

AGRO-INVEST UAIndex

This material is copyrighted. Reproduction in any form including photocopies, facsimile, digital or electronic reproduction without the express written consent of UKRAGROCONSULT is strictly prohibited.

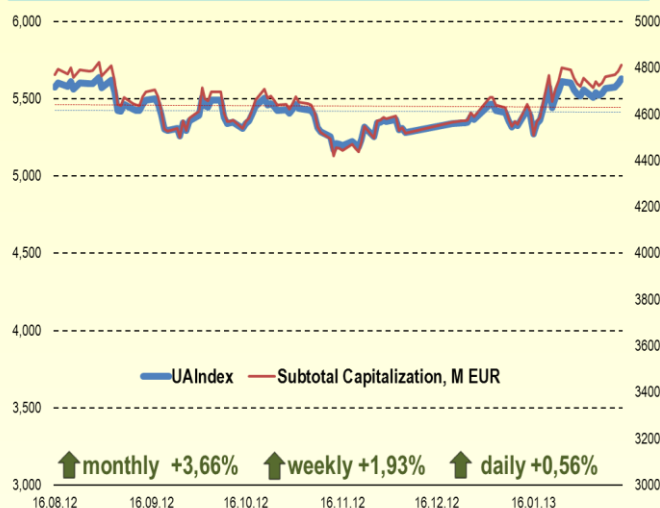
Daily Issue, Thursday, February 13th, 2013

Market Watch

On Wednesday, February 12th UAIndex grew by +0.56%, ending the trading session with 4813,87. IMC increased its land bank and storage capacity through acquisition.

For the full version of daily report as well as other services of Agro Invest UAIndex, please subscribe to Daily UAIndex Issues by following the link: <http://www.uaindex.net/services>

UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agrogeneration	ALAGR	59,65	2,41%	19 268
MHP	MHPC	1 484,64	2,32%	24 998
Ovostar	OVO	143,14	1,98%	56

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Agroliga	AGLP	7,62	-6,50%	153
Agroton	AGT	53,52	-3,38%	14 990
Avangard	AVGR	480,59	-2,39%	59 817

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	5,52	1,62%	130 000
Alpcot Agro	ALPA	61,21	-0,66%	104 910
Kernel	KER	1 267,71	-0,01%	92 042

News and Updates

- Industrial Milk Company increased its land bank.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,17	0,1%	-0,2%	1,4%	-5,4%
GBP	0,86	0,4%	-0,4%	3,7%	4,0%
USD	1,35	0,3%	-0,7%	0,8%	5,7%
SEK	8,51	-0,6%	-0,9%	-1,4%	-3,9%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	97,01	-0,5%	0,4%	3,7%	-3,7%
Wheat	735,40	0,5%	-3,4%	-2,5%	21,6%
Corn	695,40	-0,1%	-3,7%	-1,9%	15,1%
Soya	1423,00	0,2%	-4,3%	-0,1%	20,2%
Sugar	495,50	0,5%	-0,2%	-3,7%	-21,2%

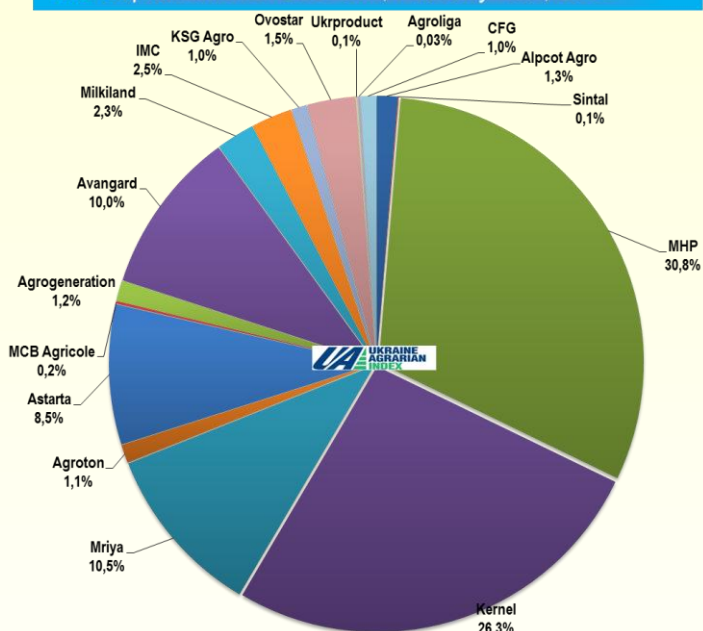
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4813,87	0,56%	1,93%	3,66%	17,05%
DJI	13982,91	-0,26%	-0,03%	3,52%	9,80%
WIG	46406,74	0,02%	0,56%	-1,90%	14,89%
PFTS	358,90	-0,03%	-5,02%	9,58%	-34,65%
FTSE-100	6359,10	0,33%	1,01%	4,11%	11,24%
DAX	7711,89	0,67%	1,72%	-0,23%	20,09%
China-AFF	4614,96	0,00%	-0,36%	-2,26%	99,00%

