

AGRO-INVEST UAIndex

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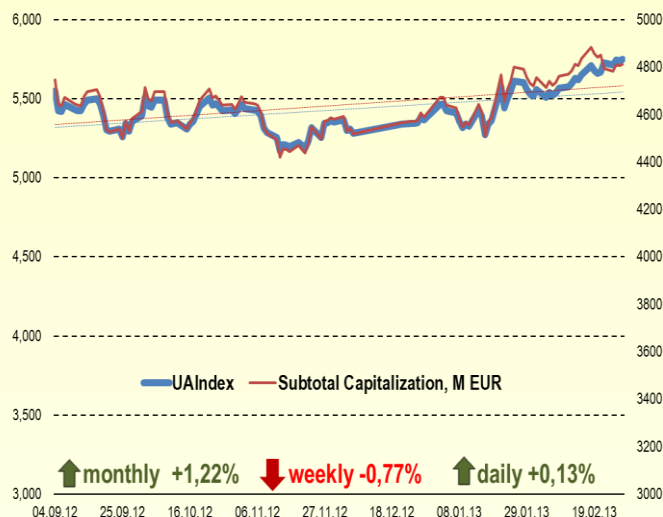
Daily Issue, Friday, March 1st, 2013

Market Watch

On Thursday, February 28th UAIndex grew by +0.13%, ending the trading session with 4813,34. Kernel made corrections to its 2013 financial forecast.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	6,97	7,53%	265 083
Agroliga	AGLP	6,82	6,24%	59
Mriya	MAYA	520,63	4,03%	3 000

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Astarta	AST	399,52	-5,14%	37 775
KSG Agro	KSG	38,03	-2,81%	1 164
Kernel	KER	1 246,09	-1,06%	234 721

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	6,97	7,53%	265 083
Kernel	KER	1 246,09	-1,06%	234 721
MHP	MHPC	1 499,77	1,06%	65 432

News and Updates

- Kernel corrected 2013 financial forecast.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,15	-0,2%	-0,3%	-0,8%	-1,9%
GBP	0,86	0,0%	-0,5%	0,8%	4,3%
USD	1,31	0,3%	-0,8%	-3,0%	0,4%
SEK	8,44	0,1%	0,0%	-1,8%	-5,1%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	92,05	-0,8%	-0,9%	-4,6%	-5,7%
Wheat	707,60	0,5%	-1,9%	-9,2%	5,0%
Corn	719,40	1,4%	4,2%	-1,3%	12,1%
Soya	1474,20	1,8%	-0,9%	1,8%	21,3%
Sugar	519,70	1,2%	4,4%	5,1%	-15,0%

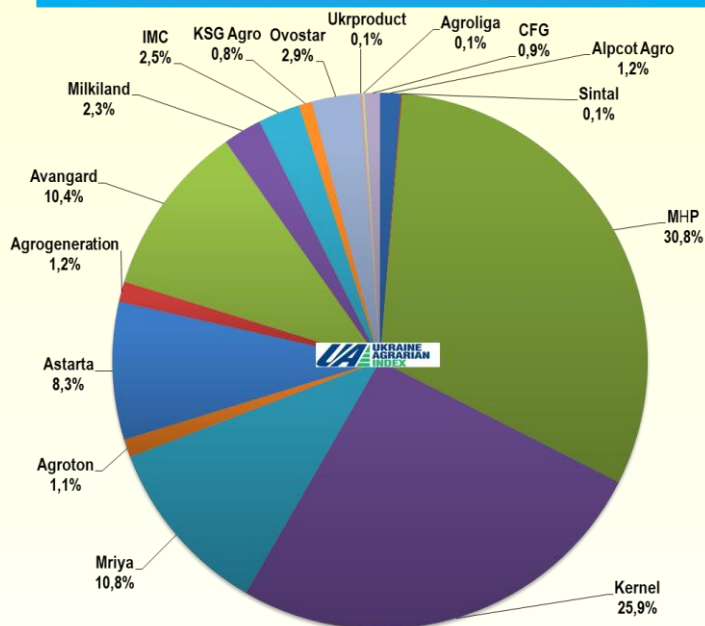
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4813,34	0,13%	-0,77%	1,22%	7,29%
DJI	14054,49	-0,15%	1,25%	0,72%	9,79%
WIG	46280,36	0,08%	0,87%	-2,21%	12,28%
PFTS	363,64	0,38%	1,18%	10,07%	-36,94%
FTSE-100	6360,80	0,55%	1,10%	0,34%	8,69%
DAX	7741,70	0,86%	2,09%	-1,36%	15,67%
China-AFF	4493,80	-0,83%	-3,69%	-3,06%	93,77%

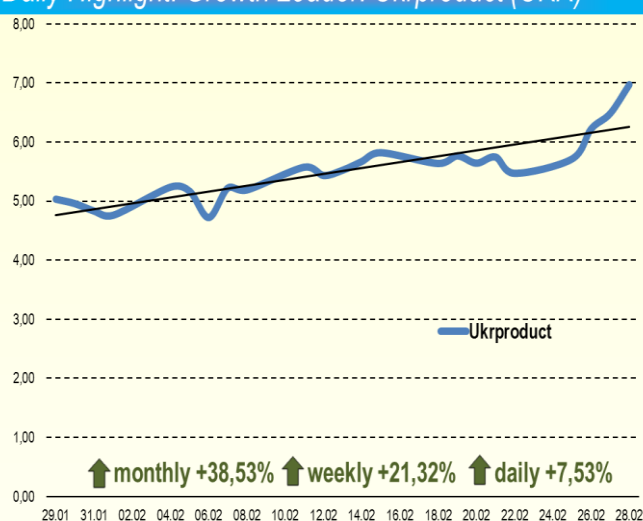
Dynamics of Capitalization

Parameter	Ticker	Last (28.02.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 813,34	0,13%	-0,77%	1,22%	7,29%
Alpcot Agro	ALPA	59,85	-0,90%	2,25%	-9,63%	-
Sintal	SNPS	3,36	0,00%	-14,85%	33,18%	-77,70%
MHP	MHPC	1 499,77	1,06%	-0,58%	8,98%	36,89%
Kernel	KER	1 246,09	-1,06%	-4,37%	-2,42%	-11,30%
Mriya	MAYA	520,63	4,03%	5,83%	3,16%	4,26%
Agroton	AGT	51,97	-0,35%	-0,20%	-9,98%	-51,36%
Astarta	AST	399,52	-5,14%	1,24%	10,79%	5,26%
Agrogeneration	ALAGR	58,60	0,00%	-0,60%	-2,91%	-16,92%
Avangard	AVGR	502,89	1,06%	0,34%	-11,23%	30,73%
Milkiland	MLK	112,65	-0,15%	-1,83%	-2,22%	1,17%
IMC	IMC	122,23	0,16%	0,71%	5,52%	67,53%
KSG	KSG	38,03	-2,81%	-10,57%	-19,10%	-55,09%
Ovostar	OVO	139,86	0,37%	4,72%	-0,89%	6,89%
Ukrproduct	UKR	6,97	7,53%	21,32%	38,53%	2,47%
Agroliga	AGLP	6,82	6,24%	-2,27%	-12,33%	53,76%
Continental FG	CFGP	44,11	1,28%	-2,90%	-0,07%	-7,48%

Total Capitalization Break-Down, February 28th, 2012



Daily Highlight: Growth Leader: Ukrproduct (UKR)



News and Updates

Kernel corrected 2013 financial forecast

According to the official information released by the company, its net profit will amount to USD 200 M at the end of 2013 marketing year, June 30, 2013. This forecast is exactly 7% lower compared to the forecast made in 2013. At the same time net revenues forecast figure was increased by 16.7% from USD 3.4 B to USD 2.8 B. EBITDA was left at the same level of USD 350 M. Kernel did not make any official statement regarding changes in the forecast.

AgroInvest comment: *We assume growth of prices for raw materials for the company, leading to higher Cost of Goods Sold figure, leading to lowered expectations for net profit.*

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