

# AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

**Daily Issue, Wednesday, February 20<sup>th</sup>, 2013**

## Market Watch

On Tuesday, February 19<sup>th</sup> UAIndex fell by -0.54%, ending the trading session with 4883,47. Sunflower oil exports to France grew by 15.7 times to USD 130 M in 2012.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

## Best Performing Companies (Capitalization)

| Company     | Ticker | Last   | Daily $\delta$ | Volume |
|-------------|--------|--------|----------------|--------|
| Ukrproduct  | UKR    | 5,77   | 2,30%          | 0      |
| Alpcot Agro | ALPA   | 60,49  | 1,01%          | 9 548  |
| Milkiland   | MLK    | 115,67 | 0,40%          | 76 339 |

## Worst Performing Companies (Capitalization)

| Company  | Ticker | Last   | Daily $\delta$ | Volume |
|----------|--------|--------|----------------|--------|
| KSG Agro | KSG    | 43,32  | -3,36%         | 2 231  |
| Agroliga | AGLP   | 6,51   | -2,78%         | 305    |
| Ovostar  | OVO    | 134,69 | -2,64%         | 217    |

## Volume Leaders (Trading volume)

| Company        | Ticker | Last     | Daily $\delta$ | Volume  |
|----------------|--------|----------|----------------|---------|
| MHP            | MHPC   | 1 531,64 | -0,29%         | 170 154 |
| Continental FG | CFGP   | 45,59    | 0,26%          | 100 000 |
| Milkiland      | MLK    | 115,67   | 0,40%          | 76 339  |

## News and Updates

- Sunflower oil exports to France grew by 15.7 times to USD 130 M in 2012.

## UAIndex: Annual Performance



## Currency Rates, EUR

|     | Last | Daily | Weekly | Monthly | Annual |
|-----|------|-------|--------|---------|--------|
| PLN | 4,18 | -0,2% | 0,4%   | 0,4%    | -3,1%  |
| GBP | 0,86 | 0,2%  | 0,7%   | 2,9%    | 4,2%   |
| USD | 1,34 | 0,1%  | -0,4%  | 0,3%    | 3,6%   |
| SEK | 8,46 | 0,0%  | -1,3%  | -2,6%   | -3,5%  |

## Commodity Prices

|           | Last    | Daily | Weekly | Monthly | Annual |
|-----------|---------|-------|--------|---------|--------|
| Crude oil | 96,66   | 0,8%  | -0,9%  | 1,2%    | -2,9%  |
| Wheat     | 732,20  | -1,3% | 0,0%   | -6,3%   | 18,2%  |
| Corn      | 695,20  | -0,5% | -0,1%  | -4,2%   | 12,1%  |
| Soya      | 1470,20 | 3,2%  | 3,5%   | 2,8%    | 20,8%  |
| Sugar     | 495,60  | -0,5% | 0,5%   | -0,4%   | -25,0% |

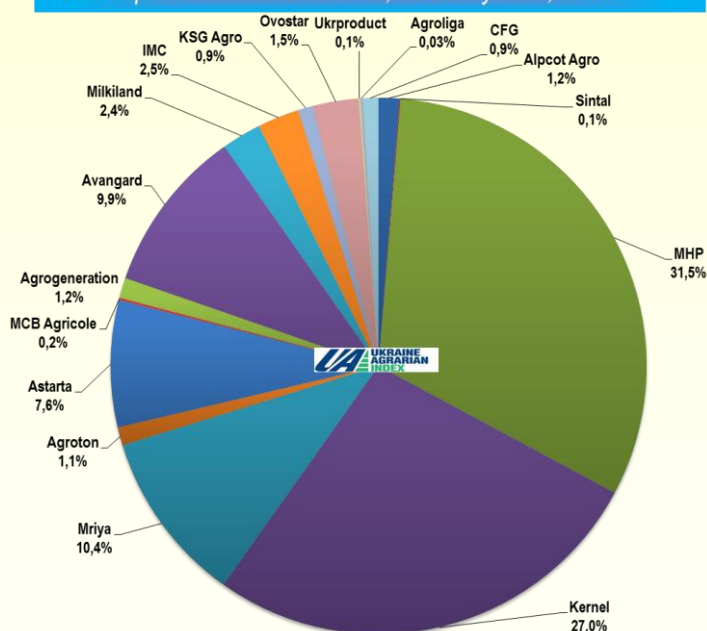
## Global Indices

|           | Last     | Daily  | Weekly | Monthly | Annual  |
|-----------|----------|--------|--------|---------|---------|
| UAIndex   | 4857,34  | -0,54% | 1,47%  | 5,93%   | 13,70%  |
| DJI       | 14035,67 | 0,39%  | 0,12%  | 2,83%   | 10,37%  |
| WIG       | 46490,89 | -0,04% | 0,20%  | -2,77%  | 12,19%  |
| PFTS      | 355,67   | 0,66%  | -0,93% | 12,31%  | -38,11% |
| FTSE-100  | 6379,10  | 0,96%  | 0,64%  | 3,65%   | 10,24%  |
| DAX       | 7752,45  | 1,62%  | 1,20%  | 0,65%   | 19,16%  |
| China-AFF | 4665,81  | -0,27% | 1,10%  | 0,80%   | 101,19% |

