

AGRO-INVEST UAIndex

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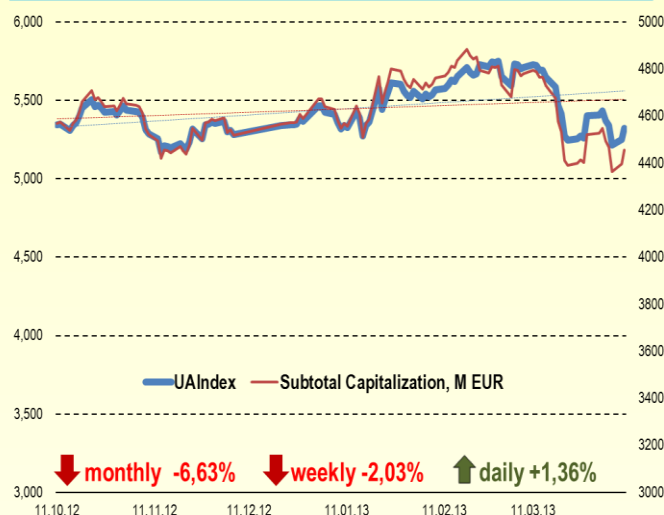
Daily Issue, Wednesday, April 10th, 2013

Market Watch

On Tuesday, April 9th UAIndex grew by +1.36%, ending the trading session with 4455,31. Warsaw and Vienna stock exchanges are considering merger.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	59,23	11,35%	19 710
Astarta	AST	381,24	3,01%	921
Milkiland	MLK	105,32	1,69%	1 000

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,12	-0,5%	-1,6%	-0,4%	1,4%
GBP	0,85	0,5%	0,6%	-2,1%	2,0%
USD	1,31	0,4%	1,8%	0,4%	-0,5%
SEK	8,36	-0,1%	0,4%	0,4%	-6,2%

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agrogeneration	ALAGR	56,14	-3,61%	83 740
Agroliga	AGLP	6,42	-1,47%	12
Sintal	SNPS	3,34	0,00%	0

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	94,20	0,9%	-2,5%	3,9%	-10,0%
Wheat	708,60	-0,5%	-3,8%	-0,6%	6,7%
Corn	644,20	1,7%	-12,4%	-11,0%	-3,6%
Soya	1395,40	1,3%	-4,0%	-4,7%	4,9%
Sugar	491,40	-0,2%	-3,3%	-4,4%	-22,2%

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 406,08	1,57%	213 207
Kernel	KER	1 136,98	1,59%	105 089
Agrogeneration	ALAGR	56,14	-3,61%	83 740

Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4455,31	1,36%	-2,03%	-6,63%	-5,84%
DJI	14673,46	0,41%	0,08%	2,40%	11,41%
WIG	44725,03	0,30%	-1,28%	-4,32%	6,02%
PFTS	296,68	-1,42%	-6,30%	-18,61%	-41,87%
FTSE-100	6313,20	0,58%	-2,73%	-1,96%	7,16%
DAX	7637,51	-0,33%	-3,86%	-3,81%	8,26%
China-AFF	4248,40	-2,47%	-2,47%	-5,53%	3,35%

