

AGRO-INVEST UAIndex

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Daily Issue, Tuesday, May 14th, 2013

Market Watch

On Monday, May 13th UAIndex fell by -0.21%, ending the trading session with 4401,11. Hot weather may cause loss of 30% of spring crops.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	5,80	8,24%	97
Astarta	AST	325,29	3,06%	55 532
IMC	IMC	100,29	1,87%	113

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
KSG Agro	KSG	31,59	-4,14%	5 885
MHP	MHPC	1 504,25	-2,50%	26 530
Agroton	AGT	13,66	-2,01%	131 580

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 119,63	1,92%	175 288
Agroton	AGT	13,66	-2,01%	131 580
Continental FG	CFGP	69,12	0,07%	40 000

News and Updates

- Hot weather may cause loss of 30% of spring crops.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,15	0,3%	0,1%	1,3%	-0,7%
GBP	0,85	0,0%	0,3%	-1,0%	2,3%
USD	1,30	-0,1%	-0,8%	-1,0%	-1,5%
SEK	8,57	0,0%	0,3%	2,9%	-3,6%
UAH	10,40	0,1%	-0,8%	-0,8%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	95,17	-0,9%	1,8%	2,7%	-7,1%
Wheat	701,40	0,7%	-2,8%	0,3%	9,1%
Corn	718,00	4,4%	5,1%	14,1%	10,6%
Soya	1521,00	2,2%	3,6%	11,7%	6,3%
Sugar	485,10	-0,8%	-4,0%	-1,0%	-23,4%

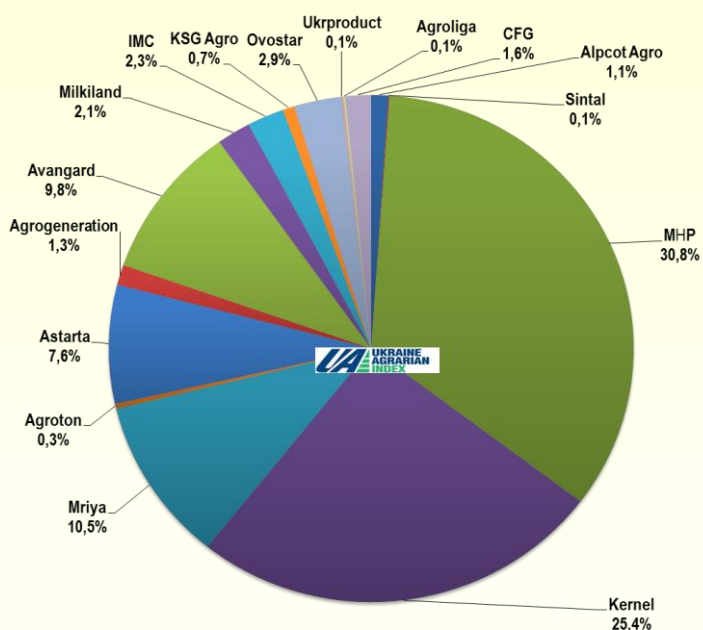
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4401,11	-0,21%	0,06%	-1,87%	-7,90%
DJI	15091,68	-0,18%	0,82%	1,52%	16,74%
WIG	45207,84	0,70%	1,50%	-0,94%	15,66%
PFTS	296,57	0,71%	1,25%	0,18%	-44,49%
FTSE-100	6631,80	0,10%	1,69%	3,36%	17,05%
DAX	8279,29	0,01%	2,06%	5,18%	26,92%
China-AFF	4501,41	1,44%	2,06%	5,96%	10,52%

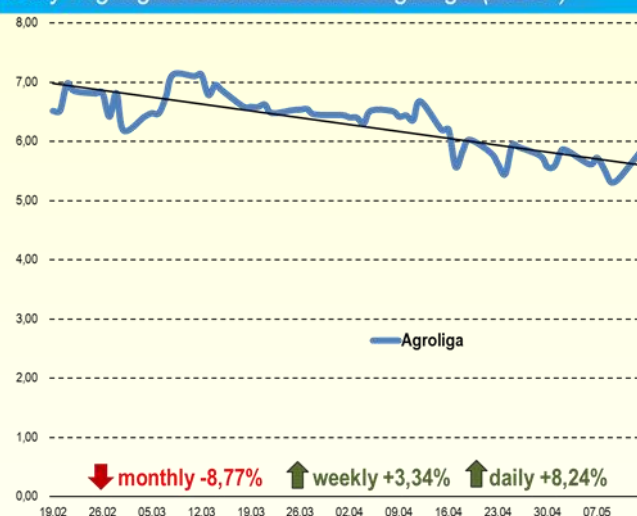
Dynamics of Capitalization

Parameter	Ticker	Last (13.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 401,11	-0,21%	0,06%	-1,87%	-7,90%
Alpcot Agro	ALPA	46,33	0,05%	4,88%	-12,27%	-48,46%
Sintal	SNPS	2,69	0,00%	0,00%	-19,64%	-43,75%
MHP	MHPC	1 504,25	-2,50%	-5,64%	5,85%	33,41%
Kernel	KER	1 119,63	1,92%	5,04%	-2,90%	-19,24%
Mriya	MAYA	460,06	0,00%	0,00%	-6,07%	-17,52%
Agroton	AGT	13,66	-2,01%	-14,78%	-68,10%	-87,23%
Astarta	AST	332,64	2,26%	10,53%	-13,46%	-7,46%
Agrogeneration	ALAGR	56,14	0,00%	0,00%	0,00%	-17,10%
Avangard	AVGR	432,93	-0,06%	2,95%	7,24%	-24,00%
Milkiland	MLK	91,79	0,25%	-6,19%	-11,66%	-33,98%
IMC	IMC	100,29	1,87%	0,78%	-7,36%	19,44%
KSG	KSG	31,59	-4,14%	-2,39%	-32,16%	-59,30%
Ovostar	OVO	127,97	0,25%	0,63%	-7,50%	-6,58%
Ukrproduct	UKR	6,22	0,07%	-0,09%	-4,47%	-10,16%
Agroliga	AGLP	5,80	8,24%	3,34%	-8,77%	42,67%
Continental FG	CFGP	69,12	0,07%	-0,09%	1,65%	41,66%

Total Capitalization Break-Down, May 13th, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

Hot weather may cause loss of 30% of spring crops

According to the statement made by Tatyana Adamenko, head of Agrometeorology Department at Ukrainian National Weather Agency, states that the lack of precipitation as well as high temperature may lead to loss of 30% of spring crops. Situation might improve in case there is precipitation, however spring sowing campaign was complicated due to hot weather, especially in the Eastern parts of Ukraine, where due to dryness of soil, sowing campaign had to be put on hold.

AgroInvest comment: *Weather conditions in 2011-2012 season was the main reason for significant crop levels decline, we do not exclude the possibility of draught occurring this upcoming season either.*

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