

AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

Daily Issue, Thursday, April 25th, 2013

Market Watch

On Wednesday, April 24th UAIndex grew by +2.24%, ending the trading session with 4138,00. Mriya completed issue of notes total worth of USD 250 M.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	6,03	8,33%	0
MHP	MHPC	1 546,74	6,78%	62 645
Kernel	KER	980,89	1,29%	162 002

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
KSG Agro	KSG	31,95	-4,25%	11 395
Astarta	AST	286,36	-3,70%	33 132
Alpcot Agro	ALPA	45,39	-3,53%	49 666

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	12,68	-0,41%	348 914
Kernel	KER	980,89	1,29%	162 002
MHP	MHPC	1 546,74	6,78%	62 645

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,14	0,5%	0,7%	-0,6%	0,1%
GBP	0,85	-0,1%	-0,3%	0,0%	1,9%
USD	1,30	-0,2%	-0,4%	0,3%	-2,6%
SEK	8,62	0,5%	1,3%	2,5%	-3,5%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	91,43	2,5%	-2,2%	-2,5%	-14,8%
Wheat	691,60	-0,8%	-0,9%	-2,9%	8,7%
Corn	639,40	0,2%	-1,8%	-11,2%	-0,4%
Soya	1404,00	-1,1%	0,1%	-0,4%	3,6%
Sugar	499,50	-0,9%	0,4%	-5,3%	-24,9%

Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4230,59	2,24%	0,04%	-3,65%	-10,82%
DJI	14676,30	-0,29%	0,39%	1,13%	12,25%
WIG	43356,73	0,46%	-1,27%	-3,79%	6,39%
PFTS	296,38	-0,69%	3,62%	-13,27%	-44,97%
FTSE-100	6431,80	0,40%	3,00%	0,61%	12,76%
DAX	7759,03	1,32%	3,41%	-1,93%	14,37%
China-AFF	4382,88	0,00%	1,48%	1,51%	8,58%

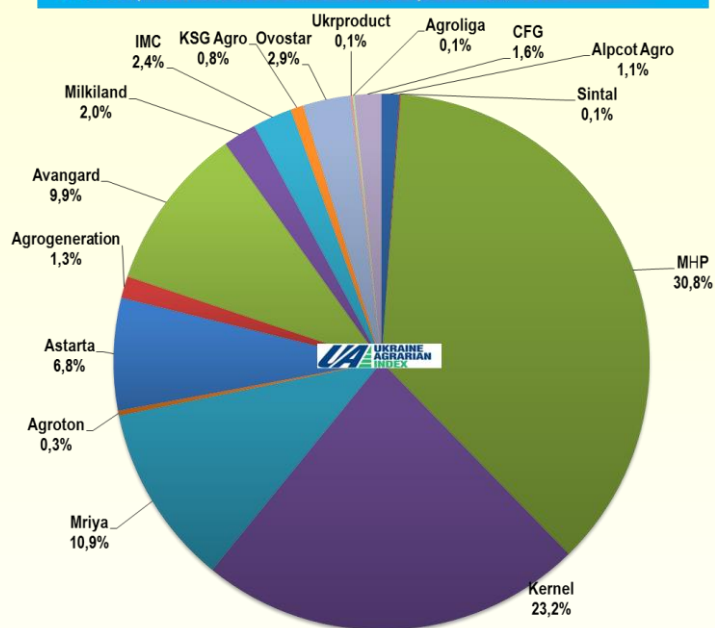
News and Updates

- Mriya completed issue of notes total worth of USD 250 M.

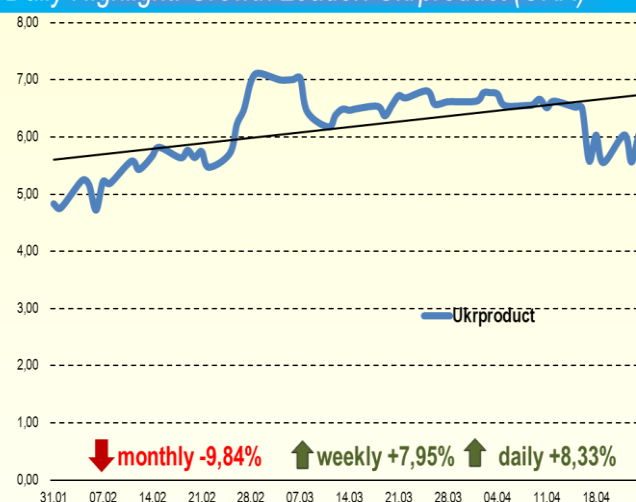
Dynamics of Capitalization

Parameter	Ticker	Last (24.04.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	45,39	-3,53%	-8,80%	-23,73%	-49,70%
Alpcot Agro	ALPA	2,69	0,00%	-2,17%	-19,64%	-83,58%
Sintal	SNPS	1 546,74	6,78%	10,47%	6,77%	37,17%
MHP	MHPC	980,89	1,29%	-4,58%	-7,65%	-26,45%
Kernel	KER	461,13	0,00%	-2,47%	-5,24%	-13,20%
Mriya	MAYA	12,68	-0,41%	14,92%	-75,89%	-89,55%
Agroton	AGT	286,36	-3,70%	-20,29%	-16,36%	-21,70%
Astarta	AST	55,44	-1,25%	-1,25%	-8,14%	-20,20%
Agrogeneration	ALAGR	420,78	-1,19%	5,07%	2,08%	-22,71%
Avangard	AVGR	85,32	0,81%	-6,59%	-21,09%	-33,19%
Milkiland	MLK	100,33	-0,60%	-7,65%	-11,06%	8,66%
IMC	IMC	31,95	-4,25%	-15,10%	-25,70%	-59,95%
KSG	KSG	121,40	1,22%	-7,70%	-13,19%	-25,89%
Ovostar	OVO	6,03	8,33%	7,95%	-9,84%	-12,20%
Ukrproduct	UKR	5,45	-2,98%	-2,19%	-15,94%	9,77%
Agroliga	AGLP	68,02	0,00%	-0,35%	48,06%	35,84%
Continental FG	CFGP	45,39	-3,53%	-8,80%	-23,73%	-49,70%

Total Capitalization Break-Down, April 24th, 2012



Daily Highlight: Growth Leader: Ukrproduct (UKR)



News and Updates

Mriya completed issue of notes total worth of USD 250 M

According to the official information released by Mriya Agro Holding on Warsaw Stock Exchange, company has completed the issue of notes with annual 10.95% interest rate maturing March 30, 2016. Company agreed to ensure that the aggregate combined EBITDA, total assets and net income for the most recently ended two semi-annual periods of each of the Issuer and the Sureties shall equal or exceed 80.0% of the aggregate combined EBITDA, net assets and net income respectively.

AgroInvest comment: *We assume funds will be used for expanding company's land bank, modernization of plants and equipment as well as financing of the working capital.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org