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COMMODITY MARKET ANALYST

INTERNATIONAL CONFERENCE blackseagrain

AGRO-INVEST UAIndex

Daily Issue, Wednesday, February 6th, 2013

Market Watch

On Tuesday, February 5th UAIndex grew by +0.57%, ending the trading session with 4739,94. China will increase grain purchase volumes later this season.

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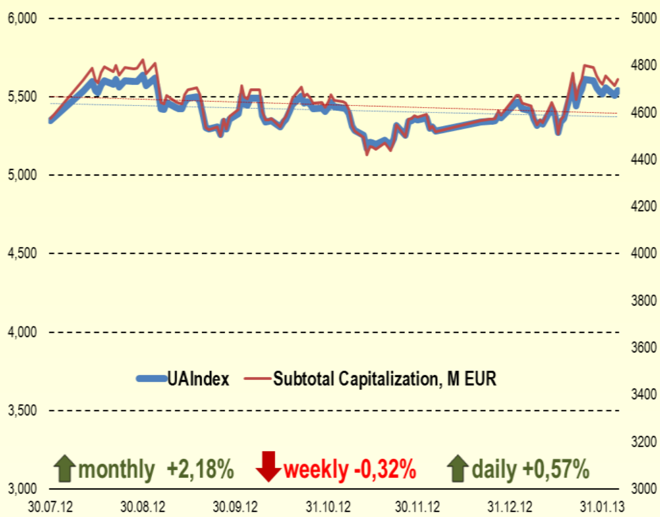
UAIndex: Annual Performance



Best Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Mriya	MAYA	504,69	2,59%	0
Ovostar	OVO	144,04	1,74%	11
Agroliga	AGLP	8,15	1,65%	219

Worst Performing Companies (Capitalization)

Company	Ticker	Last	Daily δ	Volume
Avangard	AVGR	524,02	-2,79%	13 931
Continental FG	CFGP	45,15	-1,32%	0
Ukrproduct	UKR	5,17	-1,32%	0

Volume Leaders (Trading volume)

Company	Ticker	Last	Daily δ	Volume
MHP	MHPC	1 389,85	0,95%	74 889
Kernel	KER	1 262,01	0,57%	54 377
IMC	IMC	118,80	1,43%	15 862

News and Updates

- China will increase grain purchase volumes later this season.

Currency Rates, EUR

	Last	Daily	Weekly	Monthly	Annual
PLN	4,17	0,2%	-0,3%	1,3%	-7,0%
GBP	0,86	-1,0%	0,3%	5,6%	4,1%
USD	1,35	-0,8%	0,0%	3,2%	5,9%
SEK	8,56	-0,5%	-0,5%	0,1%	-3,0%

Commodity Prices

	Last	Daily	Weekly	Monthly	Annual
Crude oil	96,64	0,5%	-1,0%	4,0%	-4,6%
Wheat	757,40	-0,7%	-2,5%	0,3%	18,0%
Corn	729,00	-0,7%	-0,1%	5,8%	10,1%
Soya	1495,40	0,5%	3,0%	6,6%	22,0%
Sugar	506,30	-0,3%	3,8%	-1,6%	-16,3%

