



AGRO-INVEST UAImalex

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Daily Issue, Monday, February 25th, 2013

Market Watch

On Friday, February 22nd UAIndex fell by -1.13%, ending the trading session with 4795,94. MCB Agricole was excluded from UAIndex.

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Best Performing Companies (Capitalization)

| Company | Ticker | Last | Daily δ | Volume |
|-------------|--------|--------|----------------|--------|
| Alpcot Agro | ALPA | 59,40 | 1,47% | 13 366 |
| Ovostar | OVO | 135,52 | 1,46% | 142 |
| Agroton | AGT | 52,59 | 0,98% | 1 991 |

Worst Performing Companies (Capitalization)

| Company | Ticker | Last | Daily δ | Volume |
|------------|--------|----------|----------------|--------|
| Ukrproduct | UKR | 5,47 | -4,80% | 58 170 |
| KSG Agro | KSG | 41,33 | -2,82% | 1 558 |
| MHP | MHPC | 1 474,79 | -2,24% | 26 657 |

Volume Leaders (Trading volume)

| Company | Ticker | Last | Daily δ | Volume |
|------------|--------|----------|----------------|---------|
| Kernel | KER | 1 298,54 | -0,35% | 106 730 |
| Ukrproduct | UKR | 5,47 | -4,80% | 58 170 |
| Avangard | AVGR | 493,88 | -1,45% | 50 289 |

News and Updates

- MCB Agricole was excluded from UAIndex.

UAIndex: Annual Performance



Currency Rates, EUR

| | Last | Daily | Weekly | Monthly | Annual |
|-----|------|-------|--------|---------|--------|
| PLN | 4,16 | -0,2% | -0,7% | -0,5% | -2,4% |
| GBP | 0,87 | 0,1% | 1,1% | 3,2% | 4,0% |
| USD | 1,32 | -0,3% | -1,3% | -1,1% | 0,7% |
| SEK | 8,46 | 0,2% | 0,2% | -2,5% | -4,0% |

Commodity Prices

| | Last | Daily | Weekly | Monthly | Annual |
|-----------|---------|-------|--------|---------|--------|
| Crude oil | 93,13 | 0,3% | -2,8% | -3,2% | -6,6% |
| Wheat | 715,00 | -0,9% | -3,7% | -8,2% | 7,8% |
| Corn | 690,20 | -0,1% | -1,2% | -5,2% | 8,8% |
| Soya | 1461,20 | -1,8% | 2,6% | 0,7% | 19,5% |
| Sugar | 505,50 | 1,5% | 3,1% | 4,6% | -22,0% |

Global Indices

| | Last | Daily | Weekly | Monthly | Annual |
|-----------|----------|--------|--------|---------|---------|
| UAIndex | 4795,94 | -1,13% | -0,81% | 1,88% | 6,98% |
| DJI | 14000,57 | 0,86% | 0,13% | 1,61% | 9,00% |
| WIG | 45879,90 | 0,00% | -1,06% | -3,88% | 9,02% |
| PFTS | 360,42 | 0,28% | 3,29% | 12,85% | -37,88% |
| FTSE-100 | 6335,70 | 0,70% | 0,12% | 2,23% | 7,53% |
| DAX | 7661,91 | 1,03% | 0,90% | -0,59% | 13,26% |
| China-AFF | 4531,08 | -2,89% | -3,40% | -4,11% | 95,38% |

| Dynamics of Capitalization | | | | | | |
|----------------------------|--------|-----------------------------|--------------|---------------|----------------|---------------|
| Parameter | Ticker | Last (22.02.2013), M EUR | Daily change | Weekly change | Monthly Change | Annual Change |
| UAIndex | UAI | 4 795,94 | -1,13% | -0,81% | 1,88% | 6,98% |
| Alpcot Agro | ALPA | 59,40 | 1,47% | -1,04% | -20,00% | - |
| Sintal | SNPS | 3,94 | 0,00% | 17,86% | 56,40% | -73,39% |
| MHP | MHPC | 1 474,79 | -2,24% | -1,29% | 6,92% | 37,14% |
| Kernel | KER | 1 298,54 | -0,35% | -0,06% | 3,69% | -9,27% |
| Mriya | MAYA | 491,94 | 0,00% | -2,53% | 2,89% | 2,89% |
| Agroton | AGT | 52,59 | 0,98% | 0,76% | -0,84% | -51,80% |
| Astarta | AST | 392,86 | -0,45% | -0,75% | 8,94% | 0,84% |
| Agrogeneration | ALAGR | 58,95 | 0,00% | 0,00% | -2,89% | -14,72% |
| Avangard | AVGR | 493,88 | -1,45% | 3,03% | -11,93% | 27,25% |
| Milkiland | MLK | 113,01 | -1,51% | -1,15% | -5,98% | -5,73% |
| IMC | IMC | 121,84 | 0,38% | -1,00% | 5,14% | 74,59% |
| KSG | KSG | 41.33 | -2.82% | -7.69% | -11.43% | -50.72% |

1,46%

-4,80%

-1,75%

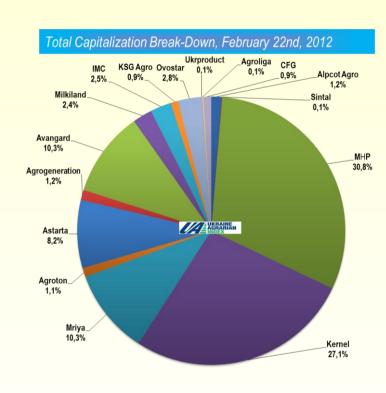
-0,84%

-2,54%

-6,01%

-3,82%

-1,08%



OVO

UKR

AGLP

CFGP

Ovostar Ukrproduct

Agroliga

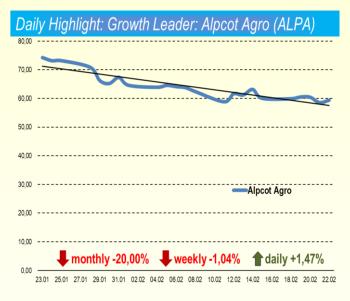
Continental FG

135,52

5,47

6,85

45,05



-2,34%

-7,25%

-5,20%

2,82%

5,98%

-25,90%

53,68%

-6,71%

News and Updates

MCB Agricole was excluded from UAIndex

According to the official information confirmed by Frankfurt Stock Exchange, company is no longer traded on stock exchange, although no details were revealed regarding delisting of the company, MCB Agricole is no longer accounted for by Ukrainian Agrarian Index. Due to recalculation of total capitalization figure as well as price per share value of UAIndex, removal of the company will have slight impact on values presented within the index. Please make sure to account for that when referencing the value.

AgroInvest comment: There was no information available regarding company trading since December, 2012, however since there was no official announcement, value for the last trading date was used for calculation. It was until recently it became known that companies within MCB Agricole Group in Ukraine were being sold out.

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