

AGRO-INVEST UAIndex

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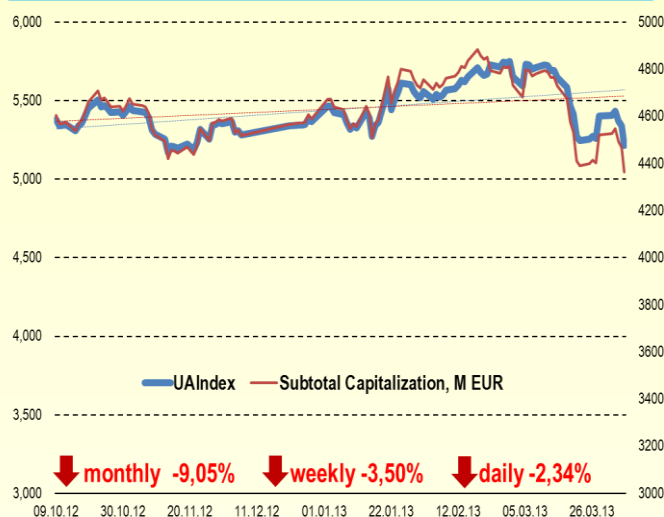
Daily Issue, Monday, April 8th, 2013

Market Watch

On Friday, April 5th UAIndex fell by -2.34%, ending the trading session with 4364,26. Sunflower oil exports in Ukraine grew by 28.5%.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	6,52	3,42%	46
Agrogeneration	ALAGR	59,30	1,81%	9 064
KSG Agro	KSG	45,60	1,33%	16 846

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	47,64	-11,43%	106 115
MHP	MHPC	1 360,19	-5,44%	32 053
Ukrproduct	UKR	6,55	-2,95%	47 679

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Alpcot Agro	ALPA	47,64	-11,43%	106 115
Kernel	KER	1 126,93	-0,26%	83 052
Avangard	AVGR	383,53	-2,39%	55 003

News and Updates

- Sunflower oil exports in Ukraine grew by 28.5%.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,15	-0,8%	-0,5%	0,2%	-0,2%
GBP	0,85	-0,2%	0,5%	-2,4%	1,4%
USD	1,30	1,1%	1,3%	-0,3%	-1,1%
SEK	8,37	-0,2%	0,2%	0,8%	-6,1%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	92,70	-0,6%	-2,2%	-0,1%	-13,1%
Wheat	699,00	0,7%	-3,9%	-0,7%	4,2%
Corn	629,00	-0,2%	-14,2%	-11,3%	-6,0%
Soya	1361,60	-0,8%	-5,3%	-5,9%	2,5%
Sugar	489,90	0,0%	-5,9%	-4,6%	-26,1%

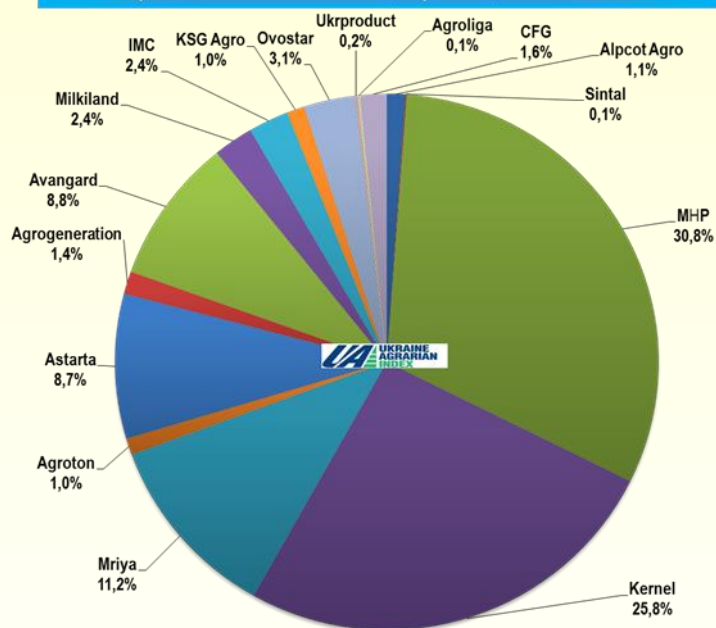
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4364,26	-2,34%	-3,50%	-9,05%	-7,40%
DJI	14565,25	-0,28%	-0,09%	2,19%	10,07%
WIG	44597,66	-0,06%	-1,22%	-4,45%	5,66%
PFTS	299,25	-0,14%	-9,08%	-17,71%	-43,23%
FTSE-100	6249,80	-1,49%	-2,53%	-2,83%	4,76%
DAX	7658,75	-2,03%	-1,75%	-2,69%	6,11%
China-AFF	4356,17	0,00%	-1,50%	-4,59%	5,98%

