

AGRO-INVEST UAIndex

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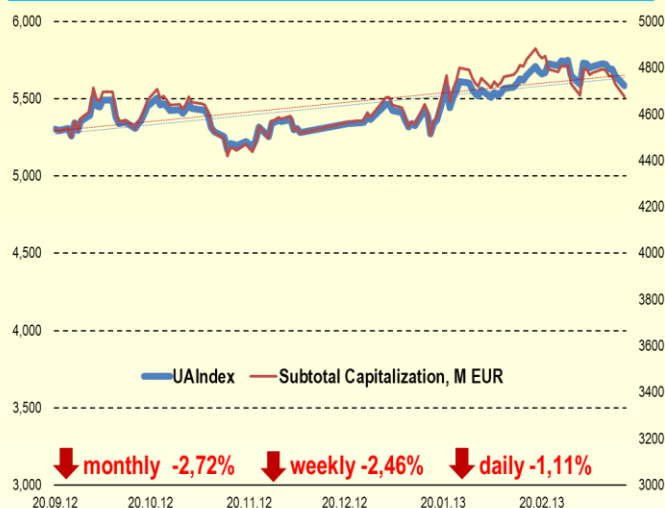
Daily Issue, Tuesday, March 19th, 2013

Market Watch

On Monday, March 18th UAIndex fell by -1.11%, ending the trading session with 4675.47. National Weather Agency of Ukraine says cold March weather conditions will not damage crops.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroton	AGT	56,23	2,26%	46 691
Continental FG	CFGP	45,32	0,61%	250 000
Ukrproduct	UKR	6,53	0,61%	0

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	6,59	-3,94%	781
KSG Agro	KSG	43,75	-3,61%	1 144
Alpcot Agro	ALPA	60,02	-2,63%	34 875

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Continental FG	CFGP	45,32	0,61%	250 000
Kernel	KER	1 161,34	-2,06%	75 296
MHP	MHPC	1 532,63	-0,50%	68 222

News and Updates

- National Weather Agency of Ukraine says cold March weather conditions will not damage crops.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,15	0,2%	0,4%	-0,9%	-1,5%
GBP	0,86	-1,1%	-1,9%	-0,6%	3,1%
USD	1,29	-1,1%	-0,6%	-3,2%	-0,8%
SEK	8,33	-0,3%	0,1%	-1,3%	-5,3%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,74	0,3%	3,7%	-2,1%	-6,9%
Wheat	712,60	-1,4%	5,4%	-5,8%	12,2%
Corn	720,00	0,4%	1,7%	1,6%	13,7%
Soya	1409,40	-1,2%	-5,0%	-3,0%	12,3%
Sugar	527,40	-2,2%	1,8%	6,3%	-15,3%

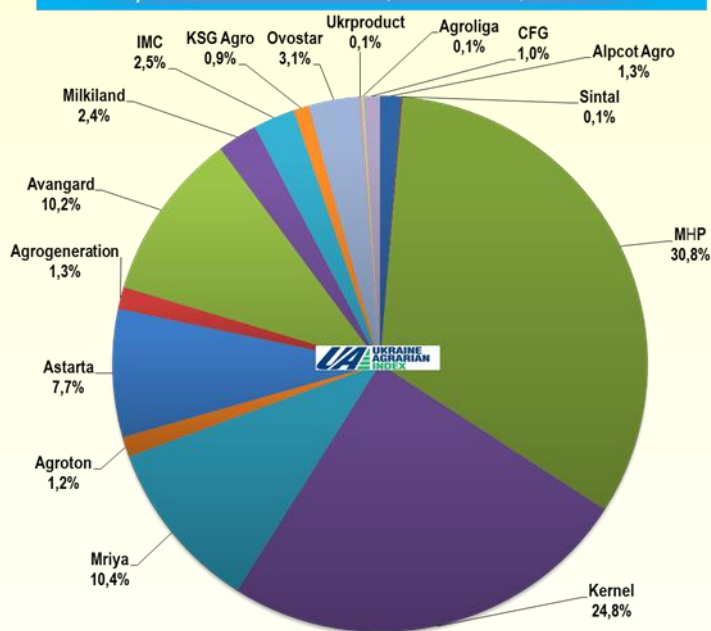
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4675,47	-1,11%	-2,46%	-2,72%	0,58%
DJI	14452,06	-0,43%	0,03%	3,43%	11,13%
WIG	46668,41	-0,97%	-0,56%	0,99%	12,17%
PFTS	351,17	-0,64%	-3,19%	-0,88%	-36,67%
FTSE-100	6457,90	-0,49%	-0,70%	2,06%	8,94%
DAX	8010,70	-0,40%	0,33%	4,97%	16,31%
China-AFF	4378,73	-0,91%	-4,01%	-5,12%	71,05%

