AGRO-INVEST UAIndex

Daily Issue, Wednesday, April 3rd, 2013

Market Watch

On Tuesday, April 2nd UAIndex grew by +0.48%, ending the trading session with 4547,69. Ukrainian government is considering cut on tax preferences for agricultural businesses.

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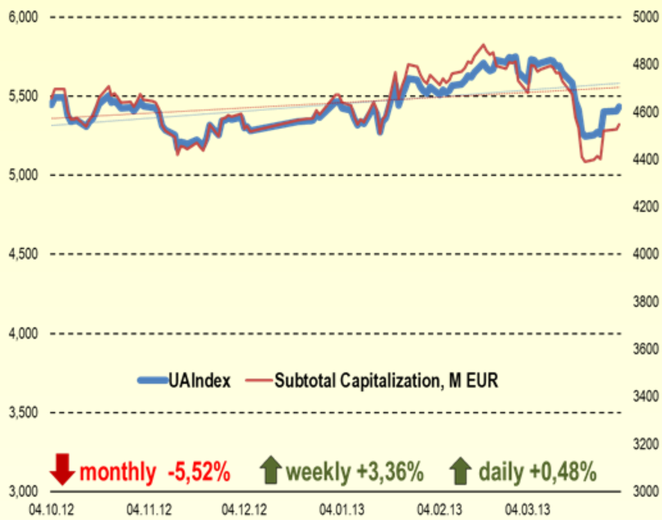
UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Astarta	AST	376,17	3,06%	12 144
Ovostar	OVO	139,81	2,42%	114
Ukrproduct	UKR	6,77	2,19%	4 000

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	110,24	-4,44%	3 928
Alpcot Agro	ALPA	56,95	-2,45%	123 754
Agroton	AGT	42,58	-2,28%	31 052

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Avangard	AVGR	406,16	-0,01%	342 934
Continental FG	CFGP	68,86	0,42%	297 548
Alpcot Agro	ALPA	56,95	-2,45%	123 754

News and Updates

- Ukrainian government is considering cut on tax preferences for agricultural businesses.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,18	0,1%	0,2%	1,1%	1,8%
GBP	0,85	0,4%	-0,2%	-2,2%	1,4%
USD	1,28	0,2%	-0,2%	-1,3%	-2,7%
SEK	8,33	-0,3%	-0,4%	-0,4%	-5,6%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	97,19	0,1%	4,6%	4,4%	-8,8%
Wheat	670,60	1,0%	-8,9%	-6,2%	1,3%
Corn	640,60	-7,9%	-12,5%	-7,2%	-3,4%
Soya	1394,00	0,2%	-1,8%	-4,6%	6,8%
Sugar	495,50	-1,5%	-6,6%	-2,0%	-25,2%

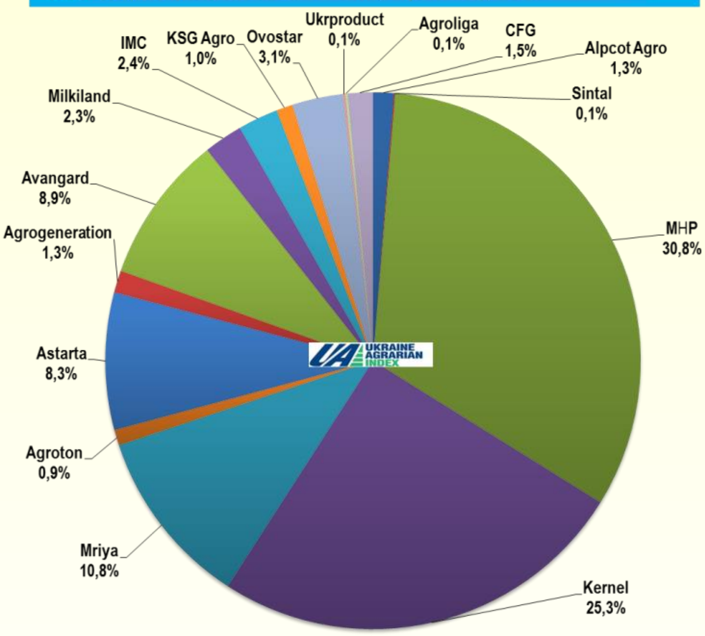
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4547,69	0,48%	3,36%	-5,52%	0,49%
DJI	14662,01	0,61%	1,48%	4,32%	11,26%
WIG	45304,74	0,35%	1,61%	-2,11%	9,27%
PFTS	316,62	-2,46%	-6,65%	-12,93%	-40,09%
FTSE-100	6490,70	1,23%	1,76%	2,04%	8,98%
DAX	7943,87	1,91%	0,93%	2,61%	13,55%
China-AFF	4356,06	0,00%	-1,09%	-3,07%	3,34%

