

AGRO-INVEST UAIndex

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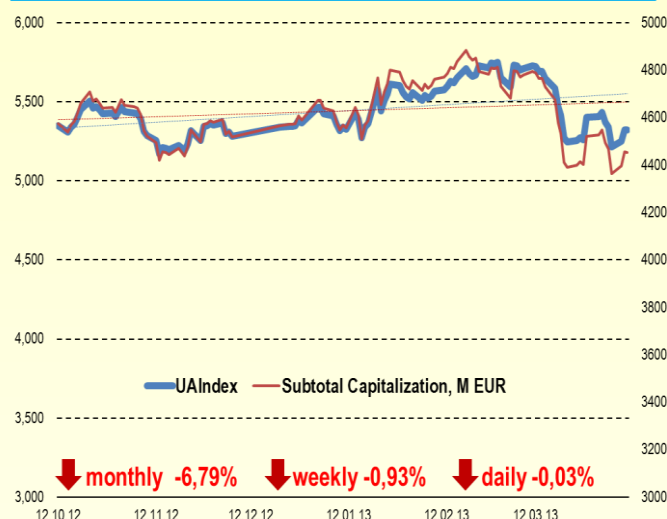
Daily Issue, Thursday, April 11th, 2013

Market Watch

On Wednesday, April 10th UAIndex fell by -0.03%, ending the trading session with 4454,05. Companies will pay UAH 9.8 billion for leasing land in Ukraine.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	109,60	3,91%	2 165
Ukrproduct	UKR	6,66	1,46%	0
Agrogeneration	ALAGR	56,49	0,63%	6 688

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,11	-0,3%	-1,9%	-0,8%	0,0%
GBP	0,85	0,0%	0,6%	-2,4%	1,7%
USD	1,31	0,2%	1,8%	0,4%	-0,3%
SEK	8,35	-0,1%	-0,5%	0,5%	-6,5%

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	54,56	-7,88%	49 000
Kernel	KER	1 130,08	-0,61%	132 858
Continental FG	CFGP	68,33	-0,32%	15 000

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	94,64	0,5%	-2,0%	5,0%	-10,9%
Wheat	696,60	-1,7%	-5,4%	0,1%	10,0%
Corn	649,00	0,7%	-11,7%	-10,2%	0,8%
Soya	1392,60	-0,2%	-4,2%	-6,5%	5,4%
Sugar	494,70	0,7%	-2,7%	-4,1%	-21,5%

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 130,08	-0,61%	132 858
MHP	MHPC	1 412,51	0,46%	50 472
Alpcot Agro	ALPA	54,56	-7,88%	49 000

Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4454,05	-0,03%	-0,93%	-6,79%	-6,34%
DJI	14802,24	0,88%	1,73%	2,81%	12,78%
WIG	45091,63	0,82%	1,09%	-4,21%	7,03%
PFTS	295,93	-0,25%	-1,86%	-18,81%	-41,92%
FTSE-100	6387,40	1,18%	-0,51%	-1,48%	8,41%
DAX	7810,63	2,27%	-0,81%	-2,20%	10,46%
China-AFF	4248,40	0,00%	-2,00%	-5,43%	3,35%

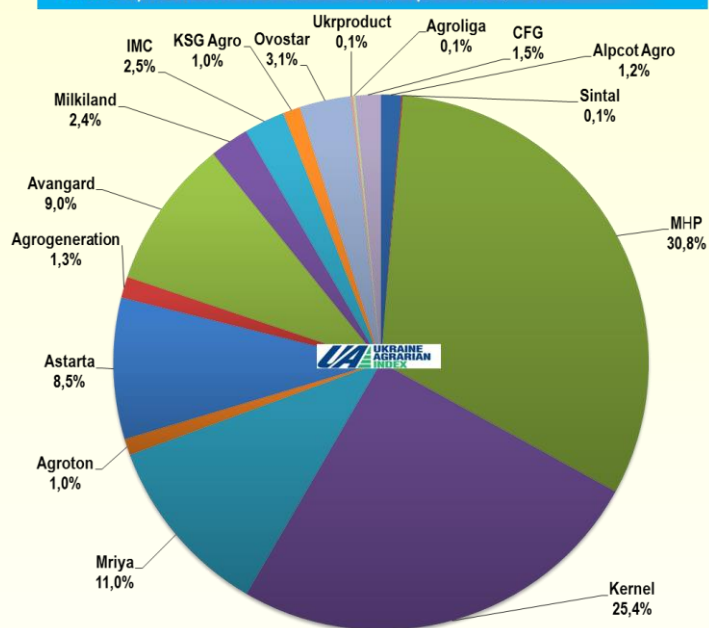
News and Updates

- Companies will pay UAH 9.8 billion for leasing land in Ukraine.

Dynamics of Capitalization

Parameter	Ticker	Last (10.04.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	UAI	4 454,05	-0,03%	-0,93%	-6,79%	-6,34%
Alpcot Agro	ALPA	54,56	-7,88%	-2,20%	-12,82%	-40,22%
Sintal	SNPS	3,34	0,00%	0,00%	0,00%	-78,95%
MHP	MHPC	1 412,51	0,46%	-3,69%	-12,09%	25,12%
Kernel	KER	1 130,08	-0,61%	-0,45%	-1,77%	-16,05%
Mriya	MAYA	489,81	0,00%	0,00%	-2,95%	-6,87%
Agroton	AGT	43,91	0,56%	2,78%	-12,74%	-62,84%
Astarta	AST	379,76	-0,39%	1,06%	1,68%	-4,58%
Agrogeneration	ALAGR	56,49	0,63%	-3,59%	-6,94%	-22,22%
Avangard	AVGR	402,81	-0,01%	2,30%	-17,38%	-19,13%
Milkiland	MLK	105,66	0,32%	1,92%	-8,08%	-18,88%
IMC	IMC	109,60	3,91%	4,42%	-9,61%	24,05%
KSG	KSG	46,51	-0,29%	3,97%	10,44%	-44,08%
Ovostar	OVO	137,58	0,43%	-0,80%	-2,87%	-24,29%
Ukrproduct	UKR	6,66	1,46%	-1,69%	3,45%	-7,58%
Agroliga	AGLP	6,44	0,32%	0,55%	-9,71%	17,42%
Continental FG	CFGP	68,33	-0,32%	-0,79%	50,34%	62,41%

Total Capitalization Break-Down, April 10th, 2012



Daily Highlight: Growth Leader: IMC (IMC)



News and Updates

Companies will pay UAH 9.8 billion for leasing land in Ukraine

According to the official information released Ukrainian Government Land Lease Agency companies operating in agricultural sector of Ukraine and leasing land will pay total of UAH 9.8 billion (USD 1.2 billion) for land leases. Agricultural companies have already paid UAH 20 M to land owners as of April 1, 2013. UAH 4.2 billion will be paid to retired senior citizens that own land being leased, which is accordingly 42.9% of the total future payment. Companies have already signed 4.74 million land lease agreements as of the current year. Average annual payment is evaluated at approximately UAH 563.5 per hectare with the total area of 17.5 million hectares being leased.

AgroInvest comment: Law that would legalize the official sale and purchase of land is still in the works and is not expected to be out until late 2014-early 2015. Companies will proceed leasing land in Ukraine for the next 2-3 seasons.

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