

AGRO-INVEST UAIndex

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Daily Issue, Tuesday, April 30th, 2013

Market Watch

On Friday, April 29th UAIndex grew by +1.01%, ending the trading session with 4272,33. GDP growth of Ukraine is overestimated.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	14,63	17,44%	581 098
Milkiland	MLK	84,76	6,96%	1 000
Kernel	KER	1 009,47	3,30%	118 234

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	5,85	-5,15%	9 000
Agroliga	AGLP	5,75	-2,45%	203
KSG Agro	KSG	32,39	-1,92%	81 759

Volume Leaders (Trading volume)

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News and Updates

- GDP growth of Ukraine is overestimated.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,15	-0,3%	0,6%	-0,7%	-0,4%
GBP	0,84	0,2%	-1,2%	0,0%	0,9%
USD	1,31	0,4%	0,4%	2,0%	-2,1%
SEK	8,56	0,0%	-0,2%	2,3%	-3,3%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	94,50	1,6%	6,5%	2,2%	-11,7%
Wheat	708,00	2,8%	0,7%	-2,8%	5,8%
Corn	684,00	6,2%	3,1%	-6,7%	7,3%
Soya	1471,60	2,9%	4,3%	1,6%	6,7%
Sugar	501,70	0,2%	-0,8%	-5,1%	-22,7%

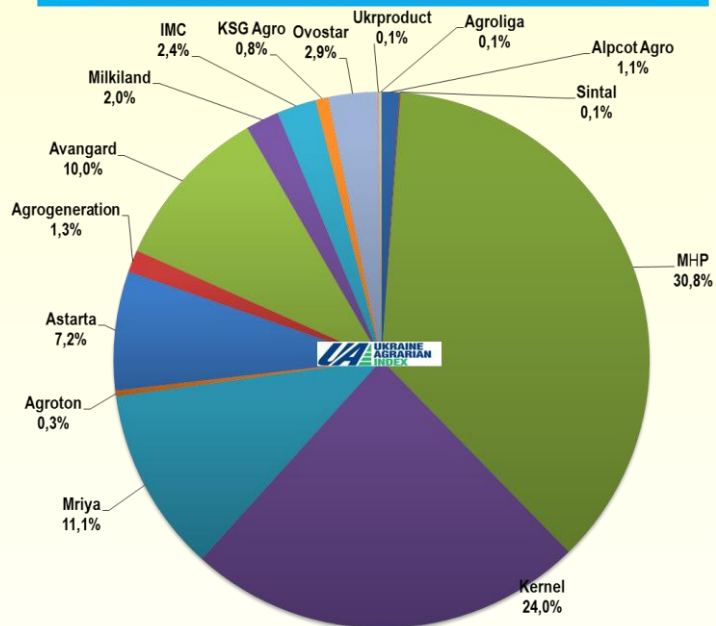
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4272,33	1,01%	3,14%	-2,93%	-10,49%
DJI	14818,75	0,72%	1,73%	2,01%	14,61%
WIG	43882,16	0,50%	1,20%	-3,02%	7,55%
PFTS	294,81	-0,65%	-0,63%	-10,87%	-44,61%
FTSE-100	6458,00	0,49%	2,82%	1,10%	12,83%
DAX	7873,50	0,75%	5,29%	1,08%	16,21%
China-AFF	4419,68	0,91%	5,19%	-0,07%	9,31%

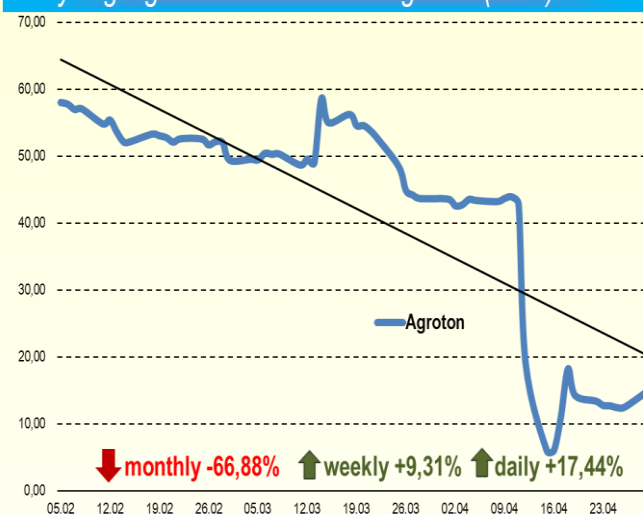
Dynamics of Capitalization

Parameter	Ticker	Last (29.04.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 272,33	1,01%	3,14%	-2,93%	-10,49%
Alpcot Agro	ALPA	44,76	-0,02%	-6,38%	-20,09%	-51,50%
Sintal	SNPS	2,69	0,00%	0,00%	-19,64%	-87,50%
MHP	MHPC	1 536,88	0,29%	4,92%	9,13%	35,30%
Kernel	KER	1 009,47	3,30%	5,35%	-9,28%	-24,43%
Mriya	MAYA	467,50	0,00%	1,38%	-4,56%	-12,00%
Agroton	AGT	14,63	17,44%	9,31%	-66,88%	-87,84%
Astarta	AST	301,36	-0,17%	0,06%	-17,00%	-17,58%
Agrogeneration	ALAGR	56,49	-1,23%	1,26%	-4,73%	-16,58%
Avangard	AVGR	418,51	0,22%	0,61%	3,73%	-25,60%
Milkiland	MLK	84,76	6,96%	-7,04%	-19,30%	-33,34%
IMC	IMC	99,61	0,21%	0,61%	-11,62%	8,52%
KSG	KSG	32,39	-1,92%	-4,04%	-31,37%	-59,78%
Ovostar	OVO	122,95	-0,76%	4,72%	-10,19%	-23,89%
Ukrproduct	UKR	5,85	-5,15%	-3,01%	-11,09%	-15,66%
Agroliga	AGLP	5,75	-2,45%	-0,84%	-12,09%	19,11%
Continental FG	CFGP	68,72	0,54%	0,87%	49,21%	35,70%

Total Capitalization Break-Down, April 29th, 2012



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

GDP growth of Ukraine is overestimated

According to the official estimate provided by Ukrainian government, Ukraine's economy is expected to grow by 3.4% in 2013, however current data available suggests that the forecast was not completely accurate. In the Q1 2013, the value of industrial production decreased by about 5%, and that of construction by 16.8%. Agricultural production was the only one to grow by 5.8%. Exports grew by 1.9% to USD 10.5 B with metallurgy exports on the decline. Imports fell by 6.3% mainly due to decrease in natural gas volume imports. In case the production trend continues in Q2 2013, it is very less likely that the GDP will grow by 3.4%. World Bank decreased forecast for Ukraine from 3.5% to 1% and International Monetary Fund forecasted a 0% change of GDP in 2013.

AgroInvest comment: *With decline of demand on foreign markets, no loan provided by IMF due to reforms not being implemented Ukraine is facing consequences in the form of decline in production and lower GDP.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org