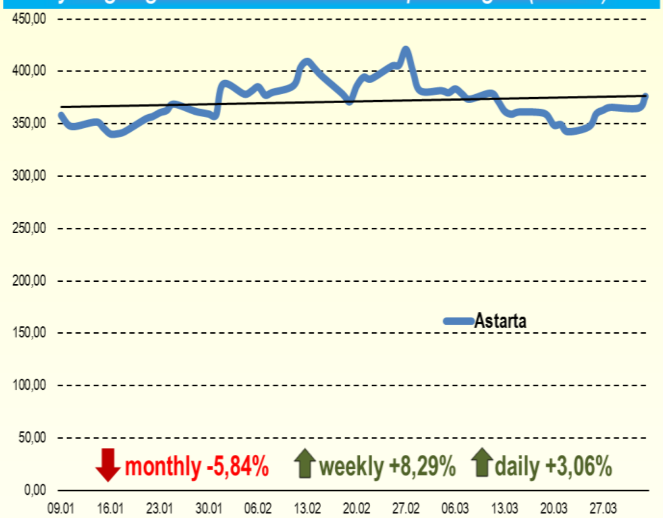
Dynamics of Capitalization

Parameter	Ticker	Last (02.04.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex Cap.	***UAI***	***4 547,69***	***0,48%***	***3,36%***	***-5,52%***	***0,49%***
Alpcot Agro	ALPA	56,95	-2,45%	-3,94%	-4,85%	-39,32%
Sintal	SNPS	3,34	0,00%	0,00%	-0,36%	-79,56%
MHP	MHPC	1 479,10	-0,57%	1,12%	-1,38%	34,03%
Kernel	KER	1 149,83	2,06%	4,70%	-7,73%	-9,08%
Mriya	MAYA	489,81	0,00%	0,66%	-5,92%	-6,87%
Agroton	AGT	42,58	-2,28%	-12,03%	-18,08%	-65,35%
Astarta	AST	376,17	3,06%	8,29%	-5,84%	-1,85%
Agrogeneration	ALAGR	60,00	0,59%	-0,58%	2,40%	-16,59%
Avangard	AVGR	406,16	-0,01%	7,99%	-19,23%	-10,29%
Milkiland	MLK	106,70	0,11%	0,87%	-5,28%	-16,98%
IMC	IMC	110,24	-4,44%	-1,91%	-9,81%	34,64%
KSG	KSG	44,97	-1,69%	4,42%	18,23%	-46,19%
Ovostar	OVO	139,81	2,42%	2,20%	-0,04%	-12,15%
Ukrproduct	UKR	6,77	2,19%	-0,48%	-2,84%	-26,72%
Agroliga	AGLP	6,40	-0,62%	-1,92%	-6,05%	15,35%
Continental FG	CFGP	68,86	0,42%	49,76%	56,09%	72,41%

Total Capitalization Break-Down, April 2nd, 2012



Daily Highlight: Growth Leader: Alpcot Agro (ALPA)



News and Updates

Ukrainian government is considering cut on tax preferences for agricultural businesses

According to the official information released by Ukrainian government currently there is a discussion going on regarding cutting currently existing tax preferences for agricultural producers in Ukraine. According to Income and Tax Minister Oleksandr Klymenko local farmers will have to pay 7% value added tax, at least the Ministry is currently considering such scenario as an option. Such option would lead to even further increase of prices for agricultural commodities and food as the result.

AgroInvest comment: *It is not certain whether the law that results in cancelation of tax preferences is passed in its current form, yet we believe that there is a high probability of it occurring due to growing Ukrainian debt, especially in the beginning of 2013.*

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