

AGRO-INVEST UAIndex

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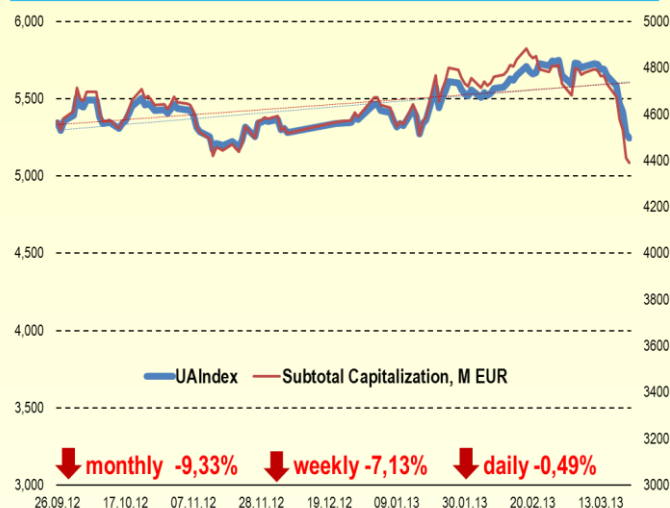
Daily Issue, Monday, March 25th, 2013

Market Watch

On Friday, March 22nd UAIndex fell by -0.49%, ending the trading session with 4390,67. Weather conditions worsen in Ukraine.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
KSG Agro	KSG	43,01	2,21%	2 552
Kernel	KER	1 062,10	1,57%	71 675
Continental FG	CFGP	45,94	0,23%	16 360

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	112,80	-3,48%	2 161
Avangard	AVGR	412,21	-2,96%	13 836
Agroton	AGT	52,59	-2,20%	14 810

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 448,70	-0,90%	290 385
Kernel	KER	1 062,10	1,57%	71 675
Alpcot Agro	ALPA	59,51	-0,03%	17 454

News and Updates

- Weather conditions worsen in Ukraine.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,17	-0,1%	0,7%	0,2%	-0,3%
GBP	0,85	-0,1%	-1,4%	-1,9%	1,0%
USD	1,30	0,5%	-0,7%	-1,8%	-1,8%
SEK	8,43	0,8%	0,9%	-0,1%	-4,3%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,71	1,4%	1,3%	-3,7%	-9,2%
Wheat	729,60	0,1%	4,2%	-0,3%	13,3%
Corn	726,20	-0,9%	-2,0%	4,5%	13,2%
Soya	1440,40	-0,6%	-3,3%	1,6%	13,6%
Sugar	527,10	-0,2%	-1,4%	7,5%	-16,9%

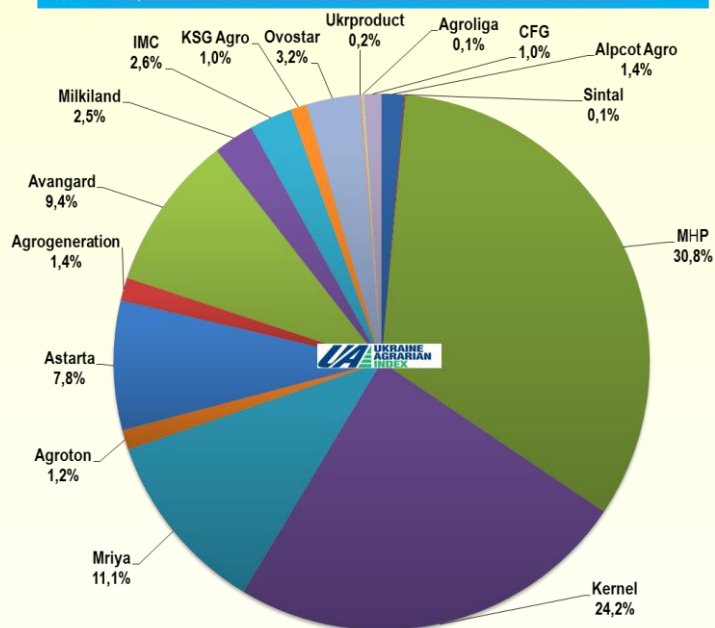
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4390,67	-0,49%	-7,13%	-9,33%	-4,87%
DJI	14512,03	0,63%	-0,01%	4,20%	11,95%
WIG	45066,18	-1,13%	-4,37%	-2,14%	9,69%
PFTS	341,73	-1,41%	-3,31%	-4,82%	-37,15%
FTSE-100	6392,80	0,07%	-1,49%	-0,04%	8,82%
DAX	7911,35	-0,27%	-1,63%	2,36%	15,22%
China-AFF	4317,58	0,00%	-2,29%	-7,46%	3,70%

