

# AGRO-INVEST UAIndex

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**Daily Issue, Tuesday, April 2<sup>nd</sup>, 2013**

## Market Watch

On Monday, April 1<sup>st</sup> UAIndex grew by +0.08%, ending the trading session with 4526,03. Ovostar Union released 2012 annual report. Agroliga will cut areas for harvest in 2013 by 9.6%.

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## UAIndex: Annual Performance



## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Alpcot Agro	ALPA	58,38	0,49%	0
Avangard	AVGR	406,20	0,37%	0
MHP	MHPC	1 487,59	0,37%	0

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Astarta	AST	365,00	-0,19%	0
Agroton	AGT	43,57	-0,19%	0
Milkiland	MLK	106,58	-0,19%	0

## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Kernel	KER	1 126,66	-0,19%	0
MHP	MHPC	1 487,59	0,37%	0
Astarta	AST	365,00	-0,19%	0

## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,17	0,0%	0,2%	1,0%	1,4%
GBP	0,84	0,0%	-1,1%	-2,6%	0,8%
USD	1,28	0,0%	-1,2%	-1,6%	-3,8%
SEK	8,36	-0,1%	-0,6%	-0,3%	-5,2%

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	97,07	-0,2%	5,3%	4,6%	-10,6%
Wheat	664,00	-3,4%	-8,0%	-7,9%	2,9%
Corn	695,20	0,0%	-4,6%	0,7%	7,9%
Soya	1390,60	-1,0%	-1,1%	-6,5%	7,5%
Sugar	503,30	0,0%	-5,0%	1,1%	-25,0%

## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4526,03	0,08%	3,08%	-5,85%	-0,52%
DJI	14572,85	-0,04%	0,42%	3,53%	12,45%
WIG	45147,57	0,00%	0,18%	-2,37%	9,32%
PFTS	324,61	-1,38%	-5,01%	-10,39%	-38,37%
FTSE-100	6411,70	0,00%	0,30%	1,36%	8,81%
DAX	7795,31	0,00%	-1,47%	1,56%	12,95%
China-AFF	4356,06	-1,51%	0,89%	-3,87%	3,24%

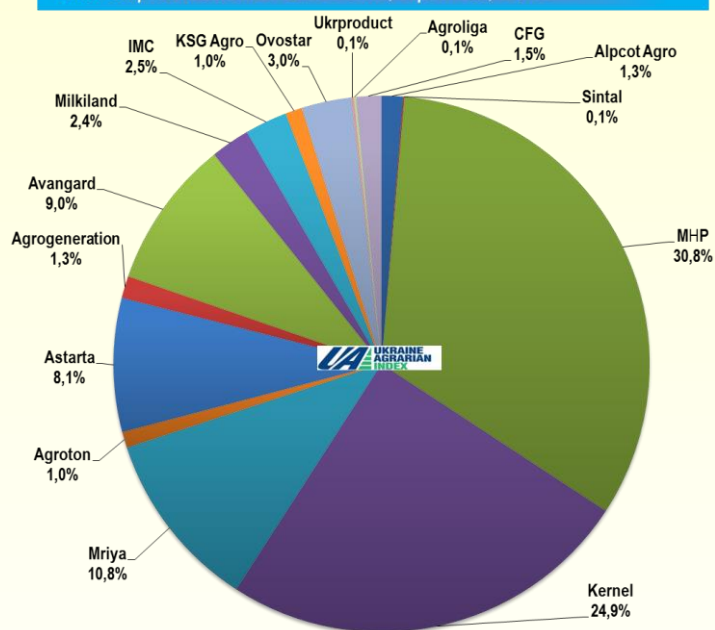
## News and Updates

- Ovostar Union released 2012 annual report;
- Agroliga will cut areas for harvest in 2013 by 9.6%.

