

AGRO-INVEST UAIndex

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Daily Issue, Thursday, March 7th, 2013

Market Watch

On Wednesday, March 6th UAIndex fell by -0.11%, ending the trading session with 4793,34. Food products' prices rose in Russia and EU in January 2013

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
KSG Agro	KSG	37,48	3,92%	57 835
Agroton	AGT	50,42	2,03%	4 381
Milkiland	MLK	111,79	2,02%	216

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Mriya	MAYA	500,44	-4,85%	0
Alpcot Agro	ALPA	62,82	-2,63%	52 464
Ovostar	OVO	138,01	-2,44%	6

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 610,01	1,01%	209 897
Kernel	KER	1 165,52	0,35%	180 054
KSG Agro	KSG	37,48	3,92%	57 835

News and Updates

- Food products' prices rose in Russia and EU in January 2013.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,13	0,0%	-0,8%	-1,1%	-1,2%
GBP	0,86	0,2%	-0,2%	0,4%	4,1%
USD	1,30	0,0%	-0,4%	-3,6%	-0,6%
SEK	8,32	-0,2%	-1,4%	-2,8%	-5,8%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	90,43	-0,4%	-2,5%	-7,5%	-8,1%
Wheat	676,20	-2,9%	-4,0%	-11,6%	2,1%
Corn	708,00	-3,3%	-0,2%	-3,8%	10,2%
Soya	1484,20	1,0%	2,5%	0,7%	20,5%
Sugar	518,20	0,3%	0,9%	1,3%	-15,5%

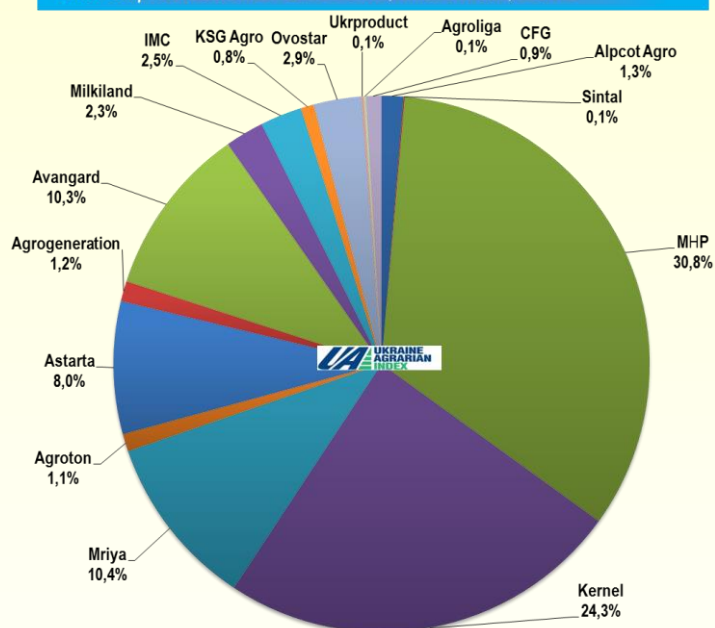
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4793,34	-0,11%	-0,28%	1,70%	6,76%
DJI	14296,24	0,30%	1,57%	3,00%	10,79%
WIG	46676,09	0,00%	0,94%	0,26%	12,66%
PFTS	363,75	0,03%	0,41%	4,59%	-35,91%
FTSE-100	6427,60	-0,07%	1,61%	2,89%	9,21%
DAX	7919,33	0,62%	3,17%	3,68%	17,29%
China-AFF	4472,42	-2,05%	-1,30%	-4,66%	92,85%

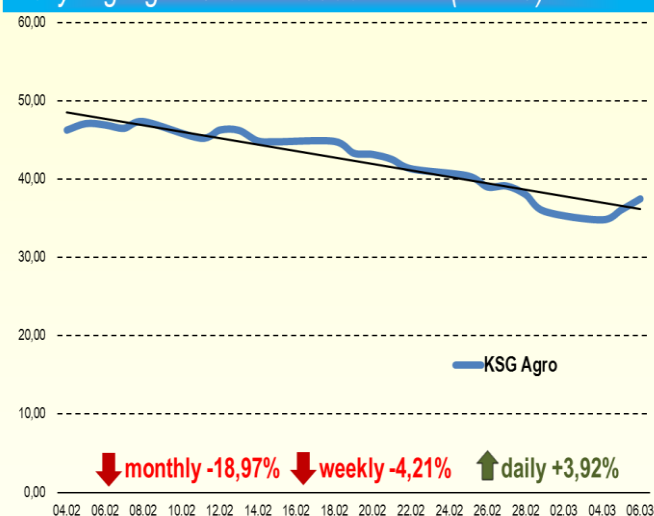
Dynamics of Capitalization

Parameter	Ticker	Last (06.03.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 793,34	-0,11%	-0,28%	1,70%	6,76%
Alpcot Agro	ALPA	62,82	-2,63%	4,01%	-1,67%	-
Sintal	SNPS	3,34	0,00%	-0,36%	32,70%	-77,78%
MHP	MHPC	1 610,01	1,01%	8,48%	16,94%	45,75%
Kernel	KER	1 165,52	0,35%	-7,46%	-7,12%	-15,27%
Mriya	MAYA	500,44	-4,85%	0,00%	1,73%	2,84%
Agroton	AGT	50,42	2,03%	-3,32%	-12,84%	-53,01%
Astarta	AST	383,36	0,97%	-8,98%	1,32%	-1,00%
Agrogeneration	ALAGR	57,90	-1,20%	-1,20%	-4,07%	-17,91%
Avangard	AVGR	493,95	-0,02%	-0,74%	-8,37%	23,80%
Milkiland	MLK	111,79	2,02%	-0,91%	-3,79%	-2,00%
IMC	IMC	120,37	-1,77%	-1,36%	2,77%	58,39%
KSG	KSG	37,48	3,92%	-4,21%	-18,97%	-55,30%
Ovostar	OVO	138,01	-2,44%	-0,96%	-2,52%	3,39%
Ukrproduct	UKR	7,00	0,14%	8,06%	33,77%	-4,36%
Agroliga	AGLP	6,48	0,02%	0,95%	-19,20%	30,37%
Continental FG	CFGP	44,45	0,14%	2,06%	-2,85%	-0,09%

Total Capitalization Break-Down, March 6th, 2012



Daily Highlight: Growth Leader: MHP (MHPC)



News and Updates

Food products' prices rose in Russia and EU in January 2013

According to the official data released by Russian Statistics Agency and several agencies in EU prices for food products grew by 1.3% compared to December 2012 and 7.3% compared to January of 2012. Prices in European Union grew by 0.6% compared to the December 2012 and have indicated slightly lower increase of 3.7% compared to Russia. Highest prices increase in EU have been detected in Czech Republic, Slovenia, Slovakia, Bulgaria, Hungary, Romania and Cyprus, have indicated 1.6-3.0% increase compared to the previous month. At the same time prices in Netherlands, Denmark, France and Great Britain have indicated slight decrease of around 1%.

AgroInvest comment: *Due to the fact that prices are still lower in Russia and several countries of EU leads to an increase of price levels in those countries, while they remain higher in others. Overall increase of prices will benefit producers with larger revenues this year.*

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