

AGRO-INVEST UAIndex

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Daily Issue, Wednesday, May 29th, 2013

Market Watch

On Tuesday, May 28th UAIndex grew by +1.86%, ending the trading session with 4440,35. Ovostar Union is considering fertilizer production. Alpcot Agro is being renamed into "Agrokultura".

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Mriya	MAYA	462,19	4,82%	0
IMC	IMC	91,41	3,52%	66
Ukrproduct	UKR	6,33	2,92%	4 968

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	40,66	-4,81%	16 079
Agroton	AGT	15,55	-1,02%	323 684
KSG Agro	KSG	30,43	-0,61%	8 144

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 536,90	2,23%	633 905
Agroton	AGT	15,55	-1,02%	323 684
Kernel	KER	1 114,69	2,05%	163 599

News and Updates

- Ovostar Union is considering fertilizer production;
- Alpcot Agro is being renamed into "Agrokultura".

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,19	-0,1%	0,3%	1,1%	0,6%
GBP	0,86	0,0%	0,1%	1,5%	4,8%
USD	1,29	-0,2%	0,0%	-1,3%	-2,6%
SEK	8,59	0,1%	0,6%	0,4%	-3,4%
UAH	10,39	-0,2%	0,1%	-1,0%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	95,01	0,9%	0,8%	7,0%	-8,2%
Wheat	693,60	-0,5%	0,0%	-1,2%	11,1%
Corn	666,40	1,4%	2,4%	3,2%	7,8%
Soya	1509,20	2,2%	6,8%	6,5%	3,3%
Sugar	476,60	0,0%	-0,2%	-5,4%	-18,2%

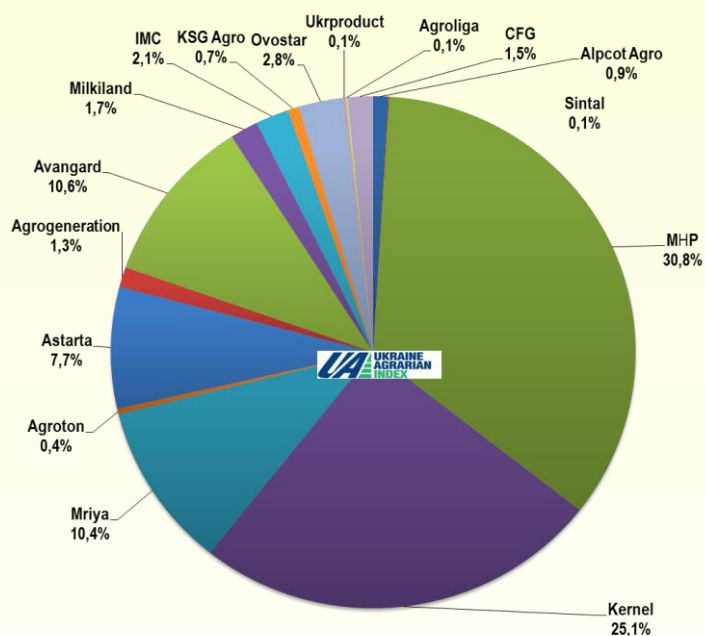
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4440,35	1,86%	-1,47%	4,98%	-5,81%
DJI	15409,39	0,69%	0,14%	4,74%	19,87%
WIG	47579,87	0,64%	3,77%	8,97%	20,75%
PFTS	303,65	0,46%	1,34%	2,33%	-37,40%
FTSE-100	6762,00	1,62%	-0,62%	5,22%	21,97%
DAX	8480,87	1,16%	0,10%	8,52%	30,11%
China-AFF	4336,98	-1,40%	-1,60%	-0,98%	10,24%

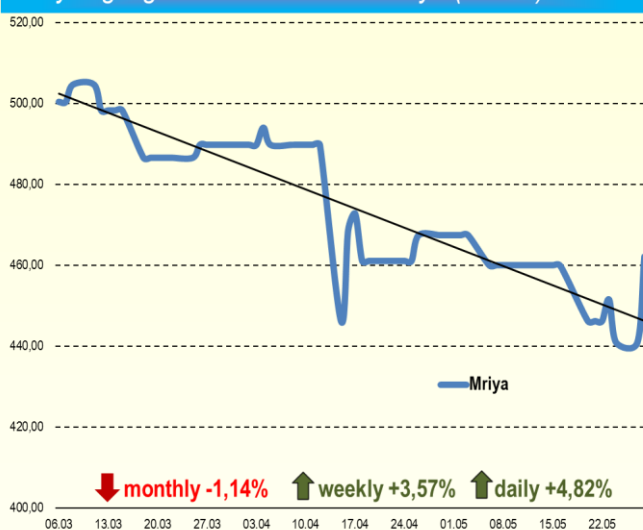
Dynamics of Capitalization

Parameter	Ticker	Last (28.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 440,35	1,86%	-1,47%	4,98%	-5,81%
Alpcot Agro	ALPA	40,66	-4,81%	-12,01%	-9,19%	-54,35%
Sintal	SNPS	2,39	0,00%	-11,11%	-11,11%	-82,61%
MHP	MHPC	1 536,90	2,23%	-3,32%	0,29%	38,39%
Kernel	KER	1 114,69	2,05%	-1,97%	14,07%	-10,48%
Mriya	MAYA	462,19	4,82%	3,57%	-1,14%	-22,18%
Agroton	AGT	15,55	-1,02%	2,82%	24,85%	-80,01%
Astarta	AST	340,63	1,03%	-0,98%	12,84%	-1,90%
Agrogeneration	ALAGR	55,79	0,00%	0,00%	-2,45%	-14,52%
Avangard	AVGR	469,34	-0,37%	1,53%	12,40%	-29,41%
Milkiland	MLK	76,74	-0,03%	-4,76%	-3,16%	-44,29%
IMC	IMC	91,41	3,52%	1,05%	-8,04%	8,95%
KSG	KSG	30,43	-0,61%	-5,46%	-7,85%	-58,49%
Ovostar	OVO	122,88	1,14%	-0,13%	-0,82%	-13,58%
Ukrproduct	UKR	6,33	2,92%	10,15%	2,59%	-9,49%
Agroliga	AGLP	6,02	1,87%	-6,32%	2,13%	31,09%
Continental FG	CFGP	68,39	0,05%	-1,01%	0,07%	42,82%

Total Capitalization Break-Down, May 28th, 2012



Daily Highlight: Growth Leader: Mriya (MAYA)



News and Updates

Ovostar Union is considering fertilizer production

According to official statement made by General Director of the company, Boris Belikov, Ovostar Union is planning to cooperate with German counterparts in terms of producing high-quality fertilizers. Mr. Belikov stated that the company is planning to start trial production in 2013 with potentially increasing its scale in the future seasons. Currently 100% of chicken litter is purchased by local farmers to be used for as a fertilizer. Company is not planning to construct biogas plant in the nearest future. There is also a possibility for the company to increase land bank this year, however no plans were released.

AgroInvest comment: cooperation with partners in EU would open broader exports potential for the company as well as potentially attracting more investors from the region.

Alpcot Agro is being renamed into “Agrokultura”

According to official statement made by the company after shareholders meeting held this month, Alpcot Agro will be renamed into “Agrokultura”. It also has been decided that the company will not pay dividends for the results of 2012. Company ended 2012 with SEK 122.4 M net loss, while sales revenue of the company increased threefold by SEK 492 M to SEK 745.1 M compared to the previous 2011 financial year.

AgroInvest comment: company not paying out dividends is mostly due to poor financial results in 2012, meaning that shareholders give up short-term interest for the future gains.

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