

AGRO-INVEST UAIndex

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Daily Issue, Thursday, March 21st, 2013

Market Watch

On Wednesday, March 20th UAIndex fell by -0.97%, ending the trading session with 4533,29. KSG Agro forecasted high crop yields in 2013.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
IMC	IMC	119,15	5,16%	2 720
Ukrproduct	UKR	6,55	2,88%	0
Alpcot Agro	ALPA	60,71	2,35%	149 463

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
KSG Agro	KSG	42,63	-3,43%	5 574
Ovostar	OVO	140,37	-2,87%	56
Milkiland	MLK	109,93	-2,83%	1 906

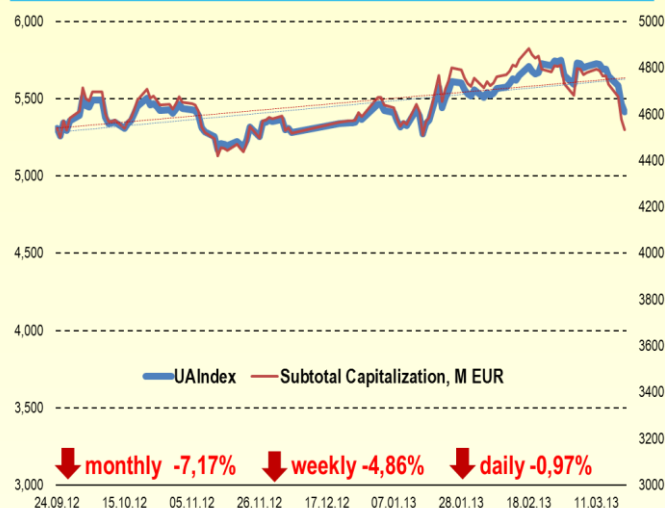
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Continental FG	CFGP	45,85	1,06%	328 250
Alpcot Agro	ALPA	60,71	2,35%	149 463
Kernel	KER	1 100,60	-1,29%	141 750

News and Updates

- KSG Agro forecasted high crop yields in 2013.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,16	0,3%	0,6%	-0,4%	-0,1%
GBP	0,85	-0,2%	-1,9%	-1,1%	2,1%
USD	1,29	-0,2%	-0,7%	-3,4%	-2,7%
SEK	8,33	0,0%	0,6%	-1,4%	-5,4%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	92,96	0,9%	1,1%	-4,7%	-9,1%
Wheat	736,00	1,9%	6,7%	0,5%	17,1%
Corn	732,40	0,5%	1,0%	5,2%	15,1%
Soya	1419,60	0,9%	-5,9%	-0,1%	12,8%
Sugar	530,60	0,2%	-0,7%	7,6%	-15,4%

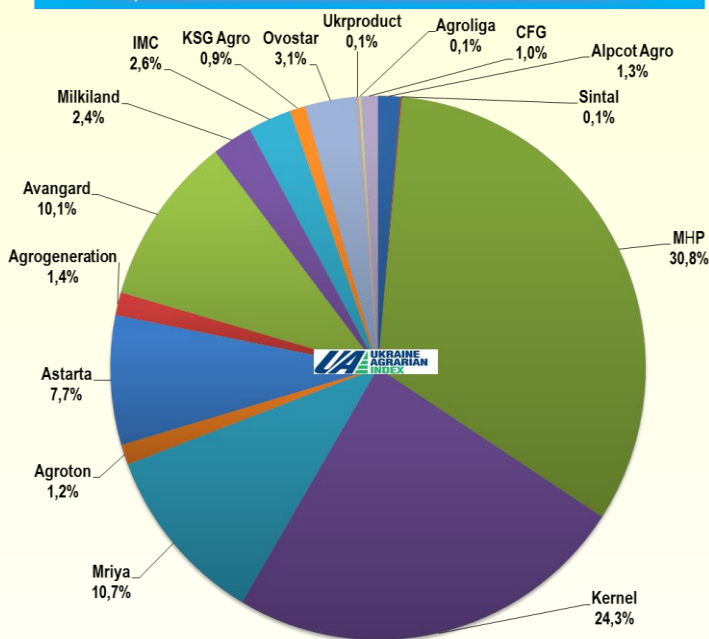
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4533,29	-0,97%	-4,86%	-7,17%	-0,43%
DJI	14511,73	0,39%	0,39%	3,79%	11,80%
WIG	46068,24	0,08%	-1,75%	-0,95%	9,34%
PFTS	348,10	0,18%	-2,53%	-1,49%	-36,53%
FTSE-100	6432,70	-0,13%	-0,75%	1,81%	8,45%
DAX	8001,97	0,68%	0,39%	4,89%	15,27%
China-AFF	4315,64	0,84%	-3,44%	-7,75%	68,58%