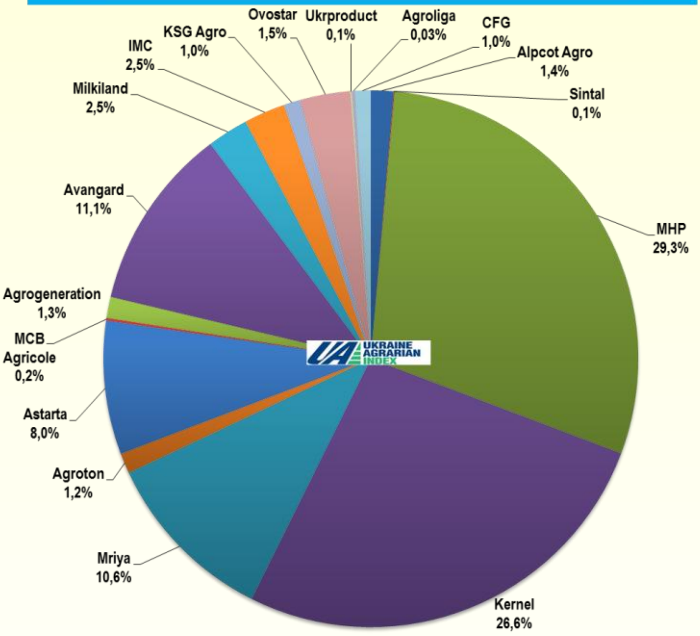
Global Indices

	Last	Daily	Weekly	Monthly	Annual
UAIndex	4739,94	0,57%	-0,32%	2,18%	24,61%
DJI	13979,30	0,71%	0,18%	4,05%	11,13%
WIG	46674,78	0,25%	-1,38%	-2,53%	19,51%
PFTS	348,08	0,09%	5,36%	4,86%	-33,64%
FTSE-100	6282,80	0,58%	-0,89%	3,17%	10,37%
DAX	7664,66	0,35%	-2,34%	-1,44%	20,84%
China-AFF	4710,77	0,42%	1,62%	-0,20%	104,96%

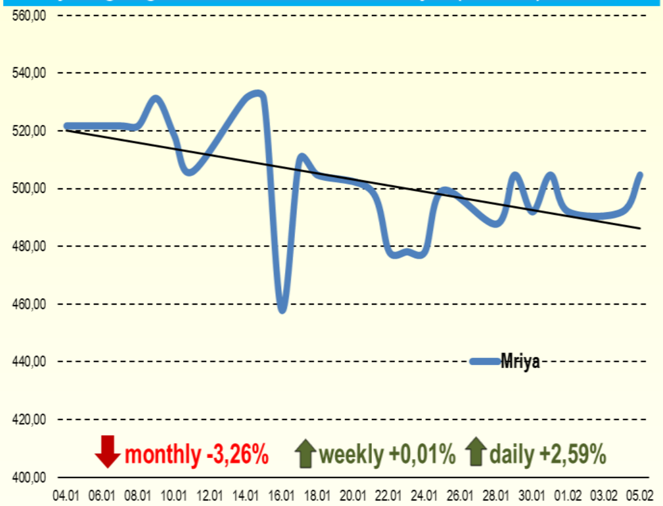
Dynamics of Capitalization

Parameter	Ticker	Last (05.02.2013), M EUR	Daily change	Weekly change	Monthly Change	Annual Change
UAIndex	***UAI***	***4 739,94***	***0,57%***	***-0,32%***	***2,18%***	***24,61%***
Alpcot Agro	ALPA	64,56	1,07%	-2,51%	-3,05%	-
Sintal	SNPS	2,52	0,00%	0,00%	-18,85%	-93,78%
MHP	MHPC	1 389,85	0,95%	0,99%	10,49%	48,97%
Kernel	KER	1 262,01	0,57%	-1,17%	-1,79%	5,32%
Mriya	MAYA	504,69	2,59%	0,00%	-3,26%	2,59%
Agroton	AGT	58,01	0,27%	0,47%	1,33%	-37,58%
Astarta	AST	381,11	0,72%	5,68%	6,04%	40,53%
MCB Agricole	4GW1	7,40	0,00%	0,00%	0,00%	-64,46%
Agrogeneration	ALAGR	60,35	0,00%	0,00%	4,24%	6,08%
Avangard	AVGR	524,02	-2,79%	-7,50%	-4,76%	65,10%
Milkiland	MLK	117,03	0,72%	1,59%	1,60%	8,87%
IMC	IMC	118,80	1,43%	2,55%	-1,31%	102,08%
KSG	KSG	47,10	1,81%	0,18%	1,88%	-35,12%
Ovostar	OVO	144,04	1,74%	2,07%	11,01%	21,37%
Ukrproduct	UKR	5,17	-1,32%	2,69%	-20,89%	-14,48%
Agroliga	AGLP	8,15	1,65%	4,81%	38,55%	124,21%
Continental FG	CFGP	45,15	-1,32%	2,28%	-7,01%	-8,01%

Total Capitalization Break-Down, February 5th, 2012



Daily Highlight: Growth Leader: Mriya (MAYA)



News and Updates

China will increase grain purchase volumes later this season

According to information presented by Bloomberg Agency, China will increase volumes of grain imported as soon as prices decrease on the global market. We observed similar situation last year when China started purchasing corn as soon as prices for land and labor reached the point when it was reasonable to import. Grain purchases volumes are expected to continuously increase, with the same trend of purchases during lower prices season, according to Shanghai JC Intelligence.

AgroInvest comment: *We expect increase in volumes of grains exported to China as the results of the reasons mentioned in the news peace as well as several agreements signed between Ukraine and China.*

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