

AGRO-INVEST UAIndex

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Daily Issue, Friday, April 12th, 2013

Market Watch

On Thursday, April 11th UAIndex grew by +0.70%, ending the trading session with 4485,08. Kernel is acquiring "Druzhba-Nova" agro holding.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 153,07	2,03%	51 629
Astarta	AST	384,37	1,21%	872
MHP	MHPC	1 421,08	0,61%	16 256

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	52,81	-3,20%	14 650
Agroton	AGT	42,81	-2,50%	23 573
Milkiland	MLK	103,90	-1,66%	116

Volume Leaders (Trading volume)

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Kernel	KER	1 153,07	2,03%	51 629
Agroton	AGT	42,81	-2,50%	23 573
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News and Updates

- Kernel is acquiring "Druzhba-Nova" agro holding;

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,10	-0,2%	-1,3%	-0,9%	-0,5%
GBP	0,85	-0,2%	0,6%	-2,2%	1,9%
USD	1,31	0,1%	0,8%	0,7%	0,2%
SEK	8,34	-0,2%	-0,5%	0,6%	-6,2%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,51	-1,2%	-3,8%	3,0%	-12,3%
Wheat	697,60	0,1%	1,5%	0,2%	10,7%
Corn	651,20	0,3%	-6,3%	-11,0%	1,0%
Soya	1402,00	0,7%	-0,2%	-4,6%	5,2%
Sugar	497,60	0,6%	-1,1%	-3,7%	-21,5%

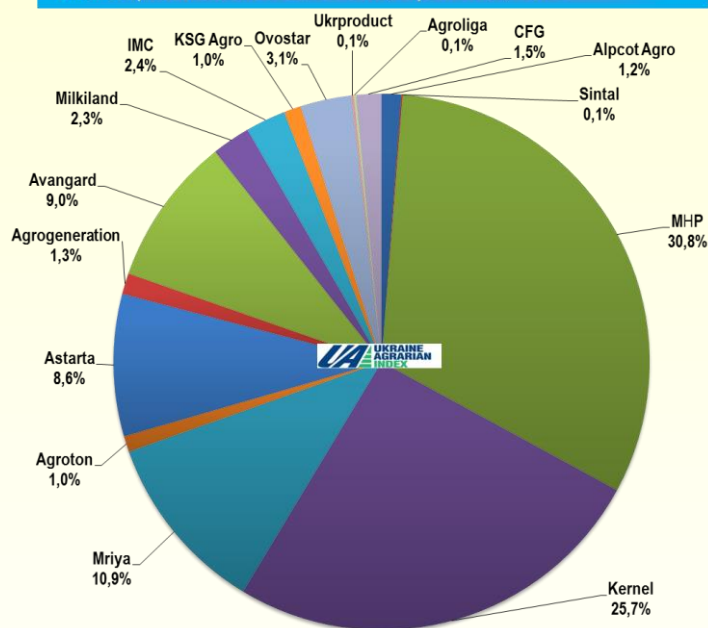
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4485,08	0,70%	0,37%	-6,43%	-5,32%
DJI	14865,14	0,42%	1,77%	2,89%	13,94%
WIG	45638,73	1,21%	2,27%	-2,76%	11,77%
PFTS	296,05	0,04%	-1,21%	-18,39%	-41,66%
FTSE-100	6416,10	0,45%	1,13%	-1,35%	9,76%
DAX	7871,63	0,78%	0,69%	-1,41%	12,75%
China-AFF	4248,40	0,00%	-2,47%	-6,87%	3,35%

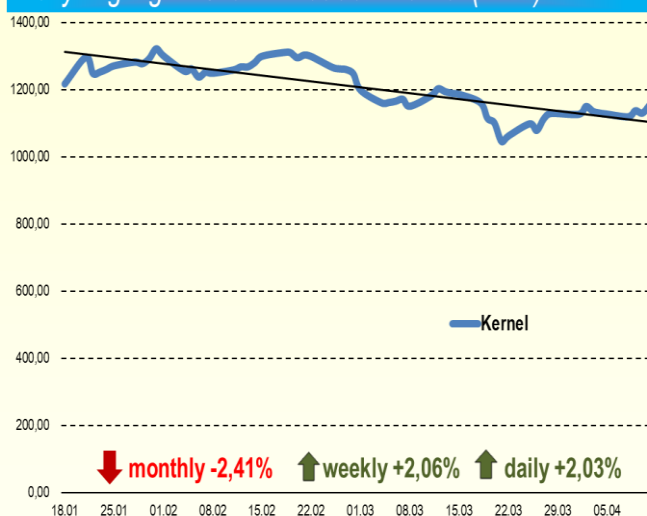
Dynamics of Capitalization

Parameter	Ticker	Last (11.04.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 485,08	0,70%	0,37%	-6,43%	-5,32%
Alpcot Agro	ALPA	52,81	-3,20%	-1,83%	-14,91%	-41,74%
Sintal	SNPS	3,34	0,00%	0,00%	0,00%	-78,95%
MHP	MHPC	1 421,08	0,61%	-1,21%	-10,45%	25,02%
Kernel	KER	1 153,07	2,03%	2,06%	-2,41%	-12,24%
Mriya	MAYA	489,81	0,00%	-0,86%	-2,95%	-6,87%
Agroton	AGT	42,81	-2,50%	-1,68%	-12,02%	-64,02%
Astarta	AST	384,37	1,21%	0,59%	1,34%	1,34%
Agrogeneration	ALAGR	56,14	-0,62%	-3,61%	-6,98%	-22,71%
Avangard	AVGR	403,71	0,22%	2,75%	-17,24%	-23,64%
Milkiland	MLK	103,90	-1,66%	0,72%	-9,61%	-16,73%
IMC	IMC	108,25	-1,24%	2,47%	-7,85%	20,58%
KSG	KSG	46,56	0,11%	3,47%	7,75%	-43,70%
Ovostar	OVO	138,34	0,55%	1,09%	-4,41%	-23,35%
Ukrproduct	UKR	6,51	-2,23%	-3,53%	5,44%	3,29%
Agroliga	AGLP	6,36	-1,26%	0,86%	-10,50%	25,23%
Continental FG	CFGP	68,00	-0,48%	-0,91%	50,39%	57,66%

Total Capitalization Break-Down, April 11th, 2012



Daily Highlight: Growth Leader: Kernel (KER)



News and Updates

Kernel is acquiring “Druzhba-Nova” agro holding

According to the official information released partially directly by majority agro holding owner Andrey Verevsky and various sources Kernel is acquiring agro holding “Druzhba-Nova”. The holding received USD 150 M revenue in 2012 and farms 110 thousand hectares in Chernigiv, Sumi and Poltava region. Verevskiy purchased 80% of company's shares, effectively becoming majority shareholder. Company's worth was evaluated at USD 68 M. Current debt of “Druzhba-Nova” is evaluated at USD 101 M. The deal will be closed after confirmed by the Antimonopoly Committee of Ukraine. Kernel's land bank will grow to 440 thousand hectares.

AgroInvest comment: *Kernel is working towards further expanding its operations in 2013. We expect Kernel to attract additional funding to compensate for capital investment spent in the beginning of the year.*

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