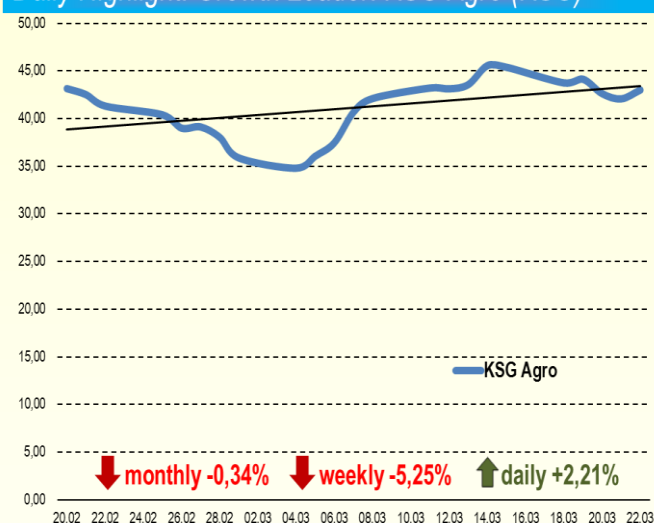
Dynamics of Capitalization

Parameter	Ticker	Last (22.03.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 412,23	-2,67%	-7,39%	-9,16%	-4,69%
Alpcot Agro	ALPA	59,53	-1,95%	-4,05%	-1,59%	-33,88%
Sintal	SNPS	3,34	0,00%	0,00%	0,00%	-78,13%
MHP	MHPC	1 461,79	-1,68%	-7,06%	-4,56%	31,43%
Kernel	KER	1 045,68	-4,99%	-12,03%	-20,21%	-24,96%
Mriya	MAYA	486,63	0,00%	-2,35%	-3,58%	-3,78%
Agroton	AGT	53,77	-1,46%	-8,18%	1,36%	-55,41%
Astarta	AST	349,29	0,15%	-2,76%	-5,86%	-15,31%
Agrogeneration	ALAGR	60,71	-1,14%	-4,95%	2,98%	-13,07%
Avangard	AVGR	424,78	-7,53%	-10,49%	-11,95%	-1,53%
Milkiland	MLK	108,40	-1,39%	-5,43%	-6,29%	-11,66%
IMC	IMC	116,87	-1,92%	-2,14%	-4,37%	45,93%
KSG	KSG	42,08	-1,29%	-7,66%	-2,86%	-50,22%
Ovostar	OVO	140,20	-0,12%	-3,24%	4,09%	-8,06%
Ukrproduct	UKR	6,72	2,58%	3,97%	16,62%	-8,16%
Agroliga	AGLP	6,62	0,66%	-4,75%	1,67%	17,25%
Continental FG	CFGP	45,83	-0,04%	2,17%	0,54%	1,93%

Total Capitalization Break-Down, March 22nd, 2012



Daily Highlight: Growth Leader: KSG Agro (KSG)



News and Updates

Weather conditions worsen in Ukraine

According to the official information released by the National Weather Agency daily temperature in Ukraine will continue to decline until March 28, reaching -10-15 degrees below Centigrade. Ukraine has experienced monthly level precipitation over the past three days: March 22, 23 and 24, yet no more is expected in the next week. Western and Central parts of Ukraine might experience even lower temperatures, reaching -20 below 0. Winter crops are less likely to be damaged during these weather conditions.

AgroInvest comment: *Unfavorable spring conditions might have an effect on performance of agricultural companies in Ukraine due to weak infrastructure in the country.*

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