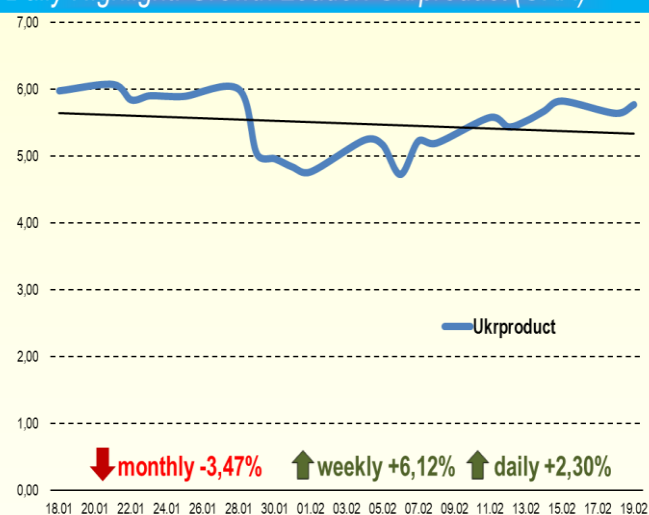
## Dynamics of Capitalization

| Parameter       | Ticker     | Last (19.02.2013),<br>M EUR | Daily change  | Weekly change | Monthly Change | Annual Change |
|-----------------|------------|-----------------------------|---------------|---------------|----------------|---------------|
| <b>UAIIndex</b> | <b>UAI</b> | <b>4 857,34</b>             | <b>-0,54%</b> | <b>1,47%</b>  | <b>5,93%</b>   | <b>13,70%</b> |
| Alpcot Agro     | ALPA       | 60,49                       | 1,01%         | -1,82%        | -16,35%        | -             |
| Sintal          | SNPS       | 3,34                        | 0,00%         | 32,70%        | 21,74%         | -77,24%       |
| MHP             | MHPC       | 1 531,64                    | -0,29%        | 5,56%         | 18,47%         | 41,24%        |
| Kernel          | KER        | 1 310,54                    | 0,01%         | 3,37%         | 7,70%          | 3,25%         |
| Mriya           | MAYA       | 504,69                      | -2,06%        | 0,00%         | 0,00%          | 3,49%         |
| Agroton         | AGT        | 53,04                       | -0,48%        | -4,25%        | -0,02%         | -49,95%       |
| Astarta         | AST        | 371,04                      | -1,91%        | -8,15%        | 8,35%          | 11,48%        |
| MCB Agricole    | 4GW1       | 7,40                        | 0,00%         | 0,00%         | 0,00%          | -70,55%       |
| Agrogeneration  | ALAGR      | 58,95                       | 0,00%         | 1,20%         | -3,45%         | -17,24%       |
| Avangard        | AVGR       | 482,44                      | 0,23%         | -2,02%        | -13,38%        | 27,42%        |
| Milkiland       | MLK        | 115,67                      | 0,40%         | 2,25%         | -3,24%         | -2,08%        |
| IMC             | IMC        | 122,21                      | -0,57%        | -0,06%        | 2,39%          | 76,94%        |
| KSG             | KSG        | 43,32                       | -3,36%        | -6,37%        | -9,16%         | -46,58%       |
| Ovostar         | OVO        | 134,69                      | -2,64%        | -4,04%        | 2,69%          | 0,07%         |
| Ukrproduct      | UKR        | 5,77                        | 2,30%         | 6,12%         | -3,47%         | -21,92%       |
| Agroliga        | AGLP       | 6,51                        | -2,78%        | -20,06%       | -3,81%         | 48,25%        |
| Continental FG  | CFGP       | 45,59                       | 0,26%         | -1,80%        | 2,74%          | -5,63%        |

Total Capitalization Break-Down, February 19th, 2012



Daily Highlight: Growth Leader: Ukrproduct (UKR)



## **News and Updates**

### **Sunflower oil exports to France grew by 15.7 times to USD 130 M in 2012**

According to the official information released by the Ministry of Agrarian Policy of Ukraine, sunflower oil exports to France increased from USD 8.3 M in 2011 to USD 130 M, constituting a 15.7 times increase compared to the previous period. The most recent data indicates increase of trade volume between Ukraine and France by USD 167.09 M. Increase volume includes increase of sunflower oil exports as well as increase of grain cereals exports from USD 3.7 M to USD 6.9 M in 2012, indicating an 86.5% growth. Ambassador from France stated that the cooperation between countries is going to be more intensive in the future.

**AgroInvest comment:** *We are certain of the fact that with the improvement of the quality of agricultural products, EU will become more and more interested in Ukraine as a trading partner due to proximity and advantageous prices.*

## Our Team

### Chief Editor

**Sergey Feofilov**

### Editor

**Bohdan Chomiak**

### Financial Market Analyst

**Alex Morgun**

### Ag Policy, Trade and Markets

**Tatiana Braginets**

### Head of forecast & analytic department

**Sveta Balandina**

### Analyst,S&D

**Elena Loshkareva**

### Grain market

**Liza Malyshko**

### Oil crops

**Julia Garkavenko**

### Livestock sector

**Olga Mozgovaya**

### Freight market

**Svetlana Malysh**

## Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,  
Kyiv 205, 04205, Ukraine  
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: [periodicals@ukragroconsult.org](mailto:periodicals@ukragroconsult.org)

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: [www.ukragroconsult.com](http://www.ukragroconsult.com)

BlackSeagGrain: [www.blackseagrains.net](http://www.blackseagrains.net)

For information and feedback please do not hesitate to contact: [morgun@ukragroconsult.org](mailto:morgun@ukragroconsult.org)