AGRO-INVEST UAIndex

Daily Issue, Tuesday, March 5th, 2013

Market Watch

On Monday, March 4th UAIndex fell by -1.08%, ending the trading session with 4681,30. MHP will pay out dividends in 2013.

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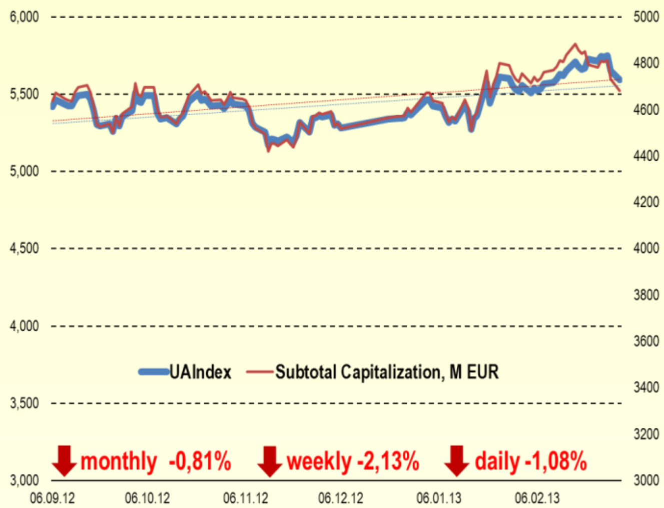
UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	6,42	3,83%	20
Agroton	AGT	49,52	0,31%	7 004
Ovostar	OVO	140,00	0,10%	34

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 160,38	-3,16%	204 731
KSG Agro	KSG	34,80	-3,00%	3 041
Avangard	AVGR	490,22	-2,04%	92 082

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 160,38	-3,16%	204 731
Avangard	AVGR	490,22	-2,04%	92 082
Ukrproduct	UKR	7,00	-1,59%	89 500

News and Updates

- MHP will pay out dividends in 2013.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,13	0,0%	-0,5%	-0,7%	-1,3%
GBP	0,86	-0,1%	-1,0%	-0,5%	4,0%
USD	1,30	-0,1%	-1,5%	-4,6%	-0,9%
SEK	8,37	-0,1%	-1,1%	-2,7%	-5,4%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	90,12	-0,6%	-3,2%	-8,0%	-7,9%
Wheat	696,00	-2,4%	-0,5%	-11,6%	5,4%
Corn	723,00	-0,2%	4,3%	-2,3%	12,2%
Soya	1490,00	1,7%	2,7%	0,8%	20,9%
Sugar	515,60	0,3%	2,0%	3,8%	-16,8%

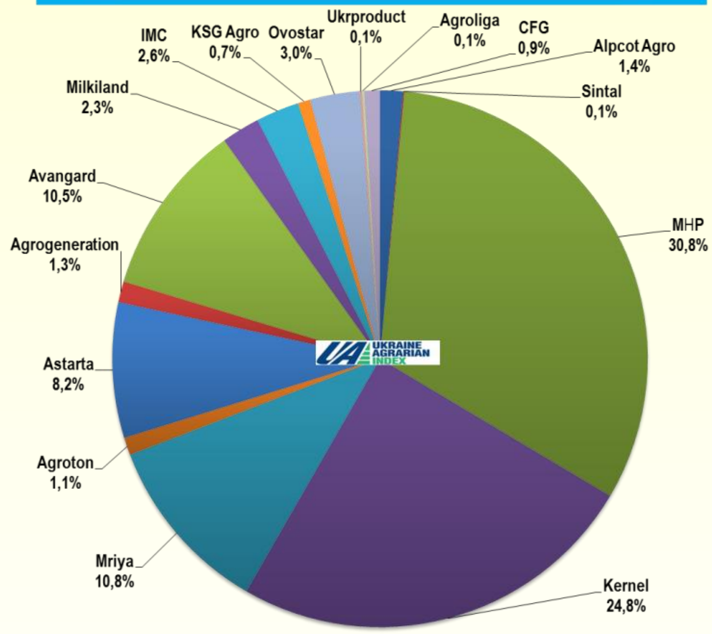
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4681,30	-1,08%	-2,13%	-0,81%	4,64%
DJI	14127,82	0,27%	2,49%	1,93%	9,70%
WIG	46137,70	-0,44%	-0,32%	-1,50%	11,38%
PFTS	363,40	-0,25%	0,77%	8,02%	-35,92%
FTSE-100	6345,60	-0,52%	-0,15%	1,09%	7,55%
DAX	7691,68	-0,21%	-1,05%	-1,08%	14,32%
China-AFF	4493,80	0,00%	-0,69%	-4,38%	93,77%