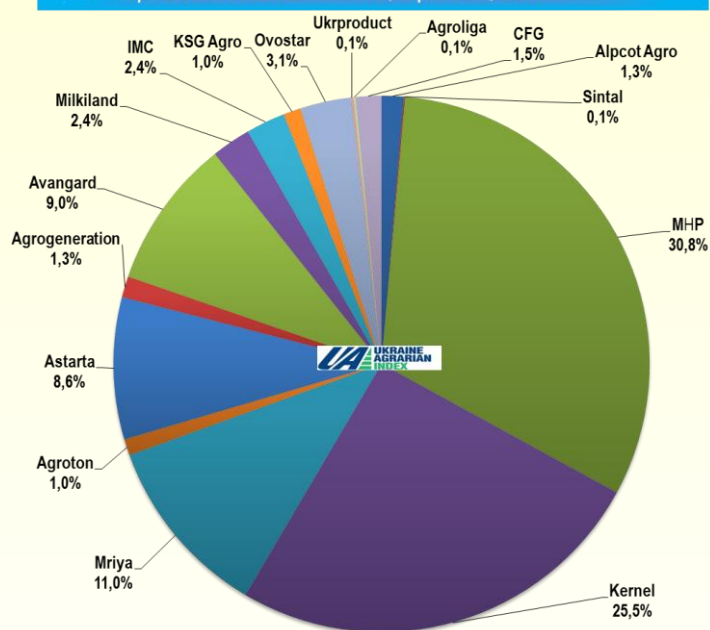
News and Updates

- Warsaw and Vienna stock exchanges are considering merger.

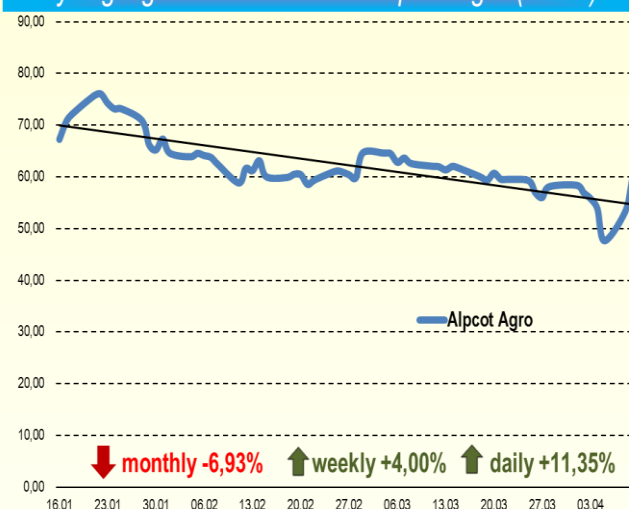
Dynamics of Capitalization

Parameter	Ticker	Last (09.04.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 455,31	1,36%	-2,03%	-6,63%	-5,84%
Alpcot Agro	ALPA	59,23	11,35%	4,00%	-6,93%	-35,76%
Sintal	SNPS	3,34	0,00%	0,00%	0,00%	-78,95%
MHP	MHPC	1 406,08	1,57%	-4,94%	-11,81%	21,96%
Kernel	KER	1 136,98	1,59%	-1,12%	-2,93%	-14,53%
Mriya	MAYA	489,81	0,00%	0,00%	-2,12%	-6,87%
Agroton	AGT	43,66	1,06%	2,55%	-13,12%	-63,86%
Astarta	AST	381,24	3,01%	1,35%	0,80%	-3,21%
Agrogeneration	ALAGR	56,14	-3,61%	-6,43%	-6,43%	-21,57%
Avangard	AVGR	402,85	0,16%	-0,82%	-15,77%	-14,86%
Milkiland	MLK	105,32	1,69%	-1,30%	-5,61%	-17,24%
IMC	IMC	105,48	0,82%	-4,32%	-12,11%	10,08%
KSG	KSG	46,65	0,82%	3,74%	14,63%	-43,96%
Ovostar	OVO	136,99	0,66%	-2,01%	-3,26%	-20,17%
Ukrproduct	UKR	6,56	0,22%	-3,08%	-6,60%	-13,51%
Agroliga	AGLP	6,42	-1,47%	0,21%	-4,98%	24,68%
Continental FG	CFGP	68,55	0,22%	-0,45%	55,34%	62,56%

Total Capitalization Break-Down, April 9th, 2012



Daily Highlight: Growth Leader: Alpcot Agro (ALPA)



News and Updates

Warsaw and Vienna stock exchanges are considering merger

According to the official information released by Bloomberg, Warsaw and Vienna stock exchanges have started negotiations on merger which would result in creating single trading platform for future placements of Central and Eastern European companies. However it was noted that the negotiations are currently in the early stage, therefore, it is still not clear whether the deal would actually go through. Warsaw stock exchange is currently considered to be the largest stock exchange in the region, by capitalization.

AgroInvest comment: *We presume that potential merger of the stock exchanges might be another reason for lack of IPOs in 2012 and beginning of 2013. .*

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