

AGRO-INVEST UAIndex

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Daily Issue, Thursday, February 7th, 2013

Market Watch

On Wednesday, February 6th UAIndex fell by -0.36%, ending the trading session with 4722,70. Ukraine is planning to increase exports of agricultural commodities by 20% in 2013.

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Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 410,45	1,48%	61 932
Astarta	AST	385,37	1,12%	8 781
Continental FG	CFGP	45,38	0,51%	0

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Ukrproduct	UKR	4,72	-8,63%	11 760
Milkiland	MLK	114,43	-2,23%	60 591
Ovostar	OVO	140,97	-2,13%	628

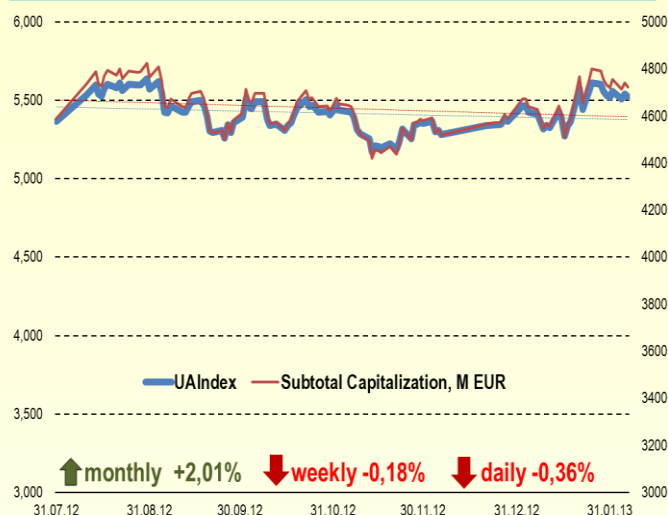
Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
Kernel	KER	1 237,36	-1,95%	99 025
MHP	MHPC	1 410,45	1,48%	61 932
Milkiland	MLK	114,43	-2,23%	60 591

News and Updates

- Ukraine is planning to increase exports of agricultural commodities by 20% in 2013.

UAIndex: Annual Performance



Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,18	0,3%	-0,4%	1,9%	-6,2%
GBP	0,87	0,1%	0,9%	6,2%	4,9%
USD	1,35	-0,3%	-0,1%	3,7%	6,0%
SEK	8,59	0,0%	-0,4%	0,1%	-2,5%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	96,62	0,0%	-1,3%	3,8%	-5,5%
Wheat	761,40	0,5%	-3,3%	1,9%	19,0%
Corn	722,40	-0,9%	-2,4%	6,2%	9,1%
Soya	1487,40	-0,5%	0,6%	7,1%	21,6%
Sugar	496,60	-1,9%	0,0%	-2,7%	-18,8%

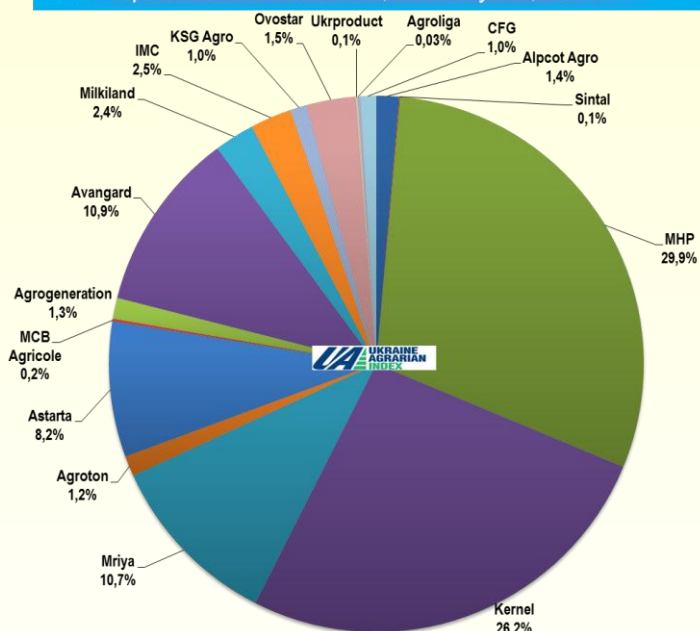
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4722,70	-0,36%	-0,18%	2,01%	21,58%
DJI	13986,52	0,05%	0,55%	4,50%	10,79%
WIG	46149,14	-1,13%	-1,64%	-3,03%	17,46%
PFTS	377,87	8,56%	12,91%	13,83%	-28,84%
FTSE-100	6295,30	0,20%	-0,44%	3,80%	10,57%
DAX	7581,18	-1,09%	-2,95%	-1,96%	19,30%
China-AFF	4631,62	-1,68%	-1,45%	-2,06%	104,36%

Dynamics of Capitalization

Parameter	Ticker	Last (06.02.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	UAI	4 722,70	-0,36%	-0,18%	2,01%	21,58%
Alpcot Agro	ALPA	64,12	-0,68%	-1,66%	-1,38%	-
Sintal	SNPS	2,52	0,00%	0,00%	-18,85%	-93,78%
MHP	MHPC	1 410,45	1,48%	3,92%	12,72%	46,08%
Kernel	KER	1 237,36	-1,95%	-4,26%	-2,45%	1,09%
Mriya	MAYA	504,69	0,00%	2,59%	-3,26%	2,59%
Agroton	AGT	57,75	-0,43%	2,24%	-0,63%	-36,92%
Astarta	AST	385,37	1,12%	7,25%	3,92%	40,87%
MCB Agricole	4GW1	7,40	0,00%	0,00%	0,00%	-70,55%
Agrogeneration	ALAGR	59,65	-1,16%	-1,73%	3,03%	4,85%
Avangard	AVGR	514,55	-1,81%	-8,08%	-7,20%	59,78%
Milkiland	MLK	114,43	-2,23%	-3,40%	-0,52%	-3,47%
IMC	IMC	118,37	-0,36%	2,02%	-1,52%	99,88%
KSG	KSG	46,93	-0,36%	0,32%	0,15%	-35,78%
Ovostar	OVO	140,97	-2,13%	0,24%	9,80%	18,84%
Ukrproduct	UKR	4,72	-8,63%	-4,75%	-27,88%	-21,89%
Agroliga	AGLP	8,04	-1,35%	7,36%	39,05%	106,81%
Continental FG	CFGP	45,38	0,51%	3,17%	-6,75%	-5,69%

Total Capitalization Break-Down, February 5th, 2012



Daily Highlight: Growth Leader: MHP (MHPC)



News and Updates

Ukraine is planning to increase exports of agricultural commodities by 20% in 2013

According to statement made by Minister of Agriculture Nikolai Prysyazhnyuk exports of Ukrainian agricultural commodities are expected to increase by 20% in 2013. Government forecast reports an approximate value of USD 22 billion in food and agricultural products to be exported in 2013. In 2012 export of agricultural commodities reached the level of USD 17.9 billion, which 26.5% of the total exports for Ukraine, while imports reached USD 17.9 billion (9.5%). In comparison to 2011, agricultural commodities' exports grew by 38.4% in 2012.

AgroInvest comment: *Given the data, we assume that while agricultural commodities\ exports are expected to grow, the growth will be seen at lower rate compared to 2012 levels. We expect larger share of animal products within the total exports due to growing prices.*

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