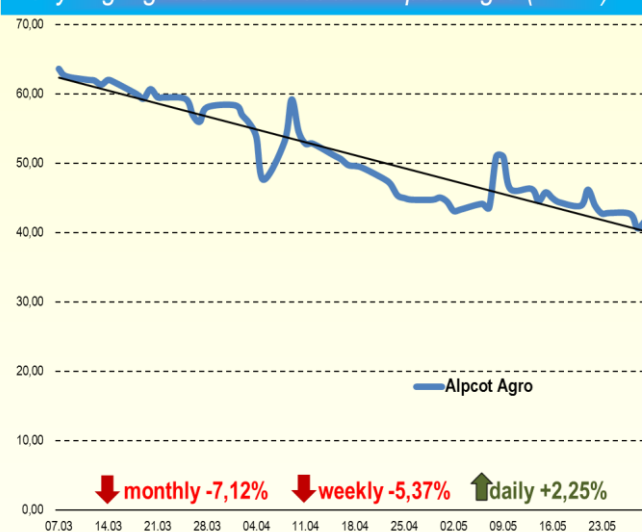
Dynamics of Capitalization

Parameter	Ticker	Last (29.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index Cap.	UAI	4 454,19	0,31%	0,00%	4,26%	-3,42%
Alpcot Agro	ALPA	41,58	2,25%	-5,37%	-7,12%	-53,14%
Sintal	SNPS	2,39	0,00%	0,00%	-11,11%	-82,61%
MHP	MHPC	1 532,15	-0,31%	-2,10%	-0,31%	39,55%
Kernel	KER	1 135,63	1,88%	2,42%	12,50%	-5,34%
Mriya	MAYA	462,19	0,00%	3,57%	-1,14%	-20,91%
Agroton	AGT	15,24	-1,99%	3,75%	4,19%	-79,90%
Astarta	AST	342,26	0,48%	0,26%	13,57%	3,76%
Agrogeneration	ALAGR	55,79	0,00%	1,27%	-1,24%	-13,11%
Avangard	AVGR	469,16	-0,04%	-0,08%	12,10%	-29,37%
Milkiland	MLK	76,74	0,00%	-2,83%	-9,46%	-42,49%
IMC	IMC	89,55	-2,04%	-2,51%	-10,09%	12,56%
KSG	KSG	29,79	-2,10%	-5,34%	-8,03%	-57,80%
Ovostar	OVO	121,45	-1,16%	-1,17%	-1,22%	-13,53%
Ukrproduct	UKR	6,15	-2,86%	-1,16%	5,07%	-12,13%
Agroliga	AGLP	5,77	-4,30%	-9,72%	0,19%	34,46%
Continental FG	CFGP	68,34	-0,07%	-1,16%	-0,54%	42,63%

Total Capitalization Break-Down, May 29th, 2012



Daily Highlight: Growth Leader: Alpcot Agro (ALPA)



News and Updates

Kernel sold its sugar production plant

According to official statement released by Kernel on Warsaw Stock Exchange, company sold its sugar production plant. The purchase was completed for USD 32.5 M with buyer not announced in the statement. However according to the details released by the Anti-Monopoly Committee of Ukraine, plant was purchased by Polish company Pfeifer&Langen Inwestycje. The company in Poland is a subsidiary of the German large scale sugar producer in European Union, Pfeifer&Langen. Group also owns sugar plant in Lviv region. Company's management made a decision to exit sugar business in 2012 due to declining demand and price for sugar.

AgroInvest comment: *Kernel will be able to use cash from the purchase to finance its current activities for larger future gains.*

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