

AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

Daily Issue, Tuesday, April 23rd, 2013

Market Watch

On Monday, April 22nd UAIndex grew by +1.03%, ending the trading session with 4142,25. Ovostar Union is planning to put poultry house to operations.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link:
<http://www.uaindex.net/services>

Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	6,04	8,71%	0
Astarta	AST	301,17	6,46%	2 606
MHP	MHPC	1 464,81	2,32%	27 035

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	13,38	-6,02%	545 682
Milkiland	MLK	91,17	-4,09%	1 526
Agroliga	AGLP	5,80	-3,72%	98

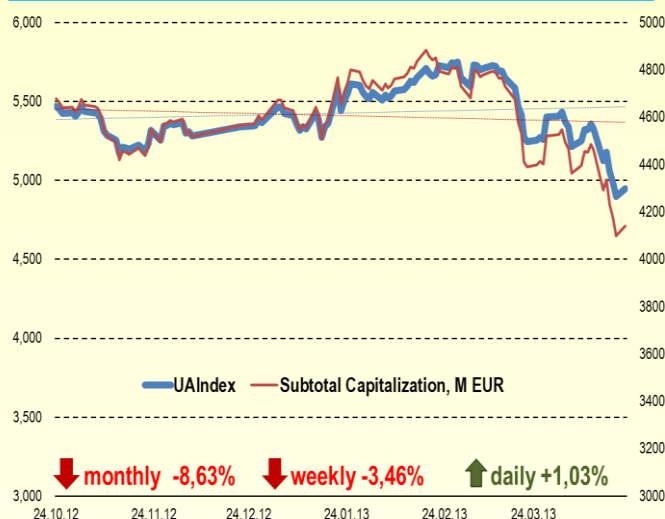
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	13,38	-6,02%	545 682
Alpcot Agro	ALPA	47,81	-3,19%	108 478
Kernel	KER	958,18	0,13%	86 135

News and Updates

- Ovostar Union is planning to put poultry house to operations.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,10	0,0%	-0,2%	-1,8%	-1,5%
GBP	0,86	0,0%	0,1%	0,4%	2,6%
USD	1,31	0,0%	-0,3%	1,0%	-1,1%
SEK	8,52	-0,2%	1,8%	1,9%	-4,5%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	88,76	0,9%	-5,8%	-4,6%	-17,9%
Wheat	702,20	-1,0%	-0,9%	-1,7%	6,0%
Corn	645,60	-1,0%	0,2%	-11,9%	-2,7%
Soya	1417,20	-0,8%	1,6%	-2,7%	3,7%
Sugar	504,00	-0,9%	2,6%	-6,2%	-24,6%

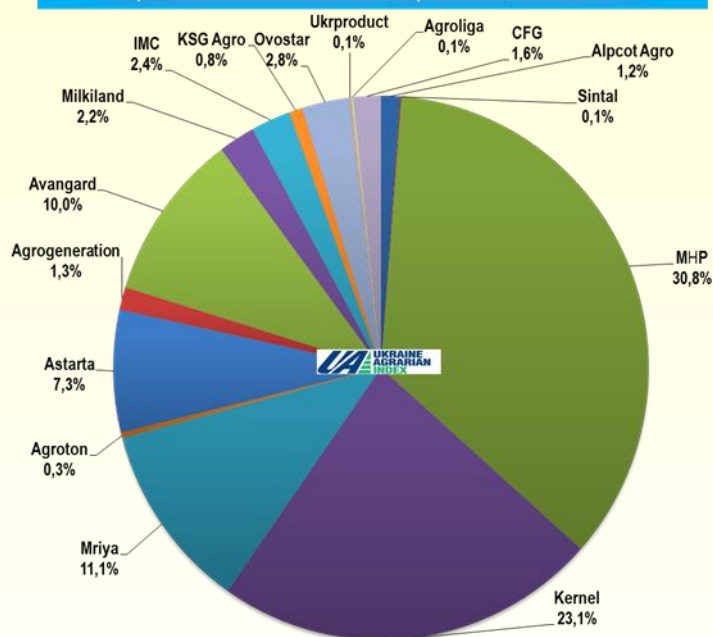
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4142,25	1,03%	-3,46%	-8,63%	-13,51%
DJI	14567,17	0,14%	-0,22%	0,38%	9,82%
WIG	43360,30	-0,20%	-4,40%	-5,88%	4,51%
PFTS	296,67	2,38%	1,68%	-14,77%	-44,68%
FTSE-100	6280,60	-0,10%	-0,99%	-2,36%	6,91%
DAX	7478,11	0,24%	-3,04%	-6,55%	5,97%
China-AFF	4201,48	-0,06%	-1,10%	-2,65%	5,88%

