

AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

Daily Issue, Friday, May 24th, 2013

Market Watch

On Thursday, May 23rd UAIndex fell by -1.81%, ending the trading session with 4373,56. Uklandfarming might acquire Valinor.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agrogeneration	ALAGR	56,14	1,91%	31 549
Ovostar	OVO	124,69	1,46%	5
Mriya	MAYA	451,56	1,19%	1 500

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	6,08	-4,82%	118
Kernel	KER	1 066,70	-3,80%	446 082
MHP	MHPC	1 521,19	-2,80%	2 971

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 066,70	-3,80%	446 082
Agroton	AGT	14,77	0,53%	74 270
Agrogeneration	ALAGR	56,14	1,91%	31 549

News and Updates

- Uklandfarming might acquire Valinor.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,19	0,3%	0,6%	1,3%	-0,2%
GBP	0,86	0,1%	1,1%	0,3%	4,5%
USD	1,29	-0,2%	0,3%	-0,9%	-2,4%
SEK	8,57	0,3%	-0,2%	-0,6%	-3,6%
UAH	10,40	0,2%	0,5%	-0,3%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	94,25	0,0%	-1,9%	8,7%	-7,8%
Wheat	703,20	2,1%	0,9%	-0,1%	12,6%
Corn	662,00	0,5%	-3,7%	0,2%	6,6%
Soya	1499,40	0,3%	0,8%	5,4%	5,9%
Sugar	474,90	0,4%	-2,9%	-6,3%	-18,5%

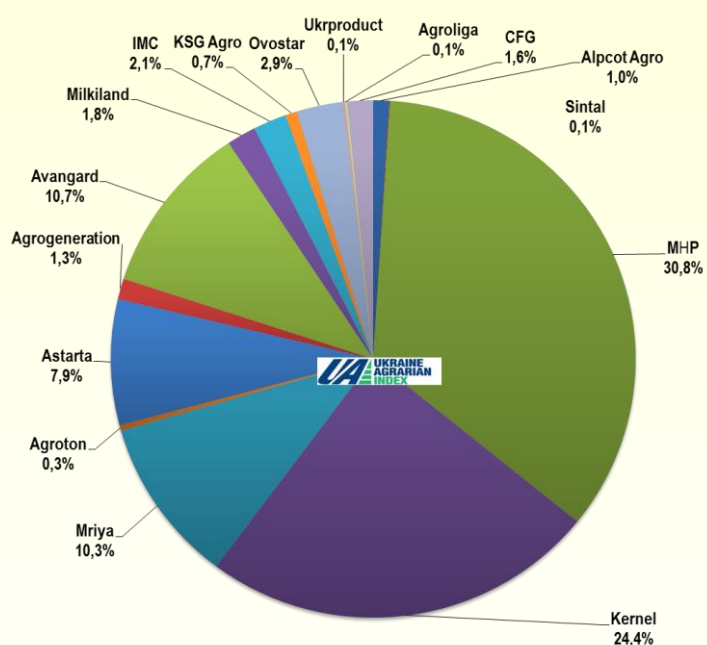
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4373,56	-1,81%	0,13%	5,69%	-10,67%
DJI	15294,50	-0,08%	0,40%	3,91%	17,57%
WIG	45687,76	-0,54%	-0,66%	5,86%	14,48%
PFTS	306,64	-0,31%	4,45%	2,75%	-39,82%
FTSE-100	6696,80	-2,10%	0,13%	4,54%	18,42%
DAX	8351,98	-2,10%	-0,21%	9,06%	27,13%
China-AFF	4398,61	-0,20%	0,16%	0,36%	4,28%

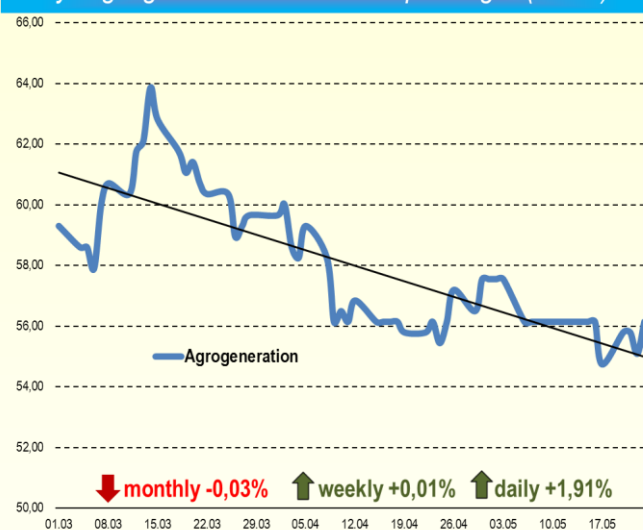
Dynamics of Capitalization

Parameter	Ticker	Last (23.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 373,56	-1,81%	0,13%	5,69%	-10,67%
Alpcot Agro	ALPA	42,76	-2,67%	-4,91%	-9,11%	-52,32%
Sintal	SNPS	2,39	0,00%	-11,11%	-11,11%	-83,05%
MHP	MHPC	1 521,19	-2,80%	4,41%	5,01%	31,29%
Kernel	KER	1 066,70	-3,80%	-5,55%	10,15%	-18,84%
Mriya	MAYA	451,56	1,19%	-1,85%	-2,07%	-22,02%
Agroton	AGT	14,77	0,53%	-3,86%	16,02%	-82,73%
Astarta	AST	343,78	0,70%	-0,46%	15,60%	-6,05%
Agrogeneration	ALAGR	56,14	1,91%	0,00%	0,00%	-14,44%
Avangard	AVGR	468,43	-0,24%	7,58%	10,00%	-33,02%
Milkiland	MLK	78,69	-0,36%	-10,44%	-7,01%	-45,96%
IMC	IMC	89,82	-2,21%	-7,79%	-11,01%	8,19%
KSG	KSG	31,38	-0,29%	2,42%	-5,95%	-60,25%
Ovostar	OVO	124,69	1,46%	0,55%	3,97%	-14,74%
Ukrproduct	UKR	6,21	-0,27%	0,20%	11,56%	-4,02%
Agroliga	AGLP	6,08	-4,82%	-8,32%	8,28%	36,55%
Continental FG	CFGP	68,96	-0,27%	0,20%	1,38%	41,45%

Total Capitalization Break-Down, May 23th, 2012



Daily Highlight: Growth Leader: Alpcot Agro (ALPA)



News and Updates

Ukrlandfarming might acquire Valinor

According to unofficial information floating around the market, Ukrlandfarming, largest Ukrainian agro holding, owned by Oleg Bahmatyuk might acquire Valinor holding. Valinor holding currently holds 123 thousand hectares of land and had been for sale for several months. Company was evaluated at range of approximately USD 120 – USD 180 M. Ukrlandfarming land bank will increase to 655 thousand hectares. Valinor assets are in possession of Deutsche bank, who initiated sale of assets in Ukraine. Valinor planned IPO during summer 2011 which was canceled due to “unfavorable market conditions”. Please note that there have been no confirmations from either side regarding the situation.

AgroInvest comment: *we assume that, considering Ukrlandfarming plan to increase land bank by 250 thousand hectares, such transaction is very likely to take place. We will be monitoring the situation closely.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org