

# AGRO-INVEST UAIndex

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**Daily Issue, Wednesday, March 6<sup>th</sup>, 2013**

## Market Watch

On Tuesday, March 5<sup>th</sup> UAIndex grew by +2.50%, ending the trading session with 4798,40. MHP is planning to expand its operations to Russia

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## Best Performing Companies (Capitalization)

| Company  | Ticker | Last     | Daily $\delta$ | Volume  |
|----------|--------|----------|----------------|---------|
| MHP      | MHPC   | 1 593,92 | 6,11%          | 228 173 |
| KSG Agro | KSG    | 36,07    | 3,64%          | 7 844   |
| Mriya    | MAYA   | 525,94   | 3,56%          | 1 600   |

## Worst Performing Companies (Capitalization)

| Company     | Ticker | Last   | Daily $\delta$ | Volume |
|-------------|--------|--------|----------------|--------|
| Astarta     | AST    | 379,66 | -0,53%         | 11 660 |
| Agroton     | AGT    | 49,42  | -0,21%         | 1 320  |
| Alpcot Agro | ALPA   | 64,51  | -0,15%         | 56 305 |

## Volume Leaders (Trading volume)

| Company        | Ticker | Last     | Daily $\delta$ | Volume  |
|----------------|--------|----------|----------------|---------|
| Kernel         | KER    | 1 161,44 | 0,09%          | 345 615 |
| MHP            | MHPC   | 1 593,92 | 6,11%          | 228 173 |
| Continental FG | CFGP   | 44,39    | 0,97%          | 60 000  |

## News and Updates

- MHP is planning to expand its operations to Russia.

## UAIndex: Annual Performance



## Currency Rates, EUR

|     | Last | Daily | Weekly | Monthly | Annual |
|-----|------|-------|--------|---------|--------|
| PLN | 4,13 | -0,1% | -0,7%  | -0,8%   | -1,0%  |
| GBP | 0,86 | -0,3% | 0,0%   | -0,4%   | 3,8%   |
| USD | 1,30 | 0,2%  | -0,3%  | -4,1%   | -0,4%  |
| SEK | 8,34 | -0,4% | -1,3%  | -2,9%   | -5,1%  |

## Commodity Prices

|           | Last    | Daily | Weekly | Monthly | Annual |
|-----------|---------|-------|--------|---------|--------|
| Crude oil | 90,82   | 0,8%  | -2,0%  | -6,8%   | -7,2%  |
| Wheat     | 696,20  | 0,0%  | -1,3%  | -10,7%  | 5,4%   |
| Corn      | 732,00  | 1,2%  | 3,8%   | -1,1%   | 13,6%  |
| Soya      | 1469,40 | -1,4% | 1,5%   | 0,1%    | 19,2%  |
| Sugar     | 516,70  | 0,2%  | 1,6%   | 3,5%    | -17,7% |

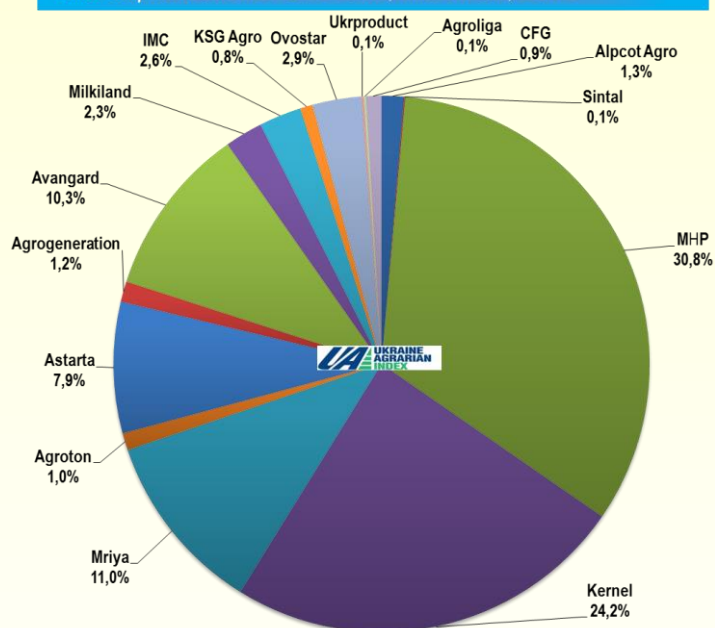
## Global Indices

|           | Last     | Daily | Weekly | Monthly | Annual  |
|-----------|----------|-------|--------|---------|---------|
| UAIndex   | 4798,40  | 2,50% | -0,23% | 0,92%   | 6,40%   |
| DJI       | 14253,77 | 0,89% | 2,54%  | 1,74%   | 11,52%  |
| WIG       | 46676,09 | 1,17% | 1,76%  | -0,57%  | 12,16%  |
| PFTS      | 363,65   | 0,07% | 0,59%  | 6,94%   | -36,20% |
| FTSE-100  | 6432,00  | 1,36% | 2,58%  | 1,34%   | 9,16%   |
| DAX       | 7870,31  | 2,32% | 3,60%  | 0,47%   | 16,46%  |
| China-AFF | 4565,93  | 1,61% | 0,76%  | -3,02%  | 96,88%  |

