

# AGRO-INVEST UAIndex

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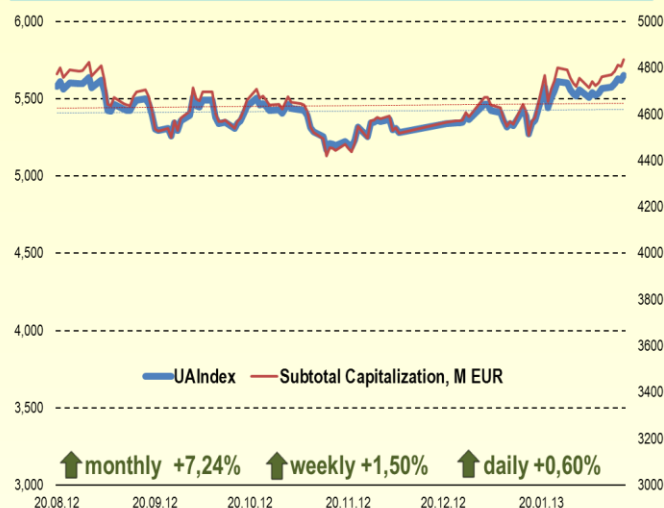
**Daily Issue, Monday, February 18<sup>th</sup>, 2013**

## Market Watch

On Friday, February 15<sup>th</sup> UAIndex grew by +0.60%, ending the trading session with 4834,88. MCB Agricole (Ukrzernoprom) is being sold out. KSG Agro acquired stake in bread production companies.

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## UAIndex: Annual Performance



## Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Agroliga	AGLP	7,13	6,37%	212
Ukrproduct	UKR	5,82	2,65%	116 000
IMC	IMC	123,07	2,30%	1 865

## Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily $\delta$	Volume
Alpcot Agro	ALPA	60,02	-4,93%	126 712
Astarta	AST	395,84	-1,77%	7 022
Agrogeneration	ALAGR	58,95	-0,59%	10 264

## Volume Leaders (Trading volume)

Company	Ticker	Last	Daily $\delta$	Volume
Kernel	KER	1 299,35	1,43%	174 357
MHP	MHPC	1 494,04	0,88%	143 948
Alpcot Agro	ALPA	60,02	-4,93%	126 712

## News and Updates

- MCB Agricole (Ukrzernoprom) is being sold out;
- KSG Agro acquired stake in bread production companies.

## Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,19	0,6%	1,0%	1,7%	-3,7%
GBP	0,86	-0,3%	1,8%	3,4%	3,4%
USD	1,34	-0,2%	0,0%	0,2%	4,4%
SEK	8,45	0,0%	-2,0%	-2,4%	-4,2%

## Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	95,86	-1,5%	0,1%	2,8%	-4,7%
Wheat	742,20	1,4%	-1,9%	-5,2%	25,3%
Corn	698,60	0,6%	-1,5%	-4,4%	17,7%
Soya	1424,40	0,5%	-1,9%	0,8%	20,4%
Sugar	490,30	0,0%	-1,1%	-2,3%	-23,6%

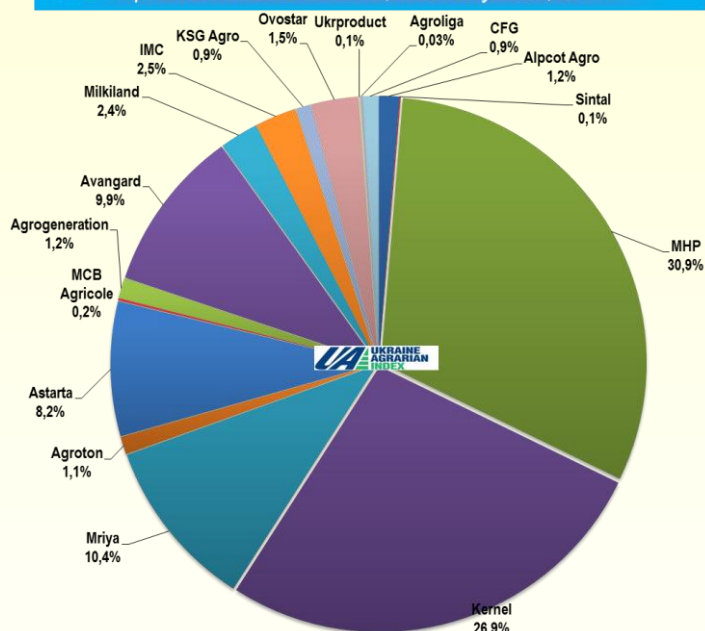
## Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4834,88	0,60%	1,50%	7,24%	15,88%
DJI	13981,76	0,06%	-0,08%	3,48%	10,50%
WIG	46370,13	0,34%	-0,79%	-2,42%	14,21%
PFTS	348,93	-1,51%	-3,01%	8,26%	-36,88%
FTSE-100	6328,30	0,01%	1,03%	3,67%	9,36%
DAX	7593,51	-0,49%	-0,77%	-1,27%	16,71%
China-AFF	4690,69	1,64%	1,09%	-0,40%	102,26%

