

AGRO-INVEST UAIndex

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Daily Issue, Friday, May 17th, 2013

Market Watch

On Thursday, May 16th UAIndex fell by -1.27%, ending the trading session with 4367,97. MHP released Q1 2013 financial results

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	15,36	3,27%	570 321
Astarta	AST	345,35	2,96%	32 510
Milkiland	MLK	87,87	2,84%	111

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	6,63	-4,52%	151
KSG Agro	KSG	30,64	-3,40%	3 567
Kernel	KER	1 129,38	-3,03%	100 619

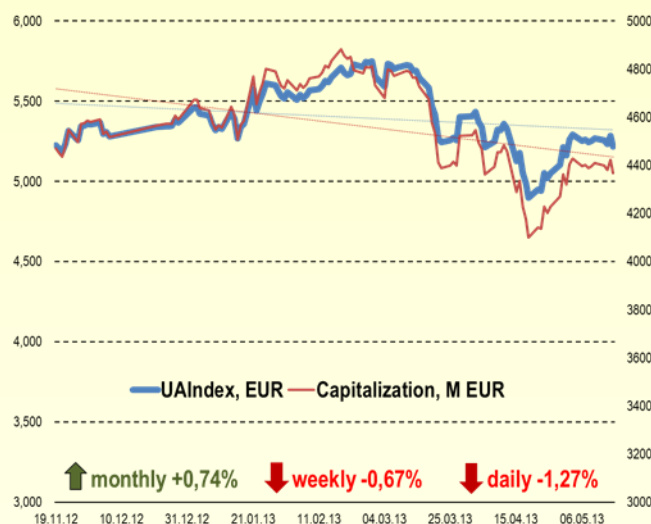
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	15,36	3,27%	570 321
Kernel	KER	1 129,38	-3,03%	100 619
MHP	MHPC	1 456,99	-2,22%	87 430

News and Updates

- MHP released Q1 2013 financial results.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,18	0,3%	1,0%	1,8%	0,0%
GBP	0,84	-0,3%	0,0%	-1,5%	2,4%
USD	1,29	-0,1%	-0,8%	-1,9%	-1,9%
SEK	8,59	-0,2%	0,2%	1,8%	-3,4%
UAH	10,34	-0,4%	-0,5%	-1,6%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	95,16	0,9%	-0,5%	0,5%	-8,2%
Wheat	687,60	-0,9%	-3,3%	-1,3%	7,6%
Corn	641,40	-1,4%	-8,3%	-1,2%	0,6%
Soya	1427,40	1,0%	-1,9%	2,5%	-0,9%
Sugar	476,20	-0,3%	-4,1%	-3,7%	-24,7%

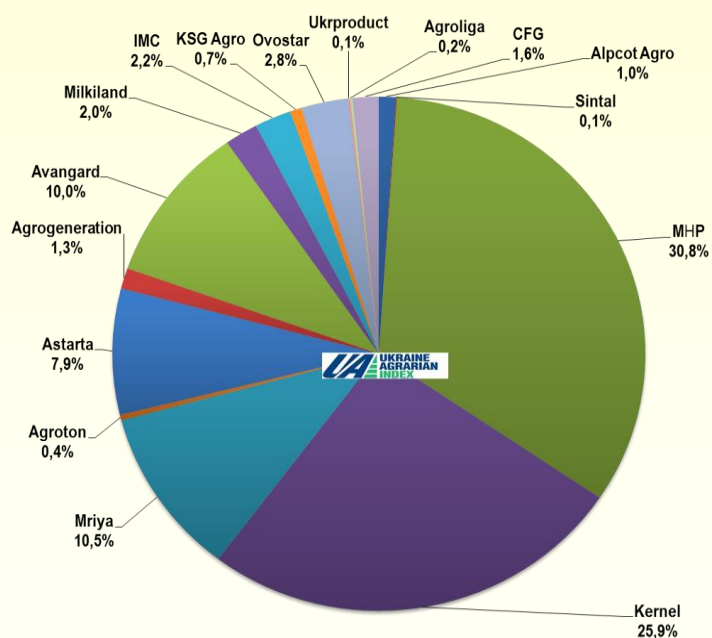
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4367,97	-1,27%	-0,67%	0,74%	-5,93%
DJI	15233,22	-0,28%	1,00%	3,23%	15,36%
WIG	45992,03	-0,24%	2,33%	1,40%	15,67%
PFTS	293,58	-0,27%	-0,31%	2,21%	-44,69%
FTSE-100	6687,80	-0,09%	1,44%	6,08%	16,34%
DAX	8369,87	0,09%	1,30%	8,95%	24,18%
China-AFF	4391,65	0,00%	-1,03%	1,68%	10,15%