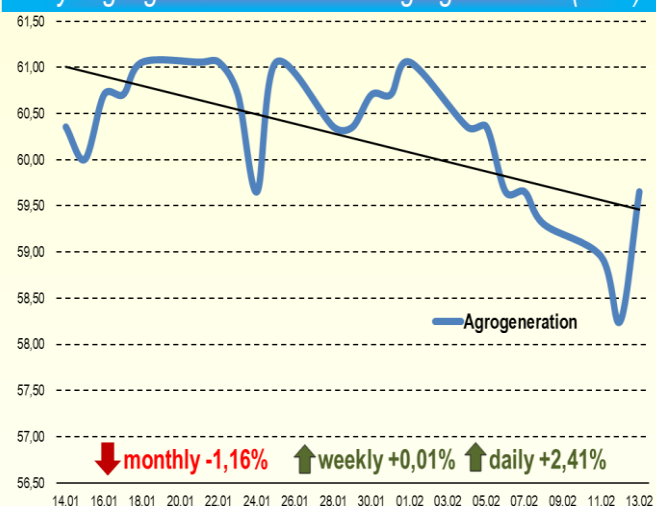
Dynamics of Capitalization

Parameter	Ticker	Last (13.02.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 771,15	0,17%	1,23%	4,43%	18,85%
Alpcot Agro	ALPA	61,21	-0,66%	-4,55%	-2,00%	-
Sintal	SNPS	2,52	0,00%	0,00%	-8,26%	-82,85%
MHP	MHPC	1 484,64	2,32%	5,26%	14,17%	51,26%
Kernel	KER	1 267,71	-0,01%	2,45%	2,65%	0,16%
Mriya	MAYA	504,69	0,00%	0,00%	-5,00%	1,06%
Agroton	AGT	53,52	-3,38%	-7,33%	-4,95%	-46,62%
Astarta	AST	409,65	1,41%	6,30%	16,45%	23,14%
MCB Agricole	4GW1	7,40	0,00%	0,00%	0,00%	-66,41%
Agrogeneration	ALAGR	59,65	2,41%	0,00%	-1,16%	-16,26%
Avangard	AVGR	480,59	-2,39%	-6,60%	-14,11%	36,88%
Milkiland	MLK	112,95	-0,15%	-1,29%	-7,85%	-0,27%
IMC	IMC	120,68	-1,32%	1,95%	0,81%	94,71%
KSG	KSG	46,23	-0,08%	-1,48%	-2,84%	-39,53%
Ovostar	OVO	143,14	1,98%	1,54%	10,58%	11,73%
Ukrproduct	UKR	5,52	1,62%	16,95%	-7,93%	-3,72%
Agroliga	AGLP	7,62	-6,50%	-5,22%	26,93%	77,36%
Continental FG	CFGP	46,15	-0,59%	1,69%	2,48%	-3,63%

Total Capitalization Break-Down, February 13th, 2012



Daily Highlight: Growth Leader: Agrogeneration (AGT)



News and Updates

Industrial Milk Company increased its land bank

According to the official statement made by the company, IMC increased its land bank from 82.69 thousand hectares to 120.7 thousand hectares, effectively gaining 45.9% of land through acquisition of Agroprogress agricultural company. The deal went through on December 28, 2012, yet was announced only recently. Company also increased its grain storage facilities' capacity from 115 thousand tons to 338 thousand tons. Total worth of the deal amounted to USD 39.8 M.

AgroInvest comment: *We expect further improvement in company's performance results along with increase of its land bank and storage capacity.*

Our Team

Chief Editor

Sergey Feofilov

Editor

Bohdan Chomiak

Financial Market Analyst

Alex Morgun

Ag Policy, Trade and Markets

Tatiana Braginets

Head of forecast & analytic department

Sveta Balandina

Analyst,S&D

Elena Loshkareva

Grain market

Liza Malyshko

Oil crops

Julia Garkavenko

Livestock sector

Olga Mozgovaya

Freight market

Svetlana Malysh

Contact Information

Our address:

Of. 5, 29 V Timoshenko Str,
Kyiv 205, 04205, Ukraine
(+38 044) 451-46-34

Tel. +380 44 451 46 34 multichannel

e-mail: periodicals@ukragroconsult.org

UAIndex: <http://www.uaindex.net/>

UkrAgroConsult: www.ukragroconsult.com

BlackSeagGrain: www.blackseagrains.net

For information and feedback please do not hesitate to contact: morgun@ukragroconsult.org