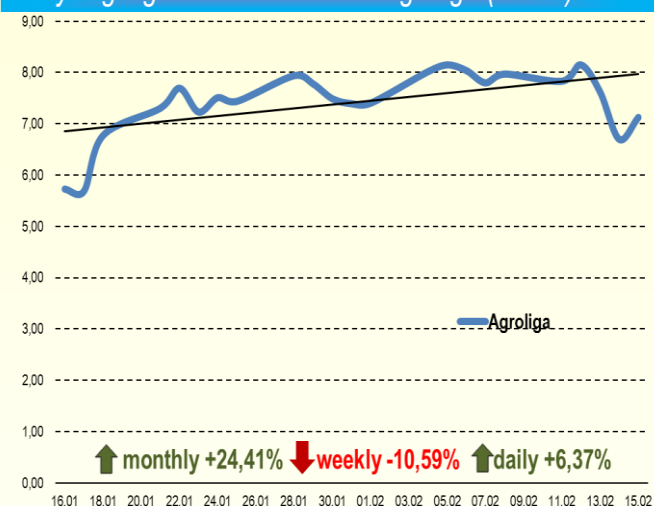
## Dynamics of Capitalization

Parameter	Ticker	Last (15.02.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
<b>UAIndex</b>	<b>UAI</b>	<b>4 834,88</b>	<b>0,60%</b>	<b>1,50%</b>	<b>7,24%</b>	<b>15,88%</b>
Alpcot Agro	ALPA	60,02	-4,93%	-3,78%	-10,76%	-
Sintal	SNPS	3,34	0,00%	32,70%	21,74%	-77,24%
MHP	MHPC	1 494,04	0,88%	1,88%	16,60%	45,61%
Kernel	KER	1 299,35	1,43%	4,05%	6,52%	2,83%
Mriya	MAYA	504,69	0,00%	-0,21%	10,21%	1,06%
Agroton	AGT	52,19	0,26%	-8,52%	-4,63%	-48,10%
Astarta	AST	395,84	-1,77%	4,17%	16,31%	21,03%
MCB Agricole	4GW1	7,40	0,00%	0,00%	0,00%	-71,33%
Agrogeneration	ALAGR	58,95	-0,59%	-0,59%	-2,89%	-16,83%
Avangard	AVGR	479,37	0,69%	-1,27%	-12,82%	37,68%
Milkiland	MLK	114,33	1,46%	-2,52%	-2,90%	-1,58%
IMC	IMC	123,07	2,30%	1,40%	4,29%	82,49%
KSG	KSG	44,77	-0,22%	-5,45%	-3,32%	-42,17%
Ovostar	OVO	139,05	-0,03%	-3,18%	8,46%	3,03%
Ukrproduct	UKR	5,82	2,65%	12,15%	-3,42%	-16,03%
Agroliga	AGLP	7,13	6,37%	-10,59%	24,41%	64,81%
Continental FG	CFGP	45,54	-0,44%	0,43%	2,74%	-4,58%

Total Capitalization Break-Down, February 15th, 2012



Daily Highlight: Growth Leader: Agroliga (AGLP)



## **News and Updates**

### **MCB Agricole (Ukrzernoprom) is being sold out**

MCB Agricole has not been traded on Frankfurt Stock Exchange since December 14, 2012, without any commentaries from the stock exchange itself. It was known that several companies of the holding were sold and the papers were not signed completely in accordance with Frankfurt Stock Exchange rules, leading to temporary suspension of the company from being traded. However recently, according to information provided by Agrotrade group, it has become known that more companies of the holding are being sold. Agrotrade is currently in the process of acquiring 3 agricultural companies in Kharkiv and Chernigiv regions. These companies are: "Ukrzernoprom – Shevchenkovo", "Zolochevskoe", and "Im. Vatutina", all being parts of former MCB Agricole. Agrotrade will purchase at least 50% of the stake in these companies, effectively becoming main owner of the companies.

**AgroInvest comment:** *we will carefully monitor the situation, with further possibility of excluding MCB Agricole from the list of the companies that comprise UAIndex. In case that occurs, you will be notified immediately.*

### **KSG Agro acquired stake in bread production companies**

According to the official information released by National Bonds Committee of Ukraine, "Factor D", a company, which is a part of KSG Agro holding purchased 48.4% of shares in "Krivorogskiy Khlebocombinat №1" and 45.9% of shares in "Krivorogkhleb". According to the committee, the information regarding acquisition was received on February 12, 2013. Accumulated net income of the companies for 2011 has grown according to the latest data available.

**AgroInvest comment:** *KSG Agro has even further diversified its activities, enabling even larger growth potential and development opportunities.*

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