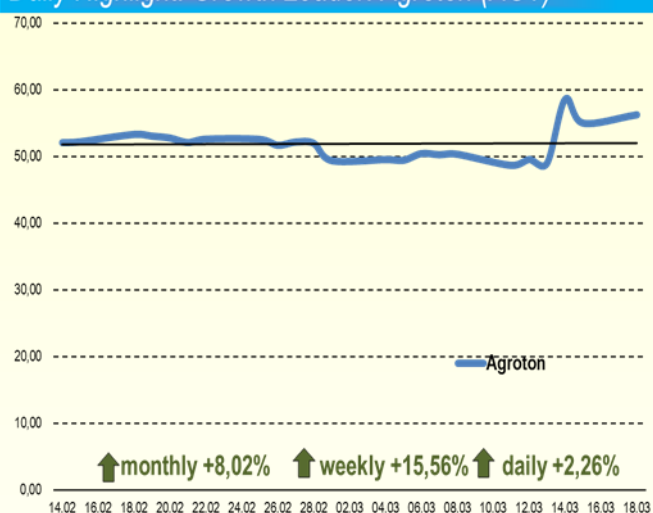
Dynamics of Capitalization

Parameter	Ticker	Last (18.03.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 675,47	-1,11%	-2,46%	-2,72%	0,58%
Alpcot Agro	ALPA	60,02	-2,63%	-3,30%	-4,92%	-33,19%
Sintal	SNPS	3,34	0,00%	0,00%	0,00%	-78,13%
MHP	MHPC	1 532,63	-0,50%	-3,42%	3,49%	34,54%
Kernel	KER	1 161,34	-2,06%	-1,71%	-9,34%	-15,54%
Mriya	MAYA	486,63	-2,35%	-3,58%	-3,58%	-10,02%
Agroton	AGT	56,23	2,26%	15,56%	8,02%	-52,81%
Astarta	AST	360,89	-0,12%	-4,85%	-10,44%	-12,04%
Agrogeneration	ALAGR	61,76	-1,68%	2,33%	4,14%	-11,56%
Avangard	AVGR	476,91	0,10%	-2,23%	0,18%	11,82%
Milkiland	MLK	113,16	-2,71%	-1,56%	0,42%	-12,18%
IMC	IMC	117,12	-0,12%	-0,30%	-2,65%	48,73%
KSG	KSG	43,75	-3,61%	1,25%	-2,48%	-47,46%
Ovostar	OVO	143,25	-1,71%	-1,02%	2,99%	6,57%
Ukrproduct	UKR	6,53	0,61%	5,81%	15,26%	-9,82%
Agroliga	AGLP	6,59	-3,94%	-7,29%	-1,69%	20,55%
Continental FG	CFGP	45,32	0,61%	0,24%	-0,91%	2,97%

Total Capitalization Break-Down, March 18th, 2012



Daily Highlight: Growth Leader: Agroton (AGT)



News and Updates

National Weather Agency of Ukraine says cold March weather conditions will not damage crops

According to the official statement made by General Director of National Weather Agency of Ukraine, cold weather in March will not damage winter crops. Based on the Agency evaluation total volume of crops that have been damaged amounts to 8-10% which is average. Southern and South-Eastern regions have above-the-average losses. Icing that was noted in Sumi, Chernigov, Zhytomyr and Kyiv regions have not done any damage to the crops in these regions.

AgroInvest comment: *Ukraine is expected to receive higher levels of crops compared to the previous season due to draught in the previous season.*

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