

AGRO-INVEST UAIndex

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Daily Issue, Thursday, April 4th, 2013

Market Watch

On Wednesday, April 3rd UAIndex fell by -1.14%, ending the trading session with 4495,66. Ukrainian government will provide USD 1 Bn to agricultural cooperatives.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	42,72	0,33%	44 185
Continental FG	CFGP	68,87	0,02%	254 091
Ukrproduct	UKR	6,77	0,02%	0

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	104,96	-4,79%	4 320
Avangard	AVGR	393,74	-3,06%	109 404
Milkiland	MLK	103,67	-2,84%	2 109

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 135,16	-1,28%	258 160
Continental FG	CFGP	68,87	0,02%	254 091
Avangard	AVGR	393,74	-3,06%	109 404

News and Updates

- Ukrainian government will provide USD 1 Bn to agricultural cooperatives.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,19	0,2%	0,2%	1,4%	1,5%
GBP	0,85	0,3%	0,2%	-1,5%	1,9%
USD	1,28	-0,1%	0,1%	-1,6%	-2,9%
SEK	8,33	-0,1%	0,0%	-0,1%	-5,8%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	94,45	-2,8%	2,2%	1,4%	-11,8%
Wheat	696,40	3,8%	-4,4%	-0,4%	4,8%
Corn	641,40	0,1%	-12,5%	-7,5%	-3,8%
Soya	1380,20	-1,0%	-4,7%	-4,9%	5,1%
Sugar	492,00	-0,7%	-6,9%	-2,7%	-25,7%

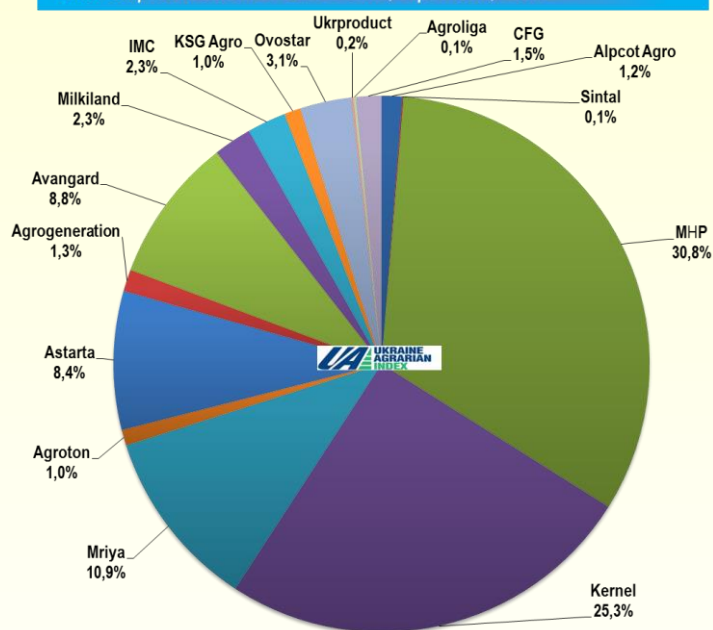
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4495,66	-1,14%	1,84%	-5,01%	-2,12%
DJI	14550,35	-0,76%	-0,06%	3,27%	10,28%
WIG	44604,61	-1,55%	-0,27%	-3,75%	6,03%
PFTS	301,55	-4,76%	-9,98%	-17,23%	-43,19%
FTSE-100	6420,30	-1,08%	0,33%	0,65%	7,99%
DAX	7874,75	-0,87%	-0,06%	2,16%	11,23%
China-AFF	4335,00	-0,48%	-2,11%	-3,53%	2,81%

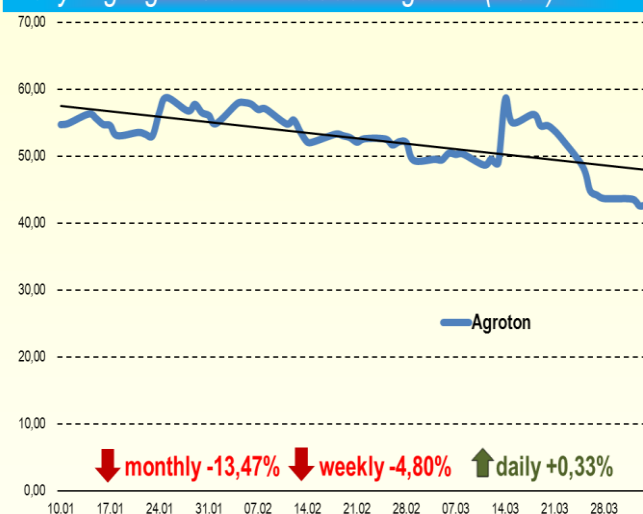
Dynamics of Capitalization

Parameter	Ticker	Last (03.04.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIIndex Cap.	UAI	4 495,66	-1,14%	1,84%	-5,01%	-2,12%
Alpcot Agro	ALPA	55,79	-2,03%	-2,01%	-13,73%	-40,84%
Sintal	SNPS	3,34	0,00%	0,00%	-0,36%	-78,95%
MHP	MHPC	1 466,64	-0,84%	-0,37%	-2,38%	31,11%
Kernel	KER	1 135,16	-1,28%	5,25%	-5,26%	-12,01%
Mriya	MAYA	489,81	0,00%	0,00%	-3,56%	-6,87%
Agroton	AGT	42,72	0,33%	-4,80%	-13,47%	-64,64%
Astarta	AST	375,76	-0,11%	4,53%	-1,50%	-4,63%
Agrogeneration	ALAGR	58,60	-2,34%	-0,60%	-1,18%	-17,33%
Avangard	AVGR	393,74	-3,06%	0,19%	-21,32%	-15,27%
Milkiland	MLK	103,67	-2,84%	-1,13%	-6,09%	-18,70%
IMC	IMC	104,96	-4,79%	-4,81%	-14,02%	22,50%
KSG	KSG	44,74	-0,51%	2,48%	24,69%	-46,24%
Ovostar	OVO	138,69	-0,80%	-0,57%	-0,84%	-15,64%
Ukrproduct	UKR	6,77	0,02%	2,94%	-4,79%	-27,00%
Agroliga	AGLP	6,40	-0,02%	-2,03%	3,55%	21,69%
Continental FG	CFGP	68,87	0,02%	49,62%	56,69%	67,66%

Total Capitalization Break-Down, April 3rd, 2012



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

Ukrainian government will provide USD 1 Bn to cooperatives

According to the official information released by Ukrainian government Ministry of Food and Agriculture of Ukraine is planning to provide approximately USD 1 Bn to agricultural cooperatives with the purpose of leasing agricultural equipment. Ministry representatives also stated that there will be a mechanism developed this year for returning credit interest to the agricultural cooperatives that purchased machinery with credit costs. Government is planning to assist Ukrainian agricultural cooperatives to purchase at least 3-4 thousand pieces of machinery during 2013-2014 period.

AgroInvest comment: *We are not very pessimistic regarding such government initiative, especially in the light of recent talks regarding tax benefits cuts.*

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