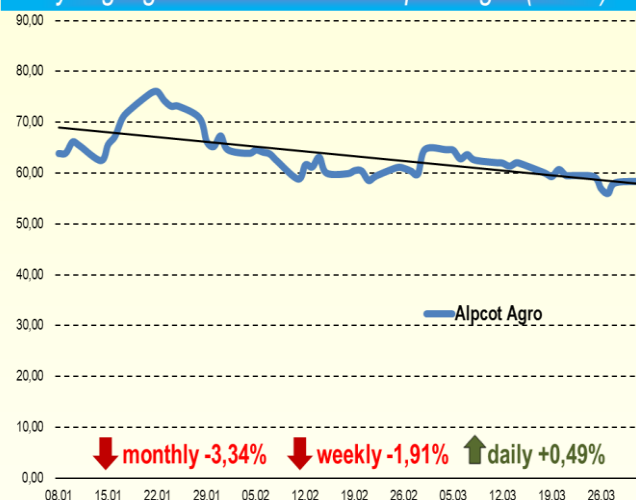
## Dynamics of Capitalization

Parameter	Ticker	Last (01.04.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAIIndex Cap.</b>	<b>UAI</b>	<b>4 526,03</b>	<b>0,08%</b>	<b>3,08%</b>	<b>-5,85%</b>	<b>-0,52%</b>
Alpcot Agro	ALPA	58,38	0,49%	-1,91%	-3,34%	-37,54%
Sintal	SNPS	3,34	0,00%	0,00%	-0,36%	-80,00%
MHP	MHPC	1 487,59	0,37%	2,68%	0,24%	32,81%
Kernel	KER	1 126,66	-0,19%	6,08%	-10,54%	-11,81%
Mriya	MAYA	489,81	0,00%	0,66%	-2,12%	-8,71%
Agroton	AGT	43,57	-0,19%	-17,15%	-16,46%	-64,15%
Astarta	AST	365,00	-0,19%	6,61%	-13,34%	-6,54%
Agrogeneration	ALAGR	59,65	0,00%	-1,16%	1,80%	-16,67%
Avangard	AVGR	406,20	0,37%	-1,46%	-18,37%	-7,21%
Milkiland	MLK	106,58	-0,19%	-1,42%	-5,52%	-14,94%
IMC	IMC	115,37	-0,19%	2,27%	-5,46%	42,70%
KSG	KSG	45,74	-0,19%	6,35%	16,89%	-46,30%
Ovostar	OVO	136,50	-0,19%	-2,39%	-2,04%	-11,92%
Ukrproduct	UKR	6,63	0,17%	-0,84%	2,24%	-28,50%
Agroliga	AGLP	6,44	-0,19%	-0,55%	0,43%	9,74%
Continental FG	CFGP	68,57	0,17%	49,26%	57,43%	82,30%

Total Capitalization Break-Down, April 1st, 2012



Daily Highlight: Growth Leader: Alpcot Agro (ALPA)



## **News and Updates**

### **Ovostar Union released 2012 annual report**

According to the official information released by the company, Ovostar Union finished 2012 with net profit of USD 24 million. Company's revenues increased by 19% in 2012 compared to the same period of 2011 reaching USD 60 million. At the same time company's EBITDA rose by 21% to USD 27 million.

**AgroInvest comment:** *Ovostar Union has benefited from rising prices for company's products as well as effective management, leading to instant growth and improvements.*

### **Agroliga will cut areas for harvest in 2013 by 9.6%**

According to the official information released by the company on its official website, Agroliga is planning to sow 4 350 hectares with spring crops for 2013 harvest, which is 9.6%. Company will sow 910 hectares with barley, 2 360 hectares with sunflower seeds, 630 hectares with corn and 450 000 with buckwheat. Approximately 900 hectares will be sown with fodder crops, including annual and perennial grasses and corn. Spring campaign is scheduled for April 3-4, 2013. Company has decreased its sown areas by 14.5% in 2011 to 2 190 hectares.

**AgroInvest comment:** *Company is going the way, opposite to the way majority of the companies in Ukraine are going, which is acquiring smaller companies and growing land bank. There is no clarification on the side of the company regarding chosen strategy, thus we may judge by the results.*

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