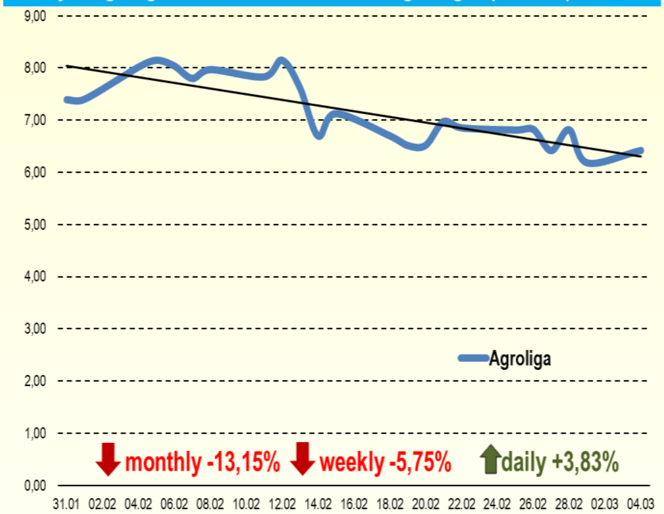
Dynamics of Capitalization

Parameter	Ticker	Last (04.03.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	***UAI***	***4 681,30***	***-1,08%***	***-2,13%***	***-0,81%***	***4,64%***
Alpcot Agro	ALPA	64,61	-0,09%	5,78%	-4,03%	-
Sintal	SNPS	3,34	-0,36%	-0,36%	32,70%	-77,78%
MHP	MHPC	1 502,13	-0,02%	1,67%	14,76%	36,11%
Kernel	KER	1 160,38	-3,16%	-8,35%	-12,22%	-16,32%
Mriya	MAYA	507,88	0,00%	3,24%	0,63%	4,37%
Agroton	AGT	49,52	0,31%	-5,77%	-11,67%	-53,62%
Astarta	AST	381,67	0,05%	-5,81%	6,53%	0,02%
Agrogeneration	ALAGR	58,60	-1,18%	-0,60%	-3,47%	-17,33%
Avangard	AVGR	490,22	-2,04%	-1,41%	-10,89%	24,64%
Milkiland	MLK	108,74	-1,50%	-3,40%	-7,93%	-1,09%
IMC	IMC	122,03	-0,04%	-0,94%	4,27%	65,96%
KSG	KSG	34,80	-3,00%	-13,87%	-26,50%	-58,39%
Ovostar	OVO	140,00	0,10%	3,38%	-0,65%	7,69%
Ukrproduct	UKR	7,00	-1,59%	22,58%	44,94%	-4,14%
Agroliga	AGLP	6,42	3,83%	-5,75%	-13,15%	39,38%
Continental FG	CFGP	43,96	0,02%	-2,67%	-4,10%	12,14%

Total Capitalization Break-Down, March 4th, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



News and Updates

MHP will pay out dividends in 2013

According to the official information released by the company in the latest press-release MHP announced new dividend policy by the company that is supposed to balance out revenue share of the shareholders and potential investments in the company for further development. After reviewing preliminary financial results Board of Directors approved USD 1.13 per share payments which would amount to USD 120 M total payment to company's shareholders. Payments will be made on quarterly basis after quarterly financial results are released. Company announced that more detailregarding procedure will be revealed in another announcement in May.

AgroInvest comment: *While such procedures are used to attract attention to the company from potential investors and increase share price, decrease of funds available for use by the company in 2013 might result in lack of the latter and lack of growth and modernization as the result.*

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