

AGRO-INVEST UAIndex

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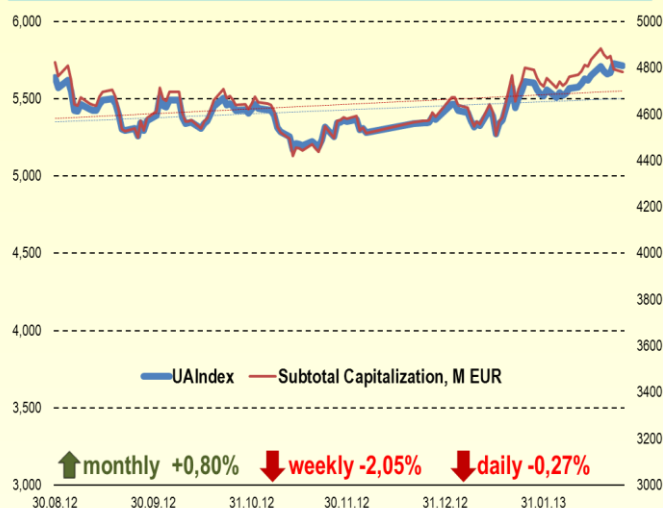
Daily Issue, Tuesday, February 26th, 2013

Market Watch

On Monday, February 25th UAIndex fell by -0.27%, ending the trading session with 4783,21. Continental Farmers Group attracted EUR 12 M.

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UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	5,71	4,44%	38 700
Astarta	AST	405,21	3,14%	1 570
Alpcot Agro	ALPA	61,08	2,84%	13 000

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Sintal	SNPS	3,36	-14,85%	1 000
Kernel	KER	1 266,14	-2,50%	52 743
KSG Agro	KSG	40,40	-2,23%	4 852

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 477,46	0,18%	56 767
Kernel	KER	1 266,14	-2,50%	52 743
Ukrproduct	UKR	5,71	4,44%	38 700

News and Updates

- Continental Farmers Group attracted EUR 12 M.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,16	0,0%	-0,7%	-0,3%	-2,0%
GBP	0,87	0,3%	1,2%	2,5%	4,4%
USD	1,32	0,1%	-1,0%	-1,9%	0,7%
SEK	8,46	-0,1%	0,1%	-2,6%	-4,9%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	93,11	0,0%	-2,9%	-2,2%	-6,5%
Wheat	699,20	-2,2%	-5,8%	-9,7%	8,0%
Corn	693,40	0,5%	-0,7%	-3,8%	8,1%
Soya	1451,20	-0,7%	1,9%	1,0%	19,0%
Sugar	505,50	0,0%	1,5%	3,2%	-20,7%

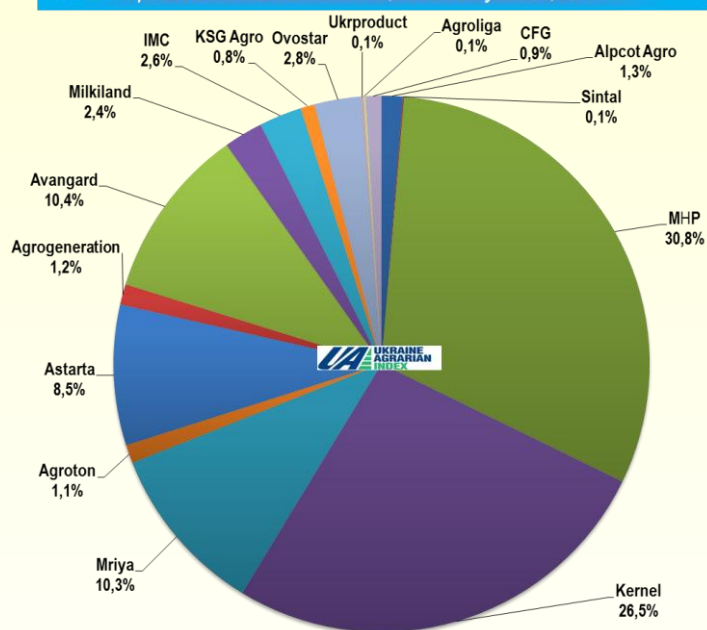
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4783,21	-0,27%	-2,05%	0,80%	5,69%
DJI	13784,17	-1,55%	-1,41%	-0,30%	7,03%
WIG	46286,28	0,89%	-0,48%	-3,45%	10,43%
PFTS	360,61	0,05%	2,05%	13,28%	-37,97%
FTSE-100	6355,40	0,31%	0,59%	1,44%	7,90%
DAX	7773,19	1,45%	1,89%	0,32%	15,09%
China-AFF	4525,08	-0,13%	-3,27%	-3,65%	95,12%