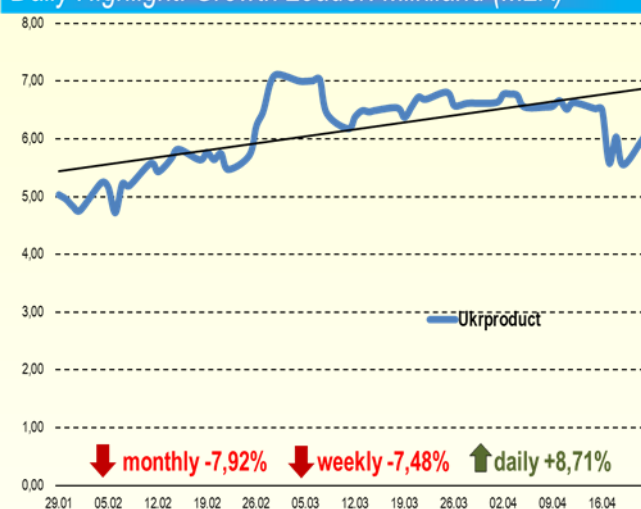
Dynamics of Capitalization

Parameter	Ticker	Last (22.04.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 142,25	1,03%	-3,46%	-8,63%	-13,51%
Alpcot Agro	ALPA	47,81	-3,19%	-6,55%	-21,24%	-48,63%
Sintal	SNPS	2,69	0,00%	-19,64%	-19,64%	-83,58%
MHP	MHPC	1 464,81	2,32%	6,13%	-1,48%	28,61%
Kernel	KER	958,18	0,13%	-14,18%	-12,94%	-28,13%
Mriya	MAYA	461,13	0,00%	3,33%	-5,24%	-13,20%
Agroton	AGT	13,38	-6,02%	124,16%	-75,47%	-89,29%
Astarta	AST	301,17	6,46%	-19,06%	-13,65%	-19,19%
Agrogeneration	ALAGR	55,79	0,00%	-0,62%	-9,14%	-20,90%
Avangard	AVGR	415,98	-0,34%	5,90%	-9,45%	-24,43%
Milkiland	MLK	91,17	-4,09%	-9,68%	-17,06%	-28,74%
IMC	IMC	99,00	-3,65%	-7,33%	-16,91%	7,04%
KSG	KSG	33,76	-0,09%	-22,71%	-20,81%	-59,52%
Ovostar	OVO	117,42	0,52%	-12,47%	-16,35%	-30,49%
Ukrproduct	UKR	6,04	8,71%	-7,48%	-7,92%	-11,14%
Agroliga	AGLP	5,80	-3,72%	-6,36%	-11,81%	17,78%
Continental FG	CFGP	68,12	0,35%	0,00%	48,58%	36,31%

Total Capitalization Break-Down, April 19th, 2012



Daily Highlight: Growth Leader: Milkiland (MLK)



News and Updates

Ovostar Union is planning to put poultry house to operations

According to the official information released by the company, Ovostar Union is planning to put poultry house to operations during May. Total handling capacity is estimated at 309 thousand birds. Company is also actively implementing its earlier announced investment strategy as all of the necessary equipment for the construction of grain storage facility had been purchased and received. Company is aiming to put the new elevator to operations in August 2013. Company is investing USD 34.5 M to significantly increase production capacity by 2014. Ovostar Union is planning increase egg production by 25-39% in 2013 compared to 2012 levels.

AgroInvest comment: *Ovostar Union finished 2012 with a net revenue increase of 19% to USD 60 M and net profit of USD 24 M.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrain.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org