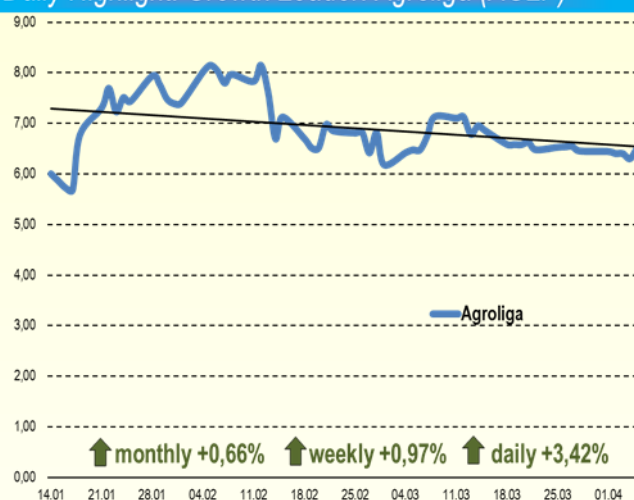
Dynamics of Capitalization

Parameter	Ticker	Last (05.04.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 364,26	-2,34%	-3,50%	-9,05%	-7,40%
Alpcot Agro	ALPA	47,64	-11,43%	-17,98%	-26,15%	-48,41%
Sintal	SNPS	3,34	0,00%	0,00%	0,00%	-78,95%
MHP	MHPC	1 360,19	-5,44%	-8,23%	-14,66%	19,25%
Kernel	KER	1 126,93	-0,26%	-0,16%	-2,97%	-16,16%
Mriya	MAYA	489,81	-0,86%	0,00%	-6,87%	-4,55%
Agroton	AGT	43,36	-0,41%	-0,65%	-12,25%	-64,27%
Astarta	AST	380,88	-0,33%	4,16%	0,32%	-3,72%
Agrogeneration	ALAGR	59,30	1,81%	-0,59%	1,20%	-17,56%
Avangard	AVGR	383,53	-2,39%	-5,23%	-22,37%	-17,27%
Milkiland	MLK	103,58	0,41%	-3,00%	-5,47%	-22,79%
IMC	IMC	104,64	-0,95%	-9,47%	-14,61%	11,69%
KSG	KSG	45,60	1,33%	-0,49%	26,43%	-45,03%
Ovostar	OVO	133,96	-2,11%	-2,04%	-5,30%	-18,21%
Ukrproduct	UKR	6,55	-2,95%	-0,99%	-6,35%	-29,66%
Agroliga	AGLP	6,52	3,42%	0,97%	0,66%	27,91%
Continental FG	CFGP	68,41	-0,32%	-0,07%	54,11%	62,06%

Total Capitalization Break-Down, April 5th, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

Sunflower oil exports in Ukraine grew by 28.5%

According to the official information released by the Ministry of Food and Agrarian Policy since the beginning of the marketing year (September 2012 – August 2013) exports of sunflower oil increased by 28.5% compared to the same period last year. Ukrainian sunflower oil exports take 56% of total global exports. Main importers are India, Egypt, and Turkey. Ukraine also doubled exports to China to 100 thousand tons, which is 6% of total Ukrainian exports.

AgroInvest comment: *We expect further increasing exports rates, especially to China, which indicates constant growth and improvement in terms of quality of products.*

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