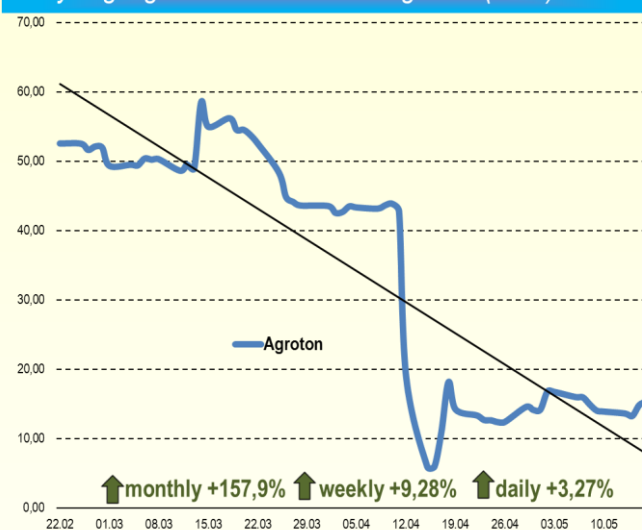
Dynamics of Capitalization

Parameter	Ticker	Last (16.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 367,97	-1,27%	-0,67%	0,74%	-5,93%
Alpcot Agro	ALPA	44,97	-1,87%	-11,73%	-11,15%	-50,82%
Sintal	SNPS	2,69	0,00%	0,00%	-2,17%	-83,93%
MHP	MHPC	1 456,99	-2,22%	-5,83%	3,99%	34,80%
Kernel	KER	1 129,38	-3,03%	3,07%	1,09%	-10,87%
Mriya	MAYA	460,06	0,00%	0,00%	-1,81%	-17,52%
Agroton	AGT	15,36	3,27%	9,28%	157,19%	-84,34%
Astarta	AST	345,35	2,96%	9,41%	-7,24%	-5,33%
Agrogeneration	ALAGR	56,14	0,00%	0,00%	0,00%	-17,10%
Avangard	AVGR	435,44	0,51%	2,66%	10,33%	-24,72%
Milkiland	MLK	87,87	2,84%	-3,80%	-13,01%	-41,17%
IMC	IMC	97,41	-0,23%	-0,81%	-8,87%	12,27%
KSG	KSG	30,64	-3,40%	-7,90%	-29,89%	-61,22%
Ovostar	OVO	124,01	-0,23%	-2,62%	-7,61%	-8,13%
Ukrproduct	UKR	6,19	-0,44%	-0,74%	-4,81%	-2,49%
Agroliga	AGLP	6,63	-4,52%	24,91%	6,93%	48,81%
Continental FG	CFGP	68,82	-0,44%	-0,74%	0,92%	43,71%

Total Capitalization Break-Down, May 16th, 2012



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

MHP released Q1 2013 financial results

According to the official reports released by the group of companies, net revenue grew by 2% to USD 304 M compared to USD 298 M during the Q1 2012. EBITDA declined by 13% to USD 73 M compared to USD 84 M during Q1 2012 due to increase of chicken production costs, which resulted from higher price of grains and selling prices remaining at the same level. Net profit declined by 24% to USD 36 M compared to USD 48 M during the Q1 2012.

AgroInvest comment: *Ukrainian Agrarian Index reacted to the news with daily decline of -1.27% and MHP capitalization drop of -2.22%. It is clear that the situation will remain similar for other meat producers in Ukraine.*

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