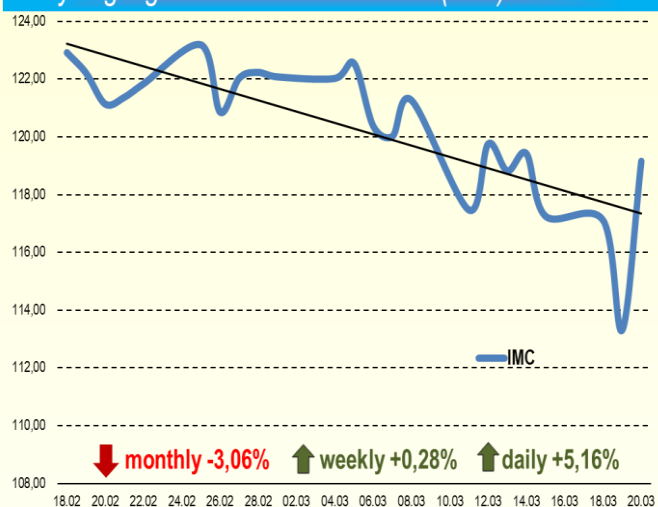
Dynamics of Capitalization

Parameter	Ticker	Last (20.03.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 533,29	-0,97%	-4,86%	-7,17%	-0,43%
Alpcot Agro	ALPA	60,71	2,35%	-1,06%	1,37%	-32,61%
Sintal	SNPS	3,34	0,00%	0,00%	0,00%	-78,13%
MHP	MHPC	1 486,82	-1,63%	-5,24%	-3,21%	34,86%
Kernel	KER	1 100,60	-1,29%	-7,83%	-16,01%	-18,41%
Mriya	MAYA	486,63	0,00%	-2,35%	-5,57%	-5,18%
Agroton	AGT	54,56	0,03%	11,37%	2,37%	-54,27%
Astarta	AST	348,76	-2,69%	-3,68%	-7,81%	-12,49%
Agrogeneration	ALAGR	61,41	0,57%	-1,13%	4,17%	-12,06%
Avangard	AVGR	459,39	1,11%	-5,03%	-4,56%	8,28%
Milkiland	MLK	109,93	-2,83%	-4,22%	-4,59%	-12,03%
IMC	IMC	119,15	5,16%	0,28%	-3,06%	49,42%
KSG	KSG	42,63	-3,43%	-2,17%	-4,90%	-48,84%
Ovostar	OVO	140,37	-2,87%	-4,20%	1,47%	-3,58%
Ukrproduct	UKR	6,55	2,88%	1,05%	16,30%	-9,66%
Agroliga	AGLP	6,58	-0,05%	-2,99%	-1,80%	19,84%
Continental FG	CFGP	45,85	1,06%	1,90%	0,83%	4,03%

Total Capitalization Break-Down, March 20th, 2012



Daily Highlight: Growth Leader: IMC (IMC)



News and Updates

KSG Agro forecasted high crop yields in 2013

According to the official forecast made by the company based on the results received from inspection of 87% of crops by international testing, inspection and certification services provider Cotecna, KSG Agro may expect high crop yields in 2013. Company has 45 total sown area with winter crops of 45 thousand hectares, which include 23.8 thousand hectares of wheat, 15.4 thousand hectares of rapeseed, and 6.3 thousand hectares of barley. The average yields that were given after the inspection are as follows: 4.2 tons per hectare for wheat, 2.6 tons per hectare for winter rapeseed, and 3.6 tons per hectare for winter barley.

AgroInvest comment: *Forecast for winter crop figures suggest crop levels at higher than mean of the previous years. Such circumstance will open more opportunities for attracting external funds.*

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