

AGRO-INVEST UAIndex

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Daily Issue, Friday, May 3rd, 2013

Market Watch

On Thursday, May 2nd UAIndex grew by +1.95%, ending the trading session with 4404,96. Kernel is selling bread production plant.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	16,83	18,41%	560 467
MHP	MHPC	1 556,52	5,55%	23 059
Agroliga	AGLP	5,85	4,83%	21

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	43,14	-3,10%	5 255
Continental FG	CFGP	69,13	-0,31%	1 900 000
Ukrproduct	UKR	6,22	-0,31%	0

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Continental FG	CFGP	69,13	-0,31%	1 900 000
Agroton	AGT	16,83	18,41%	560 467
Kernel	KER	1 099,20	-0,15%	286 484

News and Updates

- Kernel is selling bread production plant.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,15	-0,2%	-0,2%	-0,9%	0,4%
GBP	0,84	-0,3%	0,4%	-0,4%	1,5%
USD	1,31	-0,4%	0,9%	2,4%	-1,3%
SEK	8,53	0,0%	-0,3%	2,5%	-3,0%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,99	3,3%	6,8%	-2,4%	-8,6%
Wheat	718,60	1,2%	1,4%	-1,8%	17,3%
Corn	697,40	2,3%	7,0%	-4,5%	15,5%
Soya	1441,00	0,3%	0,9%	-0,5%	6,3%
Sugar	501,20	0,2%	-1,5%	-2,5%	-21,0%

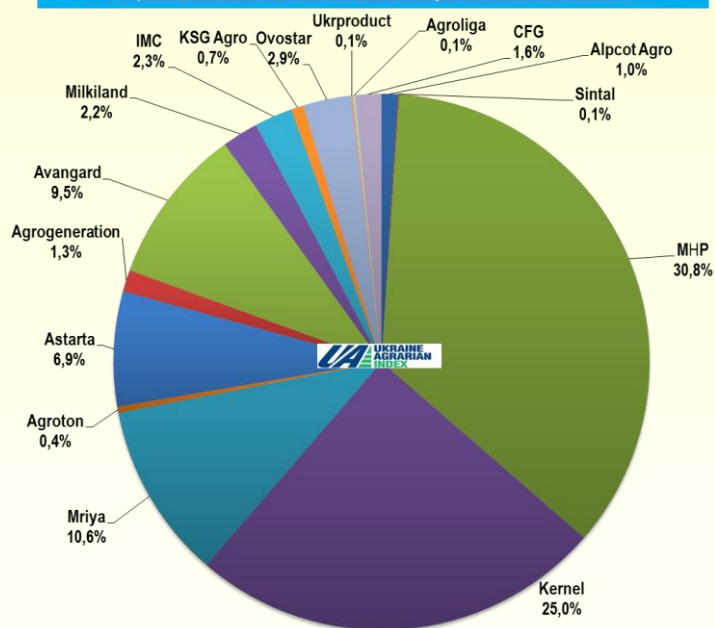
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4404,96	1,95%	4,78%	-3,14%	-8,39%
DJI	14831,58	0,89%	0,89%	1,16%	14,21%
WIG	43991,51	-0,39%	1,17%	-2,90%	7,16%
PFTS	292,90	0,00%	-1,69%	-7,49%	-44,67%
FTSE-100	6460,70	0,15%	0,28%	-0,46%	13,14%
DAX	7961,71	0,61%	1,64%	0,22%	18,07%
China-AFF	4419,67	0,00%	0,89%	1,46%	11,97%

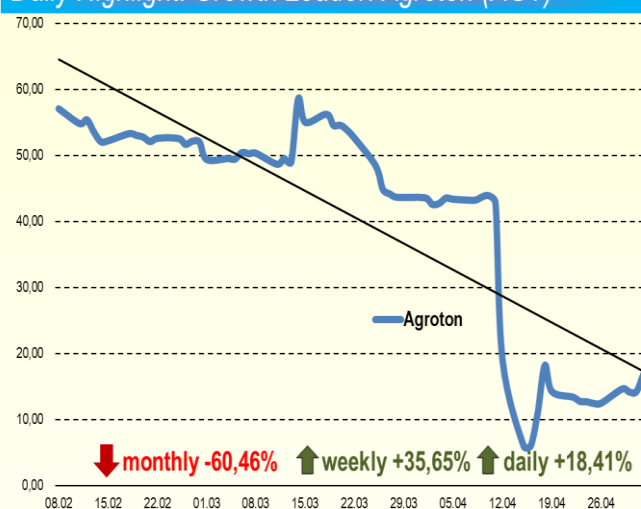
Dynamics of Capitalization

Parameter	Ticker	Last (02.05.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index Cap.	UAI	4 404,96	1,95%	4,78%	-3,14%	-8,39%
Alpcot Agro	ALPA	43,14	-3,10%	-4,14%	-24,25%	-51,59%
Sintal	SNPS	2,69	0,00%	0,00%	-19,64%	-86,53%
MHP	MHPC	1 556,52	5,55%	0,65%	5,23%	43,99%
Kernel	KER	1 099,20	-0,15%	13,74%	-4,40%	-22,42%
Mriya	MAYA	467,50	0,00%	1,38%	-4,56%	-12,00%
Agroton	AGT	16,83	18,41%	35,65%	-60,46%	-85,46%
Astarta	AST	304,60	0,03%	8,44%	-19,03%	-17,85%
Agrogeneration	ALAGR	57,55	0,00%	2,50%	-4,09%	-15,03%
Avangard	AVGR	418,98	-0,28%	0,49%	3,16%	-29,48%
Milkiland	MLK	96,13	2,03%	15,24%	-9,90%	-24,03%
IMC	IMC	100,81	1,16%	0,94%	-8,55%	7,89%
KSG	KSG	32,42	0,03%	-0,47%	-27,90%	-59,71%
Ovostar	OVO	127,39	0,61%	6,37%	-8,88%	-13,47%
Ukrproduct	UKR	6,22	-0,31%	2,85%	-8,14%	-10,29%
Agroliga	AGLP	5,85	4,83%	-1,36%	-8,58%	23,76%
Continental FG	CFGP	69,13	-0,31%	1,25%	0,39%	34,00%

Total Capitalization Break-Down, May 2nd, 2012



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

Kernel is selling bread production plant

According to the official estimate released by the company Kernel is selling one of the largest bread production plant in Khmelnytskyi region. Company is currently negotiating with several partners to decide on the terms of sale. Bread production plant management stated that there are several offers, however there were no specific comments made regarding parties interested. Several parties estimate plant's worth at approximately USD 6-7 M.

AgroInvest comment: *Kernel is aware of the issues involved in bread production in Ukraine, as this product has additional social aspect that has to be taken into account when selling bread in Ukraine. Kernel received plant as a part of the assets acquired previously.*

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