

AGRO-INVEST UAIndex

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Daily Issue, Monday, May 13th, 2013

Market Watch

On Friday, May 10th UAIndex grew by +0.29%, ending the trading session with 4397,64. Kernel has sold sugar plant. Templeton Asset Management Ltd. (TEML) purchase of MHP shares.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Astarta	AST	325,29	3,06%	55 532
Avangard	AVGR	433,20	2,13%	11 426
Agroliga	AGLP	5,36	0,95%	102

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	46,31	-9,11%	51 168
Agroton	AGT	13,94	-0,87%	433 208
Continental FG	CFGP	69,07	-0,38%	10 000

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	13,94	-0,87%	433 208
Kernel	KER	1 098,57	0,26%	74 129
Astarta	AST	325,29	3,06%	55 532

News and Updates

- Kernel has sold sugar plant;
- Templeton Asset Management Ltd. (TEML) purchase of MHP shares.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,14	0,4%	-0,1%	0,9%	-1,3%
GBP	0,85	0,0%	0,4%	-0,8%	2,6%
USD	1,30	-1,1%	-0,9%	-0,8%	-1,0%
SEK	8,57	0,3%	0,3%	2,8%	-3,8%
UAH	10,39	-1,0%	-0,7%	-1,2%	-

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	96,04	-0,6%	1,6%	3,0%	-9,3%
Wheat	696,60	-2,7%	-1,6%	0,4%	9,1%
Corn	687,60	1,9%	0,5%	9,1%	2,9%
Soya	1488,20	0,6%	1,1%	8,5%	3,8%
Sugar	489,20	0,6%	-2,5%	-0,1%	-22,7%

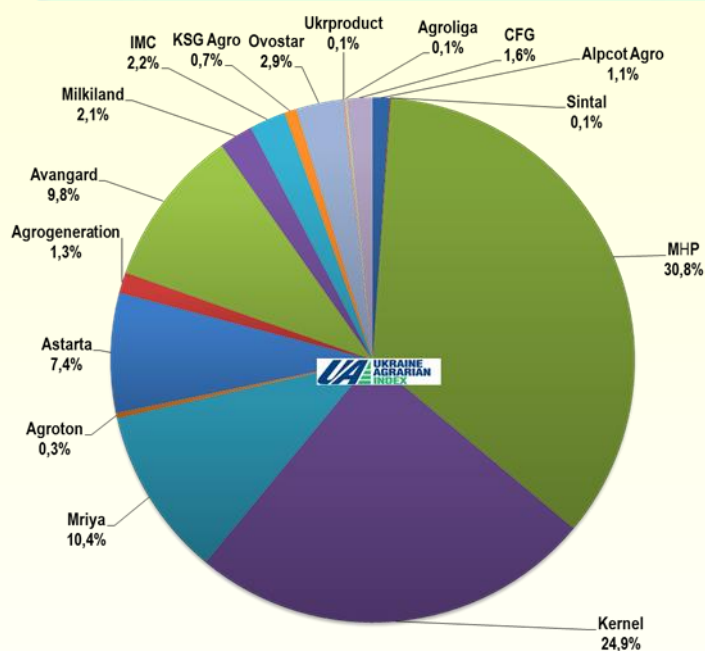
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4410,29	0,29%	-0,44%	-0,98%	-8,90%
DJI	15118,49	0,24%	0,97%	2,14%	16,03%
WIG	44895,35	-0,11%	2,05%	-0,44%	11,84%
PFTS	294,48	0,00%	0,54%	-0,49%	-44,91%
FTSE-100	6625,00	0,49%	1,59%	3,72%	14,78%
DAX	8278,59	0,19%	1,92%	5,99%	22,64%
China-AFF	4437,48	0,00%	0,61%	4,45%	9,40%

Dynamics of Capitalization

Parameter	Ticker	Last (10.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 410,29	0,29%	-0,44%	-0,98%	-8,90%
Alpcot Agro	ALPA	46,31	-9,11%	6,78%	-15,12%	-48,40%
Sintal	SNPS	2,69	0,00%	0,00%	-19,64%	-43,75%
MHP	MHPC	1 542,82	-0,28%	-2,88%	9,23%	36,39%
Kernel	KER	1 098,57	0,26%	0,35%	-2,79%	-22,55%
Mriya	MAYA	460,06	0,00%	-1,59%	-6,07%	-16,73%
Agroton	AGT	13,94	-0,87%	-16,88%	-68,26%	-87,48%
Astarta	AST	325,29	3,06%	7,23%	-14,34%	-13,81%
Agrogeneration	ALAGR	56,14	0,00%	-2,44%	-0,62%	-18,37%
Avangard	AVGR	433,20	2,13%	3,38%	7,54%	-24,26%
Milkiland	MLK	91,57	0,24%	-4,36%	-13,33%	-32,54%
IMC	IMC	98,45	0,24%	-1,95%	-10,18%	10,57%
KSG	KSG	32,95	-0,95%	2,07%	-29,15%	-57,64%
Ovostar	OVO	127,65	0,24%	0,61%	-7,22%	-9,09%
Ukrproduct	UKR	6,22	-0,38%	0,15%	-6,67%	-11,02%
Agroliga	AGLP	5,36	0,95%	-8,10%	-16,77%	29,11%
Continental FG	CFGP	69,07	-0,38%	0,15%	1,09%	40,31%

Total Capitalization Break-Down, May 10th, 2012



Daily Highlight: Growth Leader: Astarta (AST)



News and Updates

Kernel has sold sugar plant

According to the official information released by the company, Kernel sold Chertkovskiy sugar plant and local distributor for USD 32.5 M. Unofficial sources stated earlier that the company was negotiating with German sugar producer Pfeifer&Langen. Kernel announced that the Group was leaving sugar industry last year.

AgroInvest comment: *Sugar as a commodity has lost in price over the past year, as indicated by Liffe exchange by -22.7%. The demand for the sugar has been on decline in Ukraine as well, which led to many companies leaving the industry.*

Templeton Asset Management Ltd. (TEML) purchase of MHP shares

According to the official information released by the company, Templeton Asset Management Ltd. (TEML) acquired 5,577,781 GDRs (voting rights) which represents 5.04% of the issued capital of MHP. Templeton Asset Management Ltd. is a privately owned investment manager. The firm primarily provides its services to investment companies. It also manages accounts for pension and profit sharing plans and state or municipal government entities. The firm manages mutual funds and private equity funds for its clients. It invests in the public equity and fixed income markets around the world. The firm provides growth capital. It invests across China, India, South Korea, as well as Russia and Central and Eastern Europe. It seeks to take a minority stake.

AgroInvest comment: *European funds investing in Ukrainian agro holdings might give a green light for other non-public Ukrainian companies to look for public funding abroad. Several companies stated their interest in going to IPO in 2013, and this time might be a good time for that.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org