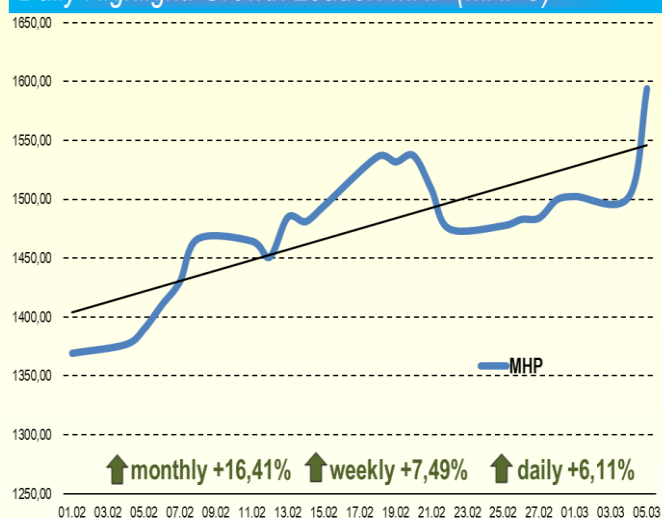
## Dynamics of Capitalization

| Parameter        | Ticker     | Last (05.03.2013), M EUR | Daily change | Weekly change | Monthly Change | Annual Change |
|------------------|------------|--------------------------|--------------|---------------|----------------|---------------|
| <b>UAI Index</b> | <b>UAI</b> | <b>4 798,40</b>          | <b>2,50%</b> | <b>-0,23%</b> | <b>0,92%</b>   | <b>6,40%</b>  |
| Alpcot Agro      | ALPA       | 64,51                    | -0,15%       | 5,85%         | -0,12%         | -             |
| Sintal           | SNPS       | 3,34                     | 0,00%        | -0,36%        | 32,70%         | -77,78%       |
| MHP              | MHPC       | 1 593,92                 | 6,11%        | 7,49%         | 16,41%         | 42,53%        |
| Kernel           | KER        | 1 161,44                 | 0,09%        | -7,95%        | -10,72%        | -16,10%       |
| Mriya            | MAYA       | 525,94                   | 3,56%        | 1,02%         | 6,91%          | 8,08%         |
| Agroton          | AGT        | 49,42                    | -0,21%       | -4,35%        | -9,91%         | -54,12%       |
| Astarta          | AST        | 379,66                   | -0,53%       | -6,48%        | -2,16%         | -3,53%        |
| Agrogeneration   | ALAGR      | 58,60                    | 0,00%        | 0,00%         | -4,02%         | -16,50%       |
| Avangard         | AVGR       | 494,06                   | 0,78%        | -0,95%        | -7,26%         | 24,88%        |
| Milkiland        | MLK        | 109,57                   | 0,77%        | -1,52%        | -5,26%         | 0,12%         |
| IMC              | IMC        | 122,54                   | 0,42%        | 1,39%         | 4,77%          | 63,93%        |
| KSG              | KSG        | 36,07                    | 3,64%        | -7,54%        | -24,16%        | -57,34%       |
| Ovostar          | OVO        | 141,46                   | 1,05%        | 4,26%         | -1,26%         | 6,85%         |
| Ukrproduct       | UKR        | 7,00                     | -0,10%       | 12,44%        | 46,96%         | -4,34%        |
| Agroliga         | AGLP       | 6,48                     | 0,88%        | -5,10%        | -12,51%        | 30,92%        |
| Continental FG   | CFGP       | 44,39                    | 0,97%        | -1,60%        | -2,98%         | -0,07%        |

Total Capitalization Break-Down, March 5th, 2012



Daily Highlight: Growth Leader: MHP (MHPC)



## **News and Updates**

### **MHP is planning to expand its operations to Russia**

According to the statement made by the company, its Board of Directors is considering expanding company's operations to Russia. Company is planning to purchase several plant production companies in Russia, with total worth of 40 thousand hectares as well as total storage capacity of 200 thousand tons worth of elevators and agricultural machinery. Currently, company's land bank is measured at 285 thousand hectares with current strategy stating a goal of 500 thousand hectares land bank in the future.

**AgroInvest comment:** *Largest Ukrainian holdings are already expanding their operations in foreign markets, including Poland and Russia. Ukrainian agricultural market is expanding internationally and is most likely to continue its expansion in the future.*

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