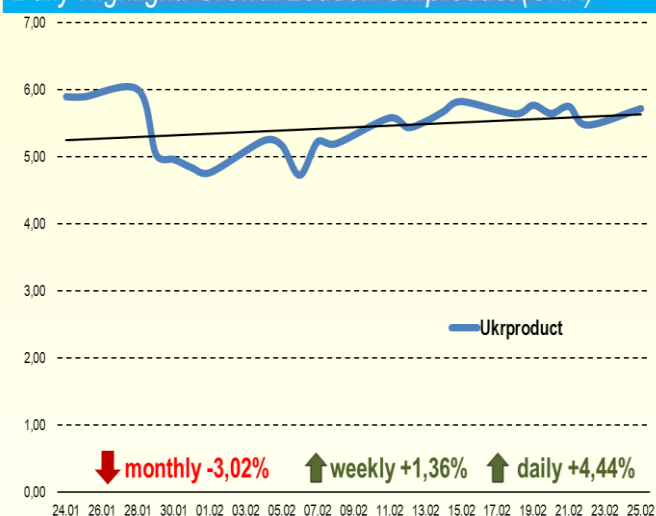
Dynamics of Capitalization

Parameter	Ticker	Last (25.02.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAI Index	UAI	4 783,21	-0,27%	-2,05%	0,80%	5,69%
Alpcot Agro	ALPA	61,08	2,84%	1,99%	-16,49%	-
Sintal	SNPS	3,36	-14,85%	0,36%	33,18%	-77,70%
MHP	MHPC	1 477,46	0,18%	-3,82%	5,57%	34,91%
Kernel	KER	1 266,14	-2,50%	-3,38%	0,40%	-11,38%
Mriya	MAYA	491,94	0,00%	-4,54%	2,89%	2,89%
Agroton	AGT	52,56	-0,06%	-1,39%	-7,25%	-52,43%
Astarta	AST	405,21	3,14%	7,12%	11,67%	-0,48%
Agrogeneration	ALAGR	58,95	0,00%	0,00%	-1,18%	-14,72%
Avangard	AVGR	497,25	0,68%	3,31%	-10,67%	28,40%
Milkiland	MLK	112,56	-0,40%	-2,30%	-5,09%	-4,75%
IMC	IMC	123,19	1,11%	0,22%	5,16%	79,71%
KSG	KSG	40,40	-2,23%	-9,86%	-14,02%	-51,99%
Ovostar	OVO	135,43	-0,06%	-2,11%	-8,30%	1,41%
Ukrproduct	UKR	5,71	4,44%	1,36%	-3,02%	-22,62%
Agroliga	AGLP	6,81	-0,61%	1,64%	-9,32%	55,59%
Continental FG	CFGP	45,17	0,26%	-0,67%	3,22%	-6,47%

Total Capitalization Break-Down, February 25th, 2012



Daily Highlight: Growth Leader: Ukrproduct (UKR)



News and Updates

Continental Farmers Group attracted EUR 12 M

According to the official information released by Ukrsibbank "Agro LV Limited", one of the companies within Continental Farmers Group attracted EUR 12 M. Ukrsibbank BNP Paribas Group was one of the entities that assisted with obtaining the credit by the company. Name of another international bank was not made public. EUR 12 M are provided as two credit lines. Company stated that funds will be used to finance growing crop as well as enhancing storage capacities. Currently Continental Farmers Group possesses 78 thousand tons worth of storage capacities.

AgroInvest comment: *Continental Farmers Group is the first public group of companies in Ukraine that attracted external funding. Compared to the last year, the volume of investments is quite low as of end of February 2012, Ukrainian holdings attracted total of USD 288.71 M compared to USD 15.84 M in 2